



**NOTICE TO HOLDERS OF SENIOR NOTES OF  
LEHMAN BROTHERS HOLDINGS INC.  
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)**

**RE: ALLOWANCE OF SENIOR NOTEHOLDER CLAIM,  
CONFIRMATION OF DEBTORS' CHAPTER 11 PLAN AND  
INITIAL PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

**BACKGROUND**

Wilmington Trust Company (the "Trustee") is successor indenture trustee under that certain Indenture dated as of September 1, 1987, as amended, supplemented or modified (the "Indenture"), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) ("LBHI") and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the "Predecessor Trustee"). Under the Indenture, LBHI issued certain senior debt securities (the "Senior Notes"). Holders of the Senior Notes are referred to herein as the "Senior Noteholders."

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Cases"). LBHI and its affiliates that are subject to bankruptcy proceedings in the United States are referred to herein as the "Debtors."

On September 2, 2009, as authorized under the Indenture, the Trustee filed a proof of claim against LBHI on behalf of Senior Noteholders (the "Global Proof of Claim"). The Global Proof of Claim asserted claims against LBHI for, among other things, principal, interest, and other amounts payable to Senior Noteholders under the Senior Notes. The Global Proof of Claim was filed in an undetermined total amount because, at the time, claim amounts were unknown for certain of the Senior Notes, including the LBHI Structured Notes<sup>1</sup>.

**REDUCTION AND ALLOWANCE OF GLOBAL PROOF OF CLAIM**

As the Trustee previously notified Senior Noteholders in the Notice dated October 3, 2011 (the "October 2011 Notice"), the Debtors filed an Objection (the "Objection") to the Global Proof of Claim [docket no. 20510 at [www.lehman-docket.com](http://www.lehman-docket.com)], seeking to reduce and allow the Global Proof of Claim to the aggregate amount of \$48,783,940,671.27 (the "Reconciled Claim Amount"). The Reconciled Claim Amount reflects: (1) the elimination of certain amounts included in the Debtors' Master List of Securities due to significant reductions in the principal amount outstanding on many of the Senior Notes since the initial issuances, or corrections to the current outstanding amounts; (2) the adjustment of principal amounts and interest outstanding for certain Senior Notes resulting from calculations performed by and reconciliations between the Debtor, the Trustee and the Predecessor Trustee; and (3) the determination of the allowed claim amounts for the LBHI Structured Notes pursuant to the Debtors' valuation methodology, as discussed more fully in the October 2011 Notice.

On December 1, 2011, the Bankruptcy Court entered an Order (the "LBHI Non-Structured Notes Order") [docket no. 22837 at [www.lehman-docket.com](http://www.lehman-docket.com)] granting the Debtors' Objection (the "Objection") to the Global Proof of Claim with respect to the LBHI Non-Structured Notes.

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<sup>1</sup> The LBHI Structured Notes are those notes which the Debtors identified in the Disclosure Statement [docket no. 19629 at [www.lehman-docket.com](http://www.lehman-docket.com)] as "notes that predominantly provide that the return at maturity and/or the payment of periodic interest is linked to the performance of an underlying asset or group of assets, including global indices, single stock, currencies, interest rates, and various credit derivatives instruments and baskets thereof."

On December 22, 2011, the Bankruptcy Court entered an Order [docket no. 23663 at [www.lehman-docket.com](http://www.lehman-docket.com)] (the “LBHI Structured Notes Order and together with the LBHI Non-Structured Notes Order, the “Claim Allowance Orders”), granting the Debtors’ Objection to the Global Proof of Claim with respect to the LBHI Structured Notes. The allowed claim amounts for each Senior Notes CUSIP number is reflected in the attached Exhibit A.

The LBHI Structured Notes Order enjoins holders of the LBHI Structured Notes from asserting claims against the Trustee arising from its negotiation of and consent to the reduction and allowance of the Global Proof of Claim as it relates to the LBHI Structured Notes. Electronic copies of the Claim Allowance Orders are available on the informational website maintained by the Trustee, [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman), and on the Debtors’ website, [www.lehman-docket.com](http://www.lehman-docket.com).

### **CONFIRMATION OF DEBTORS’ PLAN**

On December 6, 2011, the Bankruptcy Court entered an Order (the “Confirmation Order”) [docket no. 23023 at [www.lehman-docket.com](http://www.lehman-docket.com)] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” **The Debtors estimate that Class 3 claimants will recover 21.1% of the allowed amount of their claims after all the distributions have been made pursuant to the Plan. On March 6, 2012, the Plan was deemed effective by the Debtors.**

### **INITIAL PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

On April 17, 2012, the Debtors will make a distribution in the amount of \$2,938,657,746.90 to the Trustee on behalf of Senior Noteholders. Pursuant to Section 607 of the Indenture, the Trustee has asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys’ fees and a reserve) in the amount of \$13,157,862.00 against such distribution.<sup>2</sup> The calculation of the initial distribution to Senior Noteholders under the Plan, after exercise of the Trustee’s charging lien, in the aggregate amount of \$2,925,499,812.23 (the “Initial Plan Distribution”), is described on Exhibit A to this Notice.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors, reduced pro rata to reflect the application by Wilmington Trust of its charging lien. Exhibit A sets out for each Senior Notes CUSIP number, among other things, (i) the aggregate distribution amount after exercise of the Trustee’s charging lien; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (“Rate”).<sup>3</sup> Senior Noteholders may calculate the amount of their individual Initial Plan Distribution by (i) for those Senior Notes denominated in dollar amounts on Exhibit A, dividing the principal amount of their Senior Notes by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in units on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

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<sup>2</sup> Pursuant to Section 6.7 of the Plan, the Debtors have agreed to pay the Trustee’s reasonable fees and expense (including attorneys’ fees) as an Administrative Expense Claim under the terms of the Plan. The Trustee has satisfied, through its charging lien under the Indenture, the full amount of its reasonable fees and expenses (including attorneys’ fees and a reserve) in light of the pending Omnibus Objection of the United States Trustee to Creditors’ Applications for Reimbursement of Professional Fees and Expenses dated February 15, 2012 (the “U.S. Trustee Objection”) [docket no. 25394 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Trustee will provide notice to the Senior Noteholders of the outcome of the U.S. Trustee Objection and make any adjustments to future distributions to Senior Noteholders as may be appropriate.

<sup>3</sup> For CUSIP numbers ending with three numerical digits (for example, 52522L558), Exhibit A refers to the number of “units” issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

A sample calculation for each type of Senior Note is included below:<sup>4</sup>

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10  
10 x 60.446376 (CUSIP number 5252M0BZ9 Rate) = \$604.46 (amount of Initial Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558)  
100 x 1.632924 (CUSIP number 52522L558 Rate-) = \$163.29 (amount of Initial Plan Distribution)

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE INITIAL PLAN DISTRIBUTION.** THE INITIAL PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED. After the Initial Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually on March 30 and September 30 of each year, provided the aggregate distribution is not less than \$10,000,000. The Debtors have provided information on the distribution on the "Distribution Information" tab of their website at [www.lehman-docket.com](http://www.lehman-docket.com).<sup>5</sup>

### GENERAL INFORMATION

The Trustee recommends Senior Noteholders monitor the Debtors' website ([www.lehman-docket.com](http://www.lehman-docket.com)), the website maintained by the Lehman Official Committee of Unsecured Creditors ([www.lehmancreditors.com](http://www.lehmancreditors.com)), and the Trustee's website [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman)) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:

Wilmington Trust Company  
Attn: Julie J. Becker (302) 636-4185<sup>6</sup>  
50 South Sixth Street, Suite 1290  
Minneapolis, Minnesota 55402-1544

or to the Trustee's attorneys:

Covington & Burling LLP  
Attn: Martin E. Beeler (212) 841-1023  
Amanda Raboy (212) 841-1171  
The New York Times Building  
620 Eighth Avenue  
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Initial Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: April 11, 2012

WILMINGTON TRUST COMPANY,  
solely in its capacity as Indenture Trustee

<sup>4</sup> The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Initial Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

<sup>5</sup> The Trustee recommends Senior Noteholders review the "Post Effective Date FAQ's" document on the "Distribution Information" tab of the Debtors' website ([www.lehman-docket.com](http://www.lehman-docket.com)) before contacting the Trustee with questions.

<sup>6</sup> This phone line is monitored daily. Calls will be returned in the order received. Please do not leave multiple messages.

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
5252M0BZ9	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 204,973,661.02		60.446376
52517P2K6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	150,494,376.59		60.066805
52517P5X5	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	131,547,476.61		61.713919
5252M0FD4	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	131,227,993.97		61.583279
52517PW31	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	85,376,475.36		60.370266
52517PR78	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	82,817,089.59		60.285240
52517PSC6	1,356,375,000	1,356,375,000	14,227,809	1,370,602,809	82,192,997.81		60.597547
52517PR60	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	78,784,144.19		60.309573
52517P4C2	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	69,320,596.02		60.528208
52517PN98	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	65,655,900.42		60.104086
52517PVV0	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	64,386,082.04		61.423738
52517PYN5	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	61,161,264.63		60.308324
52517PF63	955,833,000	955,833,000	23,510,837	979,343,837	58,729,783.24		61.443561
52517P5Y3	921,407,000	921,407,000	30,099,295	951,506,295	57,060,407.11		61.927473
52517PQ46	913,240,000	913,240,000	6,075,710	919,315,710	55,129,986.48		60.367468
52517PL33	875,950,000	875,950,000	1,103,697	877,053,697	52,595,596.98		60.044063
52517PG21	866,060,000	866,060,000	5,122,625	871,182,625	52,243,517.52		60.323208
52517PK83	852,435,000	852,435,000	1,723,369	854,158,369	51,222,598.37		60.089741
52517PA35	832,437,000	832,437,000	5,098,677	837,535,677	50,225,759.84		60.335809
52517PD65	805,645,000	805,645,000	5,660,663	811,305,663	48,652,785.54		60.389856
52517PK59	783,000,000	783,000,000	7,128,563	790,128,563	47,382,826.88		60.514466
52517PH61	705,320,000	705,320,000	13,293,323	718,613,323	43,094,164.71		61.098742
52517PD57	698,910,000	698,910,000	5,921,321	704,831,321	42,267,678.84		60.476569
524908CM0	691,767,000	691,767,000	4,539,721	696,306,721	41,756,471.48		60.362046
52517PW56	645,000,000	645,000,000	859,731	645,859,731	38,731,240.58		60.048435
52517PK67	621,585,000	621,585,000	3,061,220	624,646,220	37,459,098.36		60.263839
52517PQ53	604,500,000	604,500,000	846,931	605,346,931	36,301,748.94		60.052521
52517PC58	561,358,000	561,358,000	2,470,516	563,828,516	33,811,951.39		60.232421
52517PXU0	528,564,000	528,564,000	1,568,624	530,132,624	31,791,259.30		60.146471
52517PG96	499,920,000	499,920,000	11,178,767	511,098,767	30,649,827.74		61.309465
52517PVM0	485,057,000	485,057,000	6,189,529	491,246,529	29,459,318.45		60.733725
52517PE23	472,980,000	472,980,000	2,049,928	475,029,928	28,486,833.36		60.228410
524908S27	465,000,000	465,000,000	3,067,068	468,067,068	28,069,280.93		60.364045
52517PXT3	461,652,000	461,652,000	6,331,685	467,983,685	28,064,280.73		60.790987
52517PVU2	451,384,000	451,384,000	8,215,189	459,599,189	27,561,474.99		61.059929
524908X54	400,000,000	400,000,000	943,556	400,943,556	24,043,984.40		60.109961
52517PQ61	396,578,000	396,578,000	1,989,500	398,567,500	23,901,495.90		60.269344
52517PG39	330,000,000	330,000,000	1,563,558	331,563,558	19,883,369.88		60.252636
52517PSZ5	327,890,000	327,890,000	6,421,179	334,311,179	20,048,140.89		61.142886
52522L558	9,000,000	241,404,143	3,663,225	245,067,368	14,696,316.00	1.632924	
524908CF5	309,679,000	309,679,000	9,077,466	318,756,466	19,115,347.84		61.726329
52517PF71	300,000,000	300,000,000	1,838,229	301,838,229	18,100,786.50		60.335955
5252M0DY0	300,000,000	300,000,000	1,673,768	301,673,768	18,090,924.00		60.303080
524908SQ4	300,000,000	300,000,000	451,000	300,451,000	18,017,596.50		60.058655
52517P5D9	290,000,000	290,000,000	1,822,573	291,822,573	17,500,162.52		60.345388
524908AA8	287,970,000	287,970,000	985,497	288,955,497	17,328,228.45		60.173728
52517P5E7	230,000,000	230,000,000	1,450,600	231,450,600	13,879,745.83		60.346721
524908BQ2	221,605,000	221,605,000	1,329,630	222,934,630	13,369,055.80		60.328313
52517P5C1	220,000,000	220,000,000	1,372,864	221,372,864	13,275,399.06		60.342723
52517PW49	203,862,000	203,862,000	287,885	204,149,885	12,242,562.81		60.053187
52517PC33	200,000,000	200,000,000	3,869,889	203,869,889	12,225,772.00		61.128860
52517P4Z1	195,690,000	195,690,000	2,214,226	197,904,226	11,868,020.04		60.647044
52520WDF5	175,000,000	175,000,000	310,553	175,310,553	10,513,111.35		60.074922
524908BF6	150,000,000	150,000,000	1,558,333	151,558,333	9,088,726.20		60.591508
52517PC41	150,000,000	150,000,000	497,292	150,497,292	9,025,097.25		60.167315
52517PNZ0	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	2,221,303.35		14.808689
52517PP21	149,650,000	149,650,000	268,289	149,918,289	8,990,375.35		60.076013
52517PP96	125,000,000	125,000,000	1,911,111	126,911,111	7,610,669.25		60.885354
52517PS28	114,000,000	114,000,000	523,688	114,523,688	6,867,814.06		60.243983
524908X21	100,000,000	100,000,000	235,889	100,235,889	6,010,996.10		60.109961
52517P2L4	100,000,000	100,000,000	136,792	100,136,792	6,005,053.40		60.050534
524908NF3	100,000,000	-	139,549	139,549	8,368.50		0.083685
52520WDK4	97,200,000	97,200,000	172,490	97,372,490	5,839,282.42		60.074922
52519FCR0	94,379,000	94,379,000	2,123,528	96,502,528	5,787,112.08		61.317794
52517PXQ9	93,946,000	93,946,000	275,203	94,221,203	5,650,304.48		60.144173
52517PH53	90,000,000	90,000,000	204,662	90,204,662	5,409,438.48		60.104872

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / DTC Original Principal
52522L350	3,052,500	80,538,504	801,281	81,339,785	4,877,824.79	1.597977	
52522L525	7,268,174	72,681,740	-	72,681,740	4,358,614.93	0.599685	
524908R69	70,000,000	70,000,000	464,820	70,464,820	4,225,669.77		60.366711
52517PYT2	69,585,000	69,585,000	289,010	69,874,010	4,190,239.75		60.217572
52517PXW6	66,508,000	66,508,000	302,538	66,810,538	4,006,527.85		60.241292
524908WU0	60,000,000	60,000,000	131,072	60,131,072	3,605,970.36		60.099506
52517PN64	59,353,000	59,353,000	576,514	59,929,514	3,593,883.21		60.550995
52517PYS4	58,254,000	58,254,000	270,700	58,524,700	3,509,638.64		60.247170
52522L822	403,100	37,788,925	40,597	37,829,522	2,268,579.48	5.627833	
52519FBY6	56,431,000	56,431,000	206,914	56,637,914	3,396,490.87		60.188387
5249085D8	55,000,000	55,000,000	229,167	55,229,167	3,312,010.41		60.218371
5252M0BL0	55,000,000	55,000,000	210,437	55,210,437	3,310,887.20		60.197949
52519FCB5	54,099,000	54,099,000	243,446	54,342,446	3,258,835.09		60.238361
52517PL58	52,500,000	52,500,000	661,088	53,161,088	3,187,990.84		60.723635
52517PWL1	51,259,000	51,259,000	29,502	51,288,502	3,075,694.70		60.003018
52517PAZ4	50,000,000	50,000,000	670,833	50,670,833	3,038,654.00		60.773080
524908NX4	50,000,000	50,000,000	3,481,389	53,481,389	3,207,198.80		64.143976
52517PJ85	49,784,000	49,784,000	322,836	50,106,836	3,004,831.91		60.357382
52522L574	4,926,532	48,369,801	-	48,369,801	2,900,663.22	0.588784	
52520W333	4,912,458	49,124,580	78,147	49,202,727	2,950,613.86	0.600639	
524908LK4	47,800,000	47,800,000	81,320	47,881,320	2,871,371.05		60.070524
52523J297	1,752,048	39,281,522	61,947	39,343,468	2,359,367.41	1.346634	
52519FAU5	45,244,000	45,230,000	214,214	45,444,214	2,725,221.49		60.233876
52519FFE6	43,695,000	43,695,000	303,438	43,998,438	2,638,520.39		60.384950
52522L657	4,251,062	38,020,637	611,266	38,631,903	2,316,697.01	0.544969	
52522L335	4,221,449	33,991,421	52,702	34,044,123	2,041,572.94	0.483619	
5252M0CB1	42,000,000	42,000,000	302,167	42,302,167	2,536,797.56		60.399942
52517PYQ8	41,717,000	41,717,000	52,374	41,769,374	2,504,846.79		60.043790
52519FEX5	41,249,000	41,249,000	1,042,683	42,291,683	2,536,168.90		61.484373
52517PYE5	38,500,000	38,500,000	492,843	38,992,843	2,338,342.39		60.736166
5252M0AV9	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	321,431.74		8.458730
52522L293	3,685,000	36,850,000	45,135	36,895,135	2,212,544.02	0.600419	
52517PXM8	35,950,000	35,950,000	319,875	36,269,875	2,175,050.10		60.502089
52519FFD8	35,849,000	35,849,000	274,842	36,123,842	2,166,292.73		60.428261
52517P2S9	35,000,000	35,000,000	542,500	35,542,500	2,131,430.49		60.898014
5252M0CH8	35,000,000	35,000,000	102,409	35,102,409	2,105,038.88		60.143968
52517PK91	35,000,000	35,000,000	26,752	35,026,752	2,100,501.87		60.014339
52517PWE7	34,950,000	34,950,000	578,617	35,528,617	2,130,597.92		60.961314
5252M0BS5	34,760,000	34,760,000	358,463	35,118,463	2,106,001.62		60.586928
52522L491	3,411,065	31,089,511	674,725	31,764,236	1,904,851.26	0.558433	
52519FEU1	33,992,000	33,992,000	1,064,138	35,056,138	2,102,264.13		61.845850
52519FEJ6	33,792,000	33,792,000	118,272	33,910,272	2,033,548.22		60.178392
52517P520	33,685,000	27,234,996	645,037	27,880,033	1,671,923.85		49.634076
52517PT68	32,966,000	32,966,000	72,892	33,038,892	1,981,292.90		60.101101
5252M0AY3	32,000,000	32,000,000	650,222	32,650,222	1,957,984.93		61.187029
52520W564	3,200,000	32,000,000	39,119	32,039,119	1,921,337.60	0.600418	
52519FCY5	30,861,000	30,861,000	128,588	30,989,588	1,858,399.15		60.218371
52517PW23	30,000,000	30,000,000	455,000	30,455,000	1,826,340.75		60.878025
524908R51	30,000,000	30,000,000	199,209	30,199,209	1,811,001.33		60.366711
524908R77	30,000,000	30,000,000	199,209	30,199,209	1,811,001.33		60.366711
52517PZE4	30,000,000	30,000,000	44,031	30,044,031	1,801,695.57		60.056519
52517PB59	30,000,000	30,000,000	185,193	30,185,193	1,810,160.82		60.338694
52517PYW5	29,000,000	29,000,000	405,581	29,405,581	1,763,408.66		60.807195
52517PC74	28,930,000	28,930,000	354,307	29,284,307	1,756,136.05		60.702940
52517PC66	28,736,000	28,736,000	28,304	28,764,304	1,724,952.25		60.027570
5252M0BX4	28,000,000	28,000,000	332,500	28,332,500	1,699,057.58		60.680628
52519FFG1	27,534,000	27,534,000	109,945	27,643,945	1,657,765.97		60.207960
52522L806	2,736,725	26,284,109	-	26,284,109	1,576,216.76	0.575950	
52520W341	2,682,241	26,822,410	36,336	26,858,746	1,610,677.67	0.600497	
52522L459	2,621,315	24,626,270	566,224	25,192,494	1,510,755.58	0.576335	
52522L566	2,549,518	25,495,180	-	25,495,180	1,528,907.70	0.599685	
52523J206	2,500,964	21,062,035	-	21,062,035	1,263,056.85	0.505028	
52517PQ38	25,000,000	25,000,000	374,653	25,374,653	1,521,679.93		60.867197
52517P6J5	25,000,000	25,000,000	811,806	25,811,806	1,547,895.33		61.915813
5252M0GN1	25,000,000	25,000,000	658,333	25,658,333	1,538,691.83		61.547673
52517PZ79	25,000,000	25,000,000	428,507	25,428,507	1,524,909.48		60.996379

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
52517PJ77	25,000,000	25,000,000	407,292	25,407,292	1,523,637.23		60.945489
52517PUN9	25,000,000	25,000,000	335,833	25,335,833	1,519,351.98		60.774079
52517PK34	25,000,000	25,000,000	311,111	25,311,111	1,517,869.43		60.714777
52517P4X6	25,000,000	25,000,000	188,021	25,188,021	1,510,487.88		60.419515
52517PX71	25,000,000	25,000,000	113,455	25,113,455	1,506,016.28		60.240651
5252M0AM9	25,000,000	25,000,000	50,717	25,050,717	1,502,254.00		60.090160
52522L400	2,500,000	25,000,000	28,997	25,028,997	1,500,950.00	0.600380	
52523J305	250,000	23,144,749	62,917	23,207,666	1,391,728.75	5.566915	
52519FFC0	24,583,000	24,583,000	217,150	24,800,150	1,487,227.84		60.498224
5252M0CM7	24,000,000	24,000,000	55,816	24,055,816	1,442,591.28		60.107970
52519FBN0	23,658,000	23,658,000	12,026	23,670,026	1,419,456.01		59.998986
52519FBG5	23,545,000	23,540,000	52,311	23,592,311	1,414,795.58		60.089003
52520W556	2,350,000	19,636,862	-	19,636,862	1,177,592.05	0.501103	
52519FCX7	23,421,000	23,421,000	58,553	23,479,553	1,408,033.61		60.118424
5252M0EH6	23,000,000	23,000,000	587,778	23,587,778	1,414,523.71		61.501031
52517PYU9	23,000,000	23,000,000	71,645	23,071,645	1,383,571.99		60.155304
52517PY62	23,000,000	23,000,000	26,272	23,026,272	1,380,851.07		60.037003
52520W515	2,300,000	19,016,336	27,465	19,043,801	1,142,028.20	0.496534	
52519FDP3	22,666,000	22,666,000	78,922	22,744,922	1,363,978.89		60.177309
52522L418	2,226,447	19,844,004	11,416	19,855,419	1,190,699.40	0.534798	
52517PS69	22,250,000	22,250,000	128,556	22,378,556	1,342,008.46		60.314987
52517PL25	22,225,000	21,284,387	294,789	21,579,176	1,294,070.87		58.225911
52517PYM7	22,000,000	22,000,000	201,056	22,201,056	1,331,364.06		60.516548
5252M0CT2	22,000,000	22,000,000	92,125	22,092,125	1,324,831.64		60.219620
52519FCV1	21,854,000	21,854,000	75,275	21,929,275	1,315,065.78		60.175061
52519FF3	21,829,000	21,829,000	120,060	21,949,060	1,316,252.22		60.298329
52522L244	2,182,100	17,751,418	30,591	17,782,009	1,066,359.54	0.488685	
52517PYY1	21,694,000	21,694,000	74,700	21,768,700	1,305,436.34		60.174995
52519FDJ7	21,236,000	21,236,000	104,233	21,340,233	1,279,741.84		60.262848
82087KAG4	20,500,000	15,810,121	142,291	15,952,412	956,642.26		46.665476
5252M0CU9	20,500,000	20,500,000	30,760	20,530,760	1,231,198.94		60.058485
52517P4N8	20,373,000	20,373,000	68,771	20,441,771	1,225,862.42		60.170933
52517PWT4	20,295,000	20,295,000	20,948	20,315,948	1,218,316.99		60.030401
52517PB34	20,000,000	20,000,000	568,139	20,568,139	1,233,440.48		61.672024
5252M0FA0	20,000,000	20,000,000	471,900	20,471,900	1,227,669.18		61.383459
52517PZS3	20,000,000	20,000,000	318,889	20,318,889	1,218,493.34		60.924667
52517P6L0	20,000,000	20,000,000	209,083	20,209,083	1,211,908.46		60.595423
5252M0EA1	20,000,000	20,000,000	25,694	20,025,694	1,200,910.90		60.045545
5252M0AR8	19,000,000	19,000,000	284,472	19,284,472	1,156,460.92		60.866364
52517PH46	19,000,000	19,000,000	101,376	19,101,376	1,145,480.89		60.288468
52517PX63	18,900,000	18,900,000	64,443	18,964,443	1,137,269.21		60.172974
52519FEH0	18,837,000	18,837,000	75,348	18,912,348	1,134,145.18		60.208376
5252M0ED5	18,132,000	18,132,000	-	18,132,000	1,087,348.88		59.968502
52522L202	1,800,000	18,000,000	32,063	18,032,063	1,081,355.40	0.600753	
52519FEL1	17,724,000	17,724,000	12,111	17,736,111	1,063,608.04		60.009481
52519FDK4	17,589,000	17,589,000	40,675	17,629,675	1,057,225.19		60.107180
52517PZL8	17,570,000	17,570,000	76,137	17,646,137	1,058,212.39		60.228366
52519FED9	17,467,000	17,467,000	56,283	17,523,283	1,050,845.01		60.161734
52523J230	1,701,828	16,145,321	-	16,145,321	968,209.09	0.568923	
52520W358	1,700,833	13,967,399	21,435	13,988,833	838,888.25	0.493222	
52517P7H8	16,994,000	16,994,000	41,181	17,035,181	1,021,574.29		60.113822
52522L889	1,694,602	16,946,020	24,557	16,970,577	1,017,700.01	0.600554	
5252M0CS4	16,936,000	16,936,000	148,190	17,084,190	1,024,513.29		60.493227
52522L236	1,678,504	12,446,738	20,598	12,467,337	747,645.97	0.445424	
52517P7A3	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	839,602.45		51.179668
52519FDH1	16,264,000	16,264,000	56,156	16,320,156	978,695.31		60.175560
52517PXV8	16,095,000	16,095,000	54,803	16,149,803	968,479.51		60.172694
52517P2E0	16,000,000	16,000,000	105,111	16,105,111	965,799.39		60.362462
5252M0CZ8	15,827,000	15,827,000	17,940	15,844,940	950,197.32		60.036477
52517P7L9	15,000,000	15,000,000	390,938	15,390,938	922,971.47		61.531431
52517PZX2	15,000,000	15,000,000	23,599	15,023,599	900,942.74		60.062849
52517PZV4	15,000,000	15,000,000	22,766	15,022,766	900,892.76		60.059517
52517PYX3	15,000,000	15,000,000	265,833	15,265,833	915,469.14		61.031276
52517PXS5	15,000,000	15,000,000	153,333	15,153,333	908,722.70		60.581513
52517PA27	15,000,000	15,000,000	150,000	15,150,000	908,522.81		60.568187
5252M0CK1	15,000,000	15,000,000	127,875	15,127,875	907,196.01		60.479734

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
52517PZ38	15,000,000	15,000,000	93,399	15,093,399	905,128.53		60.341902
52517PZM6	15,000,000	15,000,000	75,833	15,075,833	904,075.16		60.271677
52517PE31	15,000,000	15,000,000	70,000	15,070,000	903,725.33		60.248355
5252M0CQ8	15,000,000	15,000,000	20,385	15,020,385	900,750.02		60.050001
52517PUL3	15,000,000	15,000,000	8,607	15,008,607	900,043.65		60.002910
52517PSL6	14,975,000	14,975,000	207,778	15,182,778	910,488.46		60.800565
52519FEW7	14,635,000	14,635,000	388,437	15,023,437	900,933.03		61.560166
5252M0DK0	14,600,000	14,600,000	-	14,600,000	875,540.13		59.968502
524908NY2	14,350,000	14,350,000	163,829	14,513,829	870,372.60		60.653143
52519FDG3	14,346,000	14,346,000	6,874	14,352,874	860,720.36		59.997237
52519FFB2	14,261,000	14,261,000	149,344	14,410,344	864,166.77		60.596506
52519FEV9	14,000,000	14,000,000	383,289	14,383,289	862,544.30		61.610307
52517PX89	14,000,000	14,000,000	51,943	14,051,943	842,673.99		60.190999
52519FDQ1	13,970,000	13,970,000	43,462	14,013,462	840,366.34		60.155071
52520W325	1,393,092	13,930,920	22,819	13,953,739	836,784.39	0.600667	
52519FDS7	13,867,000	13,867,000	65,002	13,932,002	835,481.27		60.249605
52522L376	1,383,870	13,838,700	298,927	14,137,627	847,811.35	0.612638	
52523J412	1,369,200	13,692,000	-	13,692,000	821,088.70	0.599685	
52522L798	1,368,861	13,688,610	-	13,688,610	820,885.41	0.599685	
524908UP3	13,443,000	18,315,565	29,990	18,345,556	1,100,155.52		81.838542
52517P2P5	13,240,000	13,240,000	75,487	13,315,487	798,509.84		60.310411
52517PWQ0	13,215,000	13,215,000	30,025	13,245,025	794,284.31		60.104753
5252M0DT1	13,145,000	10,648,097	-	10,648,097	638,550.42		48.577438
524908SH4	13,035,000	13,035,000	11,888	13,046,888	782,402.36		60.023196
5252M0EY9	13,000,000	13,000,000	195,000	13,195,000	791,284.39		60.868030
524908WF3	13,000,000	13,000,000	17,636	13,017,636	780,648.13		60.049856
52523J172	1,268,000	11,497,687	-	11,497,687	689,497.82	0.543768	
524908PL8	12,600,000	12,600,000	17,583	12,617,583	756,657.57		60.052188
52519FDY4	12,418,000	12,418,000	48,879	12,466,879	747,620.04		60.204545
52519FAM3	12,266,000	12,266,000	56,219	12,322,219	738,945.03		60.243358
52523J248	1,216,770	12,167,700	80,151	12,247,851	734,484.96	0.603635	
52519FDM0	12,099,000	12,099,000	37,305	12,136,305	727,796.05		60.153405
52523J438	1,202,437	12,024,370	154,984	12,179,354	730,377.07	0.607414	
52517PR52	12,000,000	12,000,000	81,273	12,081,273	724,495.82		60.374652
52517PM24	12,000,000	12,000,000	68,728	12,068,728	723,743.53		60.311961
5252M0CV7	12,000,000	12,000,000	57,000	12,057,000	723,040.24		60.253353
52517P6C0	12,000,000	12,000,000	52,215	12,052,215	722,753.30		60.229442
52522L426	1,200,000	8,928,319	36,413	8,964,732	537,601.20	0.448001	
52519FDC2	11,980,000	11,980,000	40,183	12,020,183	720,832.37		60.169647
52519FCH2	11,735,000	11,735,000	9,290	11,744,290	704,287.49		60.015977
52519FBW0	11,711,000	11,711,000	56,115	11,767,115	705,656.27		60.255851
52519FDD0	11,424,000	11,474,000	14,534	11,488,534	688,950.16		60.307262
52522L830	1,130,750	11,307,500	-	11,307,500	678,093.81	0.599685	
52517PAE1	11,290,000	11,290,000	72,726	11,362,726	681,405.68		60.354799
52517PYG0	11,000,000	11,000,000	139,792	11,139,792	668,036.62		60.730602
52519FCU3	10,953,000	10,953,000	226,362	11,179,362	670,409.59		61.207851
52519FCK5	10,875,000	10,875,000	35,525	10,910,525	654,287.84		60.164399
52523J131	1,086,500	8,937,453	43,257	8,980,710	538,559.58	0.495683	
52517PSJ1	10,750,000	10,750,000	171,463	10,921,463	654,943.75		60.925000
52519FCL3	10,652,000	10,652,000	21,541	10,673,541	640,076.25		60.089772
52519FFH9	10,623,000	10,623,000	17,262	10,640,262	638,080.60		60.065951
52519FBJ9	10,583,000	10,583,000	41,156	10,624,156	637,114.73		60.201713
52519FDE8	10,567,000	10,567,000	52,321	10,619,321	636,824.80		60.265430
52519FCE9	10,480,000	10,480,000	36,826	10,516,826	630,678.28		60.179225
52519FFJ5	10,438,000	10,438,000	32,039	10,470,039	627,872.55		60.152572
52519FEC1	10,404,000	10,404,000	28,871	10,432,871	625,643.66		60.134915
524908XD7	10,287,000	10,287,000	20,288	10,307,288	618,112.60		60.086770
52519FAZ4	10,123,000	10,123,000	46,397	10,169,397	609,843.51		60.243358
52522L137	1,011,552	7,200,877	15,375	7,216,252	432,747.00	0.427805	
52519FCJ8	10,091,000	10,091,000	43,952	10,134,952	607,777.88		60.229698
52519FCQ2	10,082,000	10,082,000	51,082	10,133,082	607,665.76		60.272343
5252M0EG8	10,000,000	10,000,000	268,889	10,268,889	615,809.89		61.580989
52517PYV7	10,000,000	10,000,000	193,750	10,193,750	611,303.93		61.130393
5252M0FT9	10,000,000	10,000,000	148,222	10,148,222	608,573.69		60.857369
52517PZA2	10,000,000	10,000,000	139,856	10,139,856	608,071.95		60.807195
52517PYH8	10,000,000	10,000,000	134,166	10,134,166	607,730.78		60.773078
5252M0FC6	10,000,000	10,000,000	127,500	10,127,500	607,331.01		60.733101

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
52517PUM1	10,000,000	10,000,000	120,833	10,120,833	606,931.22		60.693122
52517PZ61	10,000,000	10,000,000	112,396	10,112,396	606,425.23		60.642523
52517P6W6	10,000,000	10,000,000	80,059	10,080,059	604,486.05		60.448605
52517PB42	10,000,000	10,000,000	68,531	10,068,531	603,794.74		60.379474
52517P2R1	10,000,000	10,000,000	63,982	10,063,982	603,521.92		60.352192
52520WAD3	10,000,000	10,000,000	21,501	10,021,501	600,974.40		60.097440
524908NM8	10,000,000	10,000,000	11,941	10,011,941	600,401.13		60.040113
52517PU82	10,000,000	10,000,000	7,643	10,007,643	600,143.39		60.014339
5252M0FX0	10,000,000	10,000,000	-	10,000,000	599,685.02		59.968502
52519FDX6	9,957,000	9,957,000	35,845	9,992,845	599,255.96		60.184389
52519FCC3	9,888,000	9,888,000	31,567	9,919,567	594,862.75		60.160068
52519FEN7	9,872,000	9,872,000	54,296	9,926,296	595,265.10		60.298329
52517PYD7	9,812,000	9,812,000	60,381	9,872,381	592,031.92		60.337538
52519FEB3	9,797,000	9,797,000	37,079	9,834,079	589,734.98		60.195466
52519FER8	9,789,000	9,789,000	26,267	9,815,267	588,606.87		60.129418
52519FEP2	9,724,000	9,724,000	53,658	9,777,658	586,351.48		60.299412
52519FCN9	9,698,000	9,698,000	21,821	9,719,821	582,883.07		60.103431
52519FEA5	9,678,000	9,678,000	44,048	9,722,048	583,016.68		60.241442
52517PT76	9,600,000	9,600,000	13,050	9,613,050	576,480.23		60.050024
52522L251	959,735	9,597,350	15,948	9,613,298	576,494.58	0.600681	
52519FDW8	9,591,000	9,591,000	44,185	9,635,185	577,807.63		60.244774
524908PA2	9,575,000	9,575,000	-	9,575,000	574,198.41		59.968502
52517P4K4	9,540,000	10,617,134	23,294	10,640,428	638,090.56		66.885803
52517PWB3	9,484,000	9,484,000	48,186	9,532,186	571,630.92		60.273189
524908NL0	9,475,000	9,475,000	16,655	9,491,655	569,200.35		60.073916
5252M0DD6	9,368,000	9,368,000	-	9,368,000	561,784.93		59.968502
52520W549	932,464	9,324,640	10,739	9,335,379	559,828.07	0.600375	
52517PXP1	9,250,000	9,250,000	40,999	9,290,999	557,167.31		60.234304
52517P6Q9	9,210,000	9,210,000	24,177	9,234,177	553,759.78		60.125926
524908MB3	9,165,000	10,861,868	12,098	10,873,966	652,095.46		71.150823
52519FDL2	9,156,000	9,156,000	21,555	9,177,555	550,364.21		60.109678
52517PK42	9,048,000	9,048,000	72,907	9,120,907	546,967.12		60.451715
5252M0FW2	9,000,000	9,000,000	52,000	9,052,000	542,834.88		60.314987
52517P3E9	9,000,000	9,000,000	48,614	9,048,614	542,631.85		60.292428
52517PR29	9,000,000	9,000,000	43,888	9,043,888	542,348.42		60.260935
5252M0DX2	9,000,000	9,000,000	32,625	9,032,625	541,672.99		60.185888
5252M0CW5	8,990,000	8,990,000	76,914	9,066,914	543,729.28		60.481566
52519FBA8	8,941,000	8,941,000	40,980	8,981,980	538,635.86		60.243358
52517PU41	8,802,000	8,802,000	-	8,802,000	527,842.75		59.968502
52520W440	878,549	8,785,490	10,118	8,795,608	527,458.86	0.600375	
52522L582	867,363	7,314,406	-	7,314,406	438,633.28	0.505709	
5252M0AP2	8,652,000	8,652,000	211,184	8,863,184	531,511.85		61.432253
52519FBE0	8,647,000	8,647,000	31,526	8,678,526	520,438.18		60.187138
52519FCT6	8,614,000	8,603,000	15,509	8,618,509	516,839.10		59.999895
52522L319	837,607	6,742,085	10,259	6,752,344	404,927.70	0.483434	
52522L186	823,878	8,238,780	11,939	8,250,719	494,783.23	0.600554	
52520W283	808,330	8,083,300	-	8,083,300	484,743.38	0.599685	
52517P4A6	8,000,000	8,000,000	74,667	8,074,667	484,225.66		60.528208
5252M0FK8	8,000,000	8,000,000	191,333	8,191,333	491,221.99		61.402749
52517P6A4	8,000,000	8,000,000	30,609	8,030,609	481,583.59		60.197949
5252M0EC7	8,000,000	8,000,000	8,889	8,008,889	480,281.07		60.035134
5252M0AU1	8,000,000	8,000,000	6,062	8,006,062	480,111.57		60.013946
52522L533	800,000	6,542,047	213,531	6,755,578	405,121.60	0.506402	
52519FFM8	7,876,000	7,876,000	215,715	8,091,715	485,248.02		61.610973
52522L301	783,066	5,551,445	9,591	5,561,036	333,486.67	0.425873	
524908PF1	7,735,000	9,059,973	10,751	9,070,724	543,957.75		70.324208
5252M0FF9	7,560,000	7,560,000	-	7,560,000	453,361.88		59.968502
52517PWW9	7,508,000	7,508,000	10,616	7,518,616	450,880.14		60.053295
52517PWJ6	7,500,000	9,162,976	-	9,162,976	549,489.94		73.265325
52517PWH0	7,500,000	8,609,709	-	8,609,709	516,311.35		68.841513
52519FFN6	7,482,000	7,482,000	197,057	7,679,057	460,501.56		61.547923
52519FES6	7,439,000	7,439,000	11,241	7,450,241	446,779.80		60.059121
52523J156	736,878	7,368,780	81,987	7,450,767	446,811.13	0.606357	
52519FET4	7,359,000	7,359,000	232,524	7,591,524	455,252.32		61.863340
52519FAX9	7,324,000	7,324,000	35,094	7,359,094	441,313.85		60.255851
52519FAV3	7,322,000	7,322,000	32,949	7,354,949	441,065.28		60.238361



CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
52517P2J9	7,250,000	7,250,000	43,878	7,293,878	437,402.92		60.331437
52522L129	723,205	6,897,763	10,992	6,908,756	414,307.51	0.572877	
52519FCM1	7,184,000	7,184,000	6,645	7,190,645	431,212.22		60.023973
5252M0CG0	7,165,000	5,696,141	-	5,696,141	341,589.05		47.674676
52519FDU2	7,140,000	7,140,000	18,247	7,158,247	429,269.33		60.121755
52519FAS0	7,076,000	7,076,000	31,842	7,107,842	426,246.64		60.238361
5252M0FG7	7,005,000	6,707,898	29,732	6,737,630	404,045.58		57.679597
52517P3Y6	7,000,000	7,000,000	61,833	7,061,833	423,487.57		60.498224
52517P3M1	7,000,000	7,000,000	40,444	7,040,444	422,204.91		60.314987
5252M0DP9	7,000,000	7,000,000	145,833	7,145,833	428,524.92		61.217846
52517PUQ2	7,000,000	7,000,000	76,806	7,076,806	424,385.43		60.626490
52517PC25	7,000,000	7,000,000	29,122	7,029,122	421,525.93		60.217990
5252M0DR5	7,000,000	7,000,000	24,675	7,024,675	421,259.24		60.179891
52517PA43	7,000,000	7,000,000	21,531	7,021,531	421,070.67		60.152953
52517PZY0	6,975,000	6,975,000	47,416	7,022,416	421,123.77		60.376168
52523J222	695,800	6,690,625	-	6,690,625	401,226.11	0.576640	
5252M0AT4	6,925,000	6,925,000	160,237	7,085,237	424,891.04		61.356107
52522L871	687,845	7,778,079	-	7,778,079	466,439.39	0.678117	
5252M0FM4	6,850,000	6,850,000	-	6,850,000	410,784.24		59.968502
5252M0CD7	6,833,000	6,833,000	32,218	6,865,218	411,696.82		60.251254
52519FDN8	6,826,000	6,826,000	29,011	6,855,011	411,084.71		60.223368
524935129	680,010	6,359,349	-	6,359,349	381,360.49	0.560816	
52517PV73	6,800,000	6,800,000	86,299	6,886,299	412,961.07		60.729569
524908PM6	6,765,000	4,940,961	8,014	4,948,975	296,782.63		43.870308
5252M0AX5	6,764,000	6,764,000	-	6,764,000	405,626.95		59.968502
52519FAE1	6,760,000	6,760,000	32,110	6,792,110	407,312.67		60.253353
52519FBH3	6,691,000	6,691,000	4,647	6,695,647	401,527.89		60.010147
52517PZN4	6,674,000	6,674,000	9,478	6,683,478	400,798.18		60.053668
52519FEQ0	6,563,000	6,563,000	27,473	6,590,473	395,220.82		60.219537
52519FEF4	6,449,000	6,449,000	26,647	6,475,647	388,334.85		60.216289
52519FDT5	6,395,000	6,395,000	29,044	6,424,044	385,240.29		60.240859
524908MP2	6,365,000	5,364,833	11,902	5,376,735	322,434.74		50.657461
52520W390	634,716	6,347,160	7,310	6,354,470	381,067.62	0.600375	
52519FDZ1	6,345,000	6,345,000	12,602	6,357,602	381,255.86		60.087606
52519FEG2	6,335,000	6,335,000	8,306	6,343,306	380,398.56		60.047128
524908B66	6,330,000	4,232,686	8,039	4,240,726	254,309.96		40.175349
524908NZ9	6,265,000	6,371,374	13,470	6,384,844	382,889.56		61.115652
52517P3H2	6,257,000	6,257,000	21,121	6,278,121	376,489.53		60.170933
52517PA68	6,195,000	6,195,000	13,183	6,208,183	372,295.44		60.096116
52519FBX8	6,154,000	6,154,000	23,590	6,177,590	370,460.84		60.198382
52519FFK2	6,151,000	6,151,000	4,613	6,155,613	369,142.91		60.013479
5252M0FV4	6,150,000	6,150,000	85,580	6,235,580	373,938.40		60.802992
52517P3F6	6,000,000	6,000,000	127,500	6,127,500	367,457.00		61.242833
52517PY21	6,000,000	6,000,000	20,458	6,020,458	361,037.84		60.172974
52517PT27	6,000,000	6,000,000	13,678	6,013,678	360,631.27		60.105211
5252M0DL8	6,000,000	5,410,649	-	5,410,649	324,468.50		54.078083
52519FCA7	5,991,000	5,991,000	2,871	5,993,871	359,443.45		59.997237
52517PUP4	5,965,000	5,965,000	90,453	6,055,453	363,136.44		60.877861
52519FDV0	5,925,000	5,925,000	11,060	5,936,060	355,976.63		60.080444
524908XL9	5,915,000	5,216,143	12,708	5,228,851	313,566.36		53.012064
5252M0CC9	5,885,000	5,508,249	138,577	5,646,826	338,631.71		57.541497
5252M0AE7	5,816,000	5,816,000	168,682	5,984,682	358,892.39		61.707770
52519FCP4	5,740,000	5,740,000	7,821	5,747,821	344,688.20		60.050209
52517PUU3	5,722,000	5,722,000	56,282	5,778,282	346,514.92		60.558358
52519FBK6	5,687,000	5,687,000	15,924	5,702,924	341,995.79		60.136414
5252M0CE5	5,685,000	5,685,000	-	5,685,000	340,920.93		59.968502
52517PXR7	5,665,000	5,665,000	4,721	5,669,721	340,004.67		60.018476
52519FBB6	5,477,000	5,477,000	18,409	5,495,409	329,551.44		60.170063
52517P6H9	5,470,000	4,143,194	5,444	4,148,637	248,787.57		45.482188
52517P2Z3	5,450,000	4,861,642	112,885	4,974,528	298,314.98		54.736694
52517PWD9	5,438,000	5,438,000	122,298	5,560,298	333,442.72		61.317161
52517PRF0	5,420,154	4,058,430	N/A (Incl. in Nom.)	4,058,430	243,377.98		44.902411
524908ET3	5,400,000	5,400,000	13,170	5,413,170	324,619.68		60.114755
52519FBC4	5,376,000	5,376,000	7,224	5,383,224	322,823.88		60.049085
52519FAL5	5,350,000	5,350,000	24,744	5,374,744	322,315.33		60.245857
52519FAD3	5,343,000	5,343,000	22,708	5,365,708	321,773.46		60.223368

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
52522L475	533,900	4,292,353	10,150	4,302,502	258,014.12	0.483263	
524908JE1	5,308,000	5,308,000	2,041	5,310,041	318,435.19		59.991558
52519FCF6	5,299,000	5,299,000	14,572	5,313,572	318,646.97		60.133416
52523J115	529,000	5,250,000	-	5,250,000	314,834.63	0.599685	
52523J420	511,900	5,119,000	-	5,119,000	306,978.75	0.599685	
52523J214	507,093	4,204,785	-	4,204,785	252,154.53	0.497255	
52519FAP6	5,011,000	5,011,000	22,967	5,033,967	301,879.47		60.243358
52517P6B2	5,000,000	5,000,000	148,500	5,148,500	308,747.84		61.749567
52517PV81	5,000,000	5,000,000	147,000	5,147,000	308,657.88		61.731576
5252M0DE4	5,000,000	5,000,000	36,944	5,036,944	302,058.02		60.411603
5252M0GD3	5,000,000	5,000,000	142,639	5,142,639	308,396.35		61.679270
5252M0EU7	5,000,000	5,000,000	100,208	5,100,208	305,851.86		61.170371
5252M0EW3	5,000,000	5,000,000	99,306	5,099,306	305,797.72		61.159543
52517PL66	5,000,000	5,000,000	87,882	5,087,882	305,112.65		61.022529
52517PY28	5,000,000	5,000,000	79,722	5,079,722	304,623.33		60.924665
52517PYJ4	5,000,000	5,000,000	66,458	5,066,458	303,827.92		60.765584
52517PYP0	5,000,000	5,000,000	52,222	5,052,222	302,974.20		60.594839
52517PZZ7	5,000,000	5,000,000	49,000	5,049,000	302,780.96		60.556192
52517PYR6	5,000,000	5,000,000	37,786	5,037,786	302,108.50		60.421699
52517PX97	5,000,000	5,000,000	32,424	5,032,424	301,786.91		60.357382
52517PQ20	5,000,000	5,000,000	28,882	5,028,882	301,574.55		60.314910
52517PM81	5,000,000	5,000,000	23,795	5,023,795	301,269.46		60.253892
52517PX48	5,000,000	5,000,000	18,176	5,018,176	300,932.48		60.186495
5252M0DV6	5,000,000	5,000,000	17,083	5,017,083	300,866.98		60.173395
52517PZJ3	5,000,000	5,000,000	16,386	5,016,386	300,825.16		60.165032
52517PUF6	5,000,000	5,000,000	16,257	5,016,257	300,817.41		60.163481
5252M0CL9	5,000,000	5,000,000	14,630	5,014,630	300,719.85		60.143969
52517PXX4	5,000,000	5,000,000	12,917	5,012,917	300,617.11		60.123421
52520WBD2	5,000,000	5,000,000	11,155	5,011,155	300,511.44		60.102288
52517PXZ9	5,000,000	5,000,000	8,370	5,008,370	300,344.43		60.068885
52517P2H3	5,000,000	5,000,000	7,989	5,007,989	300,321.63		60.064326
524908UL2	5,000,000	5,000,000	6,629	5,006,629	300,240.02		60.048003
5252M0CF2	5,000,000	5,000,000	1,141	5,001,141	299,910.92		59.982183
52522L731	100,000	4,670,318	130,188	4,800,506	287,879.10	2.878791	
52522L749	100,000	4,359,971	130,188	4,490,159	269,268.10	2.692681	
52523J503	500,000	4,290,180	-	4,290,180	257,275.50	0.514551	
52522L756	100,000	4,151,416	-	4,151,416	248,954.20	2.489542	
5252M0GM3	4,998,000	4,602,243	55,900	4,658,143	279,341.84		55.890725
52517PY96	4,970,000	4,970,000	42,212	5,012,212	300,574.82		60.477831
524908TY6	4,965,000	4,414,346	6,929	4,421,274	265,137.20		53.401248
52519FAH4	4,945,000	4,945,000	22,665	4,967,665	297,903.41		60.243358
52519FAW1	4,946,000	4,891,000	20,379	4,911,379	294,528.05		59.548737
52519FAN1	4,859,000	4,859,000	21,663	4,880,663	292,686.05		60.235862
52517PW80	4,800,000	4,800,000	19,970	4,819,970	289,046.35		60.217990
5252M0CY1	4,738,000	4,084,454	-	4,084,454	244,938.62		51.696627
5252M0BN6	4,730,000	3,430,048	-	3,430,048	205,694.82		43.487277
52517P5K3	4,680,000	4,680,000	-	4,680,000	280,652.59		59.968502
52517P4H1	4,610,000	4,610,000	6,615	4,616,615	276,851.51		60.054557
52523J149	459,400	4,984,158	-	4,984,158	298,892.07	0.650614	
524908VN7	4,580,000	3,660,598	9,664	3,670,261	220,100.08		48.056786
52517P3L3	4,538,000	4,538,000	7,517	4,545,517	272,587.84		60.067837
5252M0EK9	4,522,000	4,522,000	-	4,522,000	271,177.57		59.968502
5252M0GF8	4,400,000	4,400,000	17,222	4,417,222	264,894.16		60.203219
5252M0FB8	4,385,000	4,221,233	-	4,221,233	253,141.01		57.728850
52522L814	431,470	3,788,373	-	3,788,373	227,182.76	0.526532	
5252M0FJ1	4,275,000	4,012,308	-	4,012,308	240,612.08		56.283527
52522L483	414,230	3,120,913	81,937	3,202,850	192,069.75	0.463679	
52519FCG4	4,123,000	4,123,000	7,559	4,130,559	247,703.43		60.078445
52522L848	410,250	3,712,246	-	3,712,246	222,617.65	0.542639	
5252M0ETO	4,100,000	4,100,000	159,353	4,259,353	255,427.04		62.299278
52522L392	404,580	3,138,661	87,392	3,226,053	193,461.26	0.478178	
52519FCD1	4,045,000	4,045,000	18,736	4,063,736	243,696.17		60.246273
52519FAJ0	4,041,000	4,041,000	16,838	4,057,838	243,342.44		60.218371
52523J255	403,570	4,035,700	26,584	4,062,284	243,608.98	0.603635	
524908UH1	4,000,000	4,000,000	7,281	4,007,281	240,310.66		60.077864
524908NV8	4,000,000	4,000,000	4,720	4,004,720	240,157.05		60.039263

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
524908FN5	4,000,000	4,000,000	2,000	4,002,000	239,993.92		59.998480
52517P7G0	4,000,000	3,598,462	6,604	3,605,066	216,190.42		54.047605
52519FFA4	3,992,000	3,992,000	84,581	4,076,581	244,466.43		61.239085
524908UZ1	3,897,000	3,175,224	4,663	3,179,887	190,693.04		48.933293
52519FBD2	3,826,000	3,826,000	17,685	3,843,685	230,500.01		60.245690
52522L723	380,757	3,286,202	-	3,286,202	197,068.40	0.517570	
524908K25	3,800,000	3,800,000	4,789	3,804,789	228,167.49		60.044077
5252M0AB3	3,749,000	3,844,066	6,052	3,850,119	230,885.85		61.585984
5252M0EF0	3,671,000	3,671,000	45,596	3,716,596	222,878.70		60.713349
5252M0DF1	3,645,000	3,645,000	-	3,645,000	218,585.19		59.968502
5252M0DZ7	3,600,000	3,600,000	7,200	3,607,200	216,318.38		60.088439
52522L715	353,830	3,733,840	-	3,733,840	223,912.47	0.632825	
52517P4E8	3,513,000	3,513,000	1,835	3,514,835	210,779.41		59.999833
5252M0AS6	3,500,000	3,500,000	9,026	3,509,026	210,431.03		60.123150
52517PL74	3,500,000	3,500,000	772	3,500,772	209,936.06		59.981730
52519FAC5	3,401,000	3,401,000	15,871	3,416,871	204,904.66		60.248355
52522L632	338,024	3,386,948	-	3,386,948	203,110.17	0.600875	
52523J263	336,552	3,189,713	25,783	3,215,496	192,828.14	0.572952	
5252M0CN5	3,300,000	3,300,000	57,601	3,357,601	201,350.28		61.015235
52517PWA5	3,300,000	3,300,000	45,226	3,345,226	200,608.20		60.790363
52519FEE7	3,264,000	3,264,000	3,713	3,267,713	195,959.84		60.036717
5252M0GX9	3,245,000	3,245,000	-	3,245,000	194,597.79		59.968502
52517PY70	3,233,000	3,233,000	3,693	3,236,693	194,099.63		60.037003
5252M0FS1	3,200,000	2,476,978	-	2,476,978	148,540.63		46.418947
52519FBV2	3,198,000	3,198,000	3,909	3,201,909	192,013.67		60.041797
52519FBF7	3,194,000	3,194,000	7,541	3,201,541	191,991.64		60.110095
52517P3A7	3,156,000	3,156,000	3,784	3,159,784	189,487.49		60.040396
524908VWV6	3,125,000	2,445,813	3,746	2,449,559	146,896.38		47.006843
524935DM2	3,124,000	3,133,690	26,033	3,159,723	189,483.86		60.654243
5252M0EL7	3,075,000	3,075,000	-	3,075,000	184,403.14		59.968502
52517P6F3	3,050,000	2,476,933	3,035	2,479,969	148,720.01		48.760659
52522L384	302,597	2,106,686	3,706	2,110,392	126,556.96	0.418236	
5252M0EJ2	3,000,000	3,000,000	11,833	3,011,833	180,615.14		60.205045
5252M0GP6	3,000,000	3,000,000	29,574	3,029,574	181,679.03		60.559678
5252M0FH5	3,000,000	3,000,000	21,667	3,021,667	181,204.82		60.401608
52517P2X8	3,000,000	3,000,000	19,195	3,019,195	181,056.58		60.352192
52517PQ87	3,000,000	3,000,000	18,905	3,018,905	181,039.20		60.346401
52517PV99	3,000,000	3,000,000	17,408	3,017,408	180,949.46		60.316485
5252M0DG9	3,000,000	3,000,000	16,100	3,016,100	180,871.00		60.290333
52517P6S5	3,000,000	3,000,000	13,054	3,013,054	180,688.33		60.229442
52517PS44	3,000,000	3,000,000	11,131	3,011,131	180,573.00		60.190999
52517PM99	3,000,000	3,000,000	10,905	3,010,905	180,559.49		60.186495
52517PY54	3,000,000	3,000,000	7,971	3,007,971	180,383.50		60.127832
52517PE98	3,000,000	3,000,000	6,657	3,006,657	180,304.71		60.101571
52517PZ53	3,000,000	3,000,000	5,021	3,005,021	180,206.62		60.068872
5252M0EN3	3,000,000	3,000,000	4,375	3,004,375	180,167.87		60.055956
5252M0AW7	3,000,000	3,000,000	1,821	3,001,821	180,014.68		60.004893
5252M0AN7	3,000,000	3,000,000	-	3,000,000	179,905.51		59.968502
52519FEZ0	2,989,000	2,989,000	64,762	3,053,762	183,129.51		61.267820
52517PY47	2,960,000	3,598,699	4,238	3,602,937	216,062.71		72.994160
52519FBS9	2,937,000	2,937,000	5,678	2,942,678	176,468.00		60.084441
52517P6R7	2,926,000	2,926,000	972	2,926,972	175,526.11		59.988417
5249083M0	2,900,000	2,073,440	3,179	2,076,619	124,531.72		42.941971
5252M0BD8	2,823,000	2,387,482	71,067	2,458,550	147,435.53		52.226543
52519FBM2	2,750,000	2,750,000	4,201	2,754,201	165,165.33		60.060121
52517P4V0	2,750,000	1,961,505	6,552	1,968,057	118,021.41		42.916877
5252M0AJ6	2,725,000	2,725,000	92,964	2,817,964	168,989.09		62.014344
5252M0AD9	2,724,000	2,211,795	4,398	2,216,193	132,901.78		48.789198
52519FFL0	2,675,000	2,675,000	74,380	2,749,380	164,876.19		61.635960
52522L327	266,626	1,942,438	3,266	1,945,704	116,680.87	0.437620	
52517PWC1	2,590,000	2,590,000	13,045	2,603,045	156,100.72		60.270547
5252M0FR3	2,550,000	2,165,959	-	2,165,959	129,889.30		50.936982
52517PV40	2,500,000	2,500,000	35,624	2,535,624	152,057.59		60.823037
52517PVN8	2,500,000	2,500,000	17,007	2,517,007	150,941.17		60.376466
52517PR37	2,500,000	2,500,000	11,816	2,511,816	150,629.84		60.251937
52517P5Q0	2,500,000	2,500,000	3,713	2,503,713	150,143.89		60.057556

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
52517P4Y4	2,500,000	2,366,158	3,870	2,370,028	142,127.04		56.850817
524908WS5	2,500,000	1,999,295	3,038	2,002,333	120,076.93		48.030770
52519FDR9	2,473,000	2,473,000	2,525	2,475,525	148,453.50		60.029720
52519FAT8	2,494,000	2,464,000	10,985	2,474,985	148,421.16		59.511293
524908WE6	2,460,000	2,122,543	2,938	2,125,480	127,461.87		51.813767
5252M0GJ0	2,435,000	2,435,000	-	2,435,000	146,023.30		59.968502
52517PX55	2,400,000	2,400,000	8,724	2,408,724	144,447.59		60.186495
5252M0BE6	2,385,000	1,877,716	68,164	1,945,880	116,691.52		48.927260
52517P6Y2	2,370,000	2,370,000	6,222	2,376,222	142,498.44		60.125926
52517P3R0	2,362,000	2,362,000	-	2,362,000	141,645.60		59.968502
52517P6G1	2,351,000	2,380,424	3,491	2,383,915	142,959.81		60.808086
52517P6P1	2,330,000	2,521,488	2,562	2,524,050	151,363.49		64.962871
5252M0DH7	2,325,000	2,011,992	-	2,011,992	120,656.17		51.895128
5252M0FU6	2,302,000	2,302,000	10,071	2,312,071	138,651.45		60.230865
5252M0GV3	2,300,000	1,993,627	14,038	2,007,664	120,396.62		52.346358
52519FAB7	2,282,000	2,282,000	9,508	2,291,508	137,418.32		60.218371
5252M0GA9	2,259,000	2,259,000	-	2,259,000	135,468.85		59.968502
52519FAK7	2,242,000	2,242,000	9,809	2,251,809	135,037.60		60.230865
5252M0DA2	2,223,000	2,223,000	-	2,223,000	133,309.98		59.968502
52517PUR0	2,180,000	2,180,000	25,910	2,205,910	132,285.11		60.681245
52522L673	216,167	2,399,393	-	2,399,393	143,887.89	0.665633	
5252M0AH0	2,136,000	2,136,000	3,398	2,139,398	128,296.49		60.063900
5252M0ES2	2,100,000	2,100,000	25,076	2,125,076	127,437.61		60.684577
5252M0ER4	2,075,000	1,940,395	-	1,940,395	116,362.58		56.078350
52519FBZ3	2,071,000	2,071,000	3,480	2,074,480	124,403.49		60.069283
52522L707	202,810	1,997,311	-	1,997,311	119,775.73	0.590581	
52517P3G4	2,020,000	2,020,000	3,213	2,023,213	121,329.08		60.063900
52517PRH6	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	90,432.35		44.929724
5252M0EP8	2,010,000	2,010,000	-	2,010,000	120,536.69		59.968502
52517PW64	2,000,000	2,000,000	13,545	2,013,545	120,749.30		60.374652
52517P5S6	2,000,000	2,000,000	50,472	2,050,472	122,963.75		61.481874
52517PL41	2,000,000	2,000,000	16,116	2,016,116	120,903.43		60.451715
5252M0DJ3	2,000,000	2,000,000	11,000	2,011,000	120,596.66		60.298329
52517P3U3	2,000,000	2,000,000	8,553	2,008,553	120,449.89		60.224943
5252M0AA5	2,000,000	2,000,000	456	2,000,456	119,964.37		59.982183
52517P7E5	2,000,000	2,000,000	-	2,000,000	119,937.00		59.968502
5252M0CR6	2,000,000	1,464,347	-	1,464,347	87,814.68		43.907338
5249086U9	1,999,000	931,627	-	931,627	55,868.28		27.948112
5252M0BJ5	1,970,000	1,970,000	11,380	1,981,380	118,820.37		60.314910
52519FCVW9	1,906,000	1,906,000	5,125	1,911,125	114,607.31		60.129751
5249087A2	1,900,000	1,900,000	20,583	1,920,583	115,174.51		60.618161
52517P2U4	1,900,000	1,900,000	2,149	1,902,149	114,069.03		60.036330
524908UK4	1,864,000	1,431,847	2,261	1,434,108	86,001.29		46.138029
52519FAR2	1,854,000	1,854,000	7,262	1,861,262	111,617.06		60.203379
5252M0GW1	1,840,000	1,840,000	-	1,840,000	110,342.04		59.968502
5252M0EE3	1,821,000	1,623,793	-	1,623,793	97,376.43		53.474152
5252M0BQ9	1,790,000	1,728,325	-	1,728,325	103,645.09		57.902285
52522L145	176,214	1,198,649	2,678	1,201,327	72,041.75	0.408831	
5252M0EV5	1,727,000	1,727,000	23,027	1,750,027	104,946.48		60.768082
52517PRX1	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	75,669.10		44.302749
524935CV3	1,700,000	1,700,000	20,400	1,720,400	103,169.81		60.688124
524908J92	1,700,000	1,700,000	1,649	1,701,649	102,045.32		60.026661
5252M0GB7	1,596,000	1,596,000	6,792	1,602,792	96,117.06		60.223724
52517P5F4	1,590,000	1,278,334	1,981	1,280,315	76,778.59		48.288421
52517P6M8	1,590,000	1,160,157	4,162	1,164,319	69,822.47		43.913506
524908JK7	1,566,000	1,566,000	812	1,566,812	93,959.37		59.999599
524908PH7	1,560,000	1,512,518	546	1,513,063	90,736.13		58.164188
524908MR8	1,550,000	1,815,679	2,275	1,817,954	109,019.99		70.335479
524935BG7	1,528,000	1,250,631	6,494	1,257,125	75,387.90		49.337631
52517PM57	1,500,000	1,500,000	20,469	1,520,469	91,180.26		60.786839
52517P4B4	1,500,000	1,500,000	5,028	1,505,028	90,254.30		60.169536
524935BX0	1,500,000	1,461,221	13,542	1,474,763	88,439.31		58.959541
5249083H1	1,500,000	1,470,381	292	1,470,673	88,194.05		58.796033
524935DB6	1,500,000	993,377	10,208	1,003,585	60,183.51		40.122339
524935DC4	1,500,000	833,135	9,974	843,109	50,559.98		33.706654
52517P7C9	1,456,000	1,456,000	29,360	1,485,360	89,074.81		61.177756

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
52519FAG6	1,451,000	1,451,000	6,227	1,457,227	87,387.73		60.225867
524935DV2	1,441,000	1,400,046	1,681	1,401,727	84,059.47		58.334125
524935CA9	1,441,000	1,208,088	-	1,208,088	72,447.24		50.275670
52517PVC2	1,427,000	1,427,000	1,911	1,428,911	85,689.68		60.048827
524908MY3	1,415,000	1,552,025	1,229	1,553,254	93,146.33		65.827794
524935AP8	1,397,000	75,699	14,552	90,251	5,412.21		3.874165
52522L772	139,550	1,575,813	-	1,575,813	94,499.07	0.677170	
52520WAZ4	1,375,000	1,375,000	1,648	1,376,648	82,555.54		60.040396
52517PT92	1,370,000	1,370,000	2,397	1,372,397	82,300.59		60.073425
524935CN1	1,361,000	162,724	13,043	175,766	10,540.45		7.744636
524935AJ2	1,351,000	1,351,000	13,557	1,364,557	81,830.43		60.570270
52523J446	132,050	1,018,644	-	1,018,644	61,086.46	0.462601	
5252M0GE1	1,320,000	1,132,144	14,625	1,146,769	68,770.01		52.098492
52517P4P3	1,316,000	1,316,000	946	1,316,946	78,975.27		60.011605
52519FBL4	1,313,000	1,313,000	1,824	1,314,824	78,848.00		60.051792
52517P2M2	1,306,000	1,562,825	2,337	1,565,162	93,860.40		71.868607
5249087D6	1,300,000	1,307,075	-	1,307,075	78,383.35		60.294881
524908MV9	1,283,000	1,283,000	562	1,283,562	76,973.27		59.994757
5252M0BY2	1,254,000	1,254,000	9,405	1,263,405	75,764.51		60.418266
52517P5N7	1,250,000	1,250,000	38,197	1,288,197	77,251.24		61.800994
52522L699	123,360	1,326,516	-	1,326,516	79,549.07	0.644853	
524935AW3	1,215,000	607,805	19,565	627,370	37,622.44		30.964972
524908SJ0	1,200,000	1,200,000	1,038	1,201,038	72,024.47		60.020388
5252M0DU8	1,200,000	1,200,000	-	1,200,000	71,962.20		59.968502
52519FBP5	1,180,000	1,180,000	4,687	1,184,687	71,043.92		60.206711
52519FEY3	1,178,000	1,178,000	7,731	1,185,731	71,106.49		60.362046
524935CR2	1,172,000	1,031,764	10,499	1,042,263	62,502.94		53.330151
5252M0BM8	1,167,000	1,083,950	28,485	1,112,435	66,711.04		57.164561
52517P5G2	1,165,000	1,256,828	1,817	1,258,645	75,479.08		64.788910
52517P7B1	1,164,000	1,164,000	2,086	1,166,086	69,928.42		60.075962
524908MG2	1,138,000	1,318,056	2,564	1,320,620	79,195.62		69.591932
5252M0AZ0	1,119,000	1,119,000	737	1,119,737	67,148.95		60.007995
524935AY9	1,102,000	1,084,954	9,092	1,094,046	65,608.30		59.535661
5252M0BC0	1,089,000	1,089,000	-	1,089,000	65,305.70		59.968502
52517P2Y6	1,051,000	1,145,189	1,260	1,146,449	68,750.85		65.414696
5252M0BG1	1,026,000	1,026,000	396	1,026,396	61,551.42		59.991640
524908NC0	1,025,000	1,132,336	897	1,133,233	67,958.29		66.300769
52517P4R9	1,022,000	1,022,000	3,101	1,025,101	61,473.78		60.150473
5252M0CJ4	1,006,000	1,006,000	-	1,006,000	60,328.31		59.968502
5252M0GQ4	1,000,000	1,000,000	30,500	1,030,500	61,797.54		61.797542
52517P4T5	1,000,000	1,000,000	4,889	1,004,889	60,261.68		60.261682
52517P3Z2	1,000,000	1,000,000	1,716	1,001,716	60,071.42		60.071417
52517P4F5	1,000,000	1,000,000	1,373	1,001,373	60,050.86		60.050855
524908L73	1,000,000	1,000,000	1,354	1,001,354	60,049.73		60.049725
5252M0BH9	1,000,000	1,000,000	-	1,000,000	59,968.50		59.968502
5252M0BP1	1,000,000	1,000,000	-	1,000,000	59,968.50		59.968502
5252M0EB9	1,000,000	1,000,000	-	1,000,000	59,968.50		59.968502
524935CJ0	1,000,000	979,547	4,917	984,464	59,036.81		59.036813
524935BF9	1,000,000	943,594	5,333	948,927	56,905.75		56.905750
524908VB3	1,000,000	910,836	1,196	912,032	54,693.21		54.693214
524935CZ4	1,000,000	886,145	7,000	893,145	53,560.57		53.560567
5252M0DW4	1,000,000	837,094	-	837,094	50,199.26		50.199258
5249086V7	1,000,000	727,566	14,264	741,829	44,486.40		44.486401
524935AV5	1,000,000	626,444	3,667	630,111	37,786.79		37.786793
524908N48	990,000	591,594	1,148	592,743	35,545.90		35.904951
52517P2V2	961,000	961,000	367	961,367	57,651.75		59.991415
52519FDA6	909,000	909,000	1,364	910,364	54,593.14		60.058455
524908VK2	900,000	703,851	394	704,245	42,232.51		46.925011
5249083B4	898,000	759,218	4,453	763,671	45,796.20		50.997996
52517P6U0	879,000	879,000	-	879,000	52,712.31		59.968502
52517P6E6	875,000	875,000	1,562	876,562	52,566.10		60.075546
5252M0DM6	870,000	870,000	-	870,000	52,172.60		59.968502
5252M0CX3	866,000	866,000	-	866,000	51,932.72		59.968502
52519FCZ2	863,000	863,000	1,151	864,151	51,821.82		60.048460
5252M0BF3	813,000	813,000	290	813,290	48,771.77		59.989874
52519FAQ4	812,000	812,000	3,248	815,248	48,889.20		60.208376

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
524935EN9	803,000	770,387	892	771,279	46,252.45		57.599558
524935CL5	796,000	772,392	4,643	777,035	46,597.65		58.539758
52517P4S7	789,000	789,000	4,558	793,558	47,588.46		60.314910
5252M0DS3	774,000	774,000	-	774,000	46,415.62		59.968502
5249086M7	760,000	382,602	-	382,602	22,944.07		30.189564
52517P7D7	750,000	750,000	1,051	751,051	45,039.43		60.052573
524935CU5	749,000	664,639	6,320	670,958	40,236.37		53.720124
524908FJ4	725,000	725,000	999	725,999	43,537.09		60.051157
5249083W8	709,000	565,430	3,181	568,611	34,098.75		48.094142
524935AX1	700,000	690,466	10,729	701,195	42,049.64		60.070909
5252M0DQ7	699,000	699,000	13,629	712,629	42,735.32		61.137801
5252M0EM5	699,000	699,000	-	699,000	41,917.98		59.968502
52519FEK3	698,000	698,000	2,792	700,792	42,025.45		60.208376
52517P3T6	692,000	692,000	872	692,872	41,550.50		60.044077
5252M0BR7	688,000	688,000	-	688,000	41,258.33		59.968502
524935EA7	682,000	655,642	4,850	660,492	39,608.69		58.077264
52519FDB4	677,000	677,000	1,128	678,128	40,666.34		60.068450
524935EE9	668,000	590,518	2,969	593,487	35,590.54		53.279250
52519FFP1	648,000	648,000	9,657	657,657	39,438.71		60.862200
524935BY8	645,000	536,496	4,121	540,616	32,419.96		50.263505
52519FBT7	629,000	629,000	3,014	632,014	37,900.93		60.255851
524935CP6	625,000	373,132	4,557	377,690	22,649.48		36.239172
52519FEM9	610,000	610,000	635	610,635	36,618.89		60.030970
5252M0AC1	610,000	402,127	14,773	416,900	25,000.89		40.985061
524935DU4	600,000	412,877	5,000	417,877	25,059.45		41.765754
5252M0BU0	585,000	585,000	-	585,000	35,081.57		59.968502
5252M0BA4	555,000	555,000	-	555,000	33,282.52		59.968502
52517P6X4	530,000	518,996	893	519,889	31,176.95		58.824442
524935CH4	525,000	496,387	5,906	502,293	30,121.76		57.374785
52517P2T7	521,000	521,000	585	521,585	31,278.69		60.035865
5252M0AF4	513,000	513,000	816	513,816	30,812.78		60.063900
5252M0BV8	508,000	508,000	-	508,000	30,464.00		59.968502
5252M0BK2	505,000	505,000	-	505,000	30,284.09		59.968502
524935EB5	502,000	455,753	9,460	465,213	27,898.14		55.573976
52517P5V9	501,000	446,558	582	447,139	26,814.27		53.521497
52517P3X7	500,000	610,176	1,175	611,351	36,661.79		73.323575
52517P5T4	500,000	500,000	15,648	515,648	30,922.63		61.845266
524935DN0	500,000	510,095	-	510,095	30,589.62		61.179230
524935BV4	500,000	502,586	7,391	509,977	30,582.58		61.165150
5252M0FY8	500,000	500,000	7,371	507,371	30,426.27		60.852544
52517P3S8	500,000	500,000	577	500,577	30,018.85		60.037706
524935AZ6	500,000	464,473	5,117	469,590	28,160.59		56.321178
5252M0GS0	500,000	458,783	4,468	463,250	27,780.43		55.560862
524935EF6	500,000	451,524	3,747	455,270	27,301.87		54.803734
524935DA8	500,000	448,297	6,725	455,022	27,287.01		54.574025
5252M0GR2	500,000	428,162	4,667	432,830	25,956.16		51.912325
524935CM3	500,000	417,563	2,567	420,130	25,194.57		50.389148
5249086W5	500,000	230,990	-	230,990	13,852.12		27.704248
5252M0EX1	474,000	474,000	-	474,000	28,425.07		59.968502
5252M0AL1	465,000	465,000	-	465,000	27,885.35		59.968502
52520WAM3	450,000	361,227	210	361,437	21,674.84		48.166311
52519FBU4	440,000	440,000	1,506	441,506	26,476.44		60.173728
524935DW0	435,000	371,108	3,480	374,588	22,463.47		51.640168
5252M0GU5	433,000	433,000	-	433,000	25,966.36		59.968502
524935DE0	419,000	417,122	2,270	419,392	25,150.30		60.024594
5252M0BT3	418,000	418,000	-	418,000	25,066.83		59.968502
524935EM1	403,000	361,640	338	361,978	21,707.27		53.864186
52517P3V1	401,000	401,000	534	401,534	24,079.38		60.048325
52517P5J6	396,000	396,000	418	396,418	23,772.59		60.031781
5252M0FL6	393,000	393,000	-	393,000	23,567.62		59.968502
524935DP5	375,000	339,507	5,000	344,507	20,659.57		55.092181
5252M0FZ5	372,000	372,000	-	372,000	22,308.28		59.968502
5252M0AG2	368,000	368,000	499	368,499	22,098.31		60.049742
524935CQ4	367,000	293,892	1,529	295,422	17,715.99		48.272443
5249084X5	367,000	164,265	2,340	166,605	9,991.03		27.223503
524935CT8	350,000	243,510	2,479	245,989	14,751.59		42.147414

CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Unit	Unrounded Cash / \$1,000 of DTC Original Principal
52517P5L1	347,000	347,000	327	347,327	20,828.69		60.025037
52517P4W8	341,000	341,000	470	341,470	20,477.44		60.051157
5252M0EZ6	326,000	326,000	2,751	328,751	19,714.68		60.474488
524908N30	312,000	150,573	362	150,935	9,051.34		29.010712
524935DQ3	300,000	299,834	3,733	303,567	18,204.48		60.681610
524935BN2	290,000	242,730	1,933	244,663	14,672.07		50.593349
52517P4U2	288,000	288,000	2,803	290,803	17,439.03		60.552187
52520WAV3	287,000	287,000	646	287,646	17,249.72		60.103565
5252M0FE2	267,000	267,000	4,008	271,008	16,251.96		60.868778
524908UY4	264,000	264,000	500	264,500	15,861.68		60.082106
5249087E4	259,000	11,150	-	11,150	668.65		2.581655
52517PU74	250,000	250,000	222	250,222	15,005.42		60.021680
52517P6V8	247,000	247,000	266	247,266	14,828.19		60.033157
524935ED1	241,000	230,133	964	231,097	13,858.52		57.504238
5252M0DB0	232,000	232,000	-	232,000	13,912.69		59.968502
5252M0GC5	232,000	232,000	-	232,000	13,912.69		59.968502
524935CE1	231,000	198,586	257	198,842	11,924.28		51.620249
5252M0GG6	221,000	221,000	2,266	223,266	13,388.94		60.583440
52517P7K1	214,000	214,000	371	214,371	12,855.53		60.072548
5252M0BB2	214,000	214,000	-	214,000	12,833.26		59.968502
524935EL3	213,000	204,446	178	204,624	12,270.99		57.610287
524935CY7	213,000	200,005	-	200,005	11,993.98		56.309784
5252M0FN2	207,000	207,000	-	207,000	12,413.48		59.968502
524935DT7	200,000	186,891	2,844	189,736	11,378.15		56.890774
524935AK9	197,000	192,178	337	192,514	11,544.79		58.602980
524935DR1	196,000	178,351	3,502	181,853	10,905.46		55.640114
52517P5P2	192,000	192,000	175	192,175	11,524.46		60.023211
524935AT0	191,000	117,331	1,074	118,406	7,100.62		37.176019
52517P3N9	190,000	190,000	179	190,179	11,404.76		60.025037
524935CS0	186,000	184,869	1,395	186,264	11,169.97		60.053592
52517P4Q1	179,000	179,000	251	179,251	10,749.41		60.052572
524935DX8	173,000	160,858	1,922	162,781	9,761.71		56.426057
5249086N5	173,000	107,965	991	108,956	6,533.92		37.768295
5249087K0	168,000	107,495	1,050	108,545	6,509.29		38.745778
5252M0AQ0	155,000	155,000	254	155,254	9,310.34		60.066731
5252M0EQ6	155,000	155,000	-	155,000	9,295.12		59.968502
5249087C8	151,000	143,952	629	144,581	8,670.31		57.419277
52517P3C3	150,000	150,000	189	150,189	9,006.61		60.044079
52517PU33	146,000	146,000	204	146,204	8,767.62		60.052187
524935DF7	135,000	134,025	703	134,728	8,079.43		59.847632
5249085R7	125,000	100,686	706	101,392	6,080.33		48.642661
5249083S7	125,000	81,412	593	82,005	4,917.71		39.341647
524935CK7	123,000	104,473	589	105,062	6,300.44		51.223057
524935EK5	120,000	118,295	160	118,455	7,103.57		59.196428
52517P6Z9	119,000	101,274	178	101,452	6,083.93		51.125470
524935CW1	118,000	116,479	250	116,729	7,000.04		59.322381
524935DD2	117,000	100,374	878	101,251	6,071.88		51.896450
5249087F1	106,000	64,394	607	65,001	3,898.04		36.773969
52517P4M0	103,000	103,000	157	103,157	6,186.14		60.059654
52517P3W9	100,000	100,000	133	100,133	6,004.83		60.048326
52517P3B5	100,000	100,000	126	100,126	6,004.41		60.044075
524935DK6	100,000	98,119	385	98,505	5,907.17		59.071694
524935EC3	100,000	97,501	444	97,946	5,873.65		58.736512
5249086T2	100,000	97,676	-	97,676	5,857.46		58.574577
524935DY6	100,000	96,781	667	97,447	5,843.76		58.437612
524935BE2	100,000	78,442	958	79,401	4,761.54		47.615364
5249085Y2	100,000	75,195	-	75,195	4,509.36		45.093554
524935BR3	100,000	70,642	542	71,184	4,268.78		42.687775
524935CX9	100,000	20,315	469	20,784	1,246.41		12.464111
52519FDF5	70,000	70,000	1,848	71,848	4,308.60		61.551421
52517P5M9	64,000	64,000	69	64,069	3,842.12		60.033156
52517P3P4	59,000	59,000	88	59,088	3,543.44		60.058231
5252M0CP0	30,000	30,000	-	30,000	1,799.06		59.968502
52517P2W0	25,000	19,587	30	19,617	1,176.39		47.055637
<b>Total</b>	<b>\$ 48,300,117,054</b>	<b>\$ 483,823,617</b>	<b>\$48,783,940,671</b>	<b>\$2,925,499,812.23</b>			