



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)**

RE: APRIL 1, 2021 PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

Beginning in April 2012, the Debtors have made eighteen semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and three special distributions on June 16, 2016, December 7, 2017 and July 18, 2019 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of

amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$22,529,189,334.83,¹ and constituted 46.127482% of the total allowed amount of the Senior Noteholder Claim.²

TWENTY-SECOND PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

As indicated in the Debtors' Notice dated March 25, 2021 (the "Twenty-Second Distribution Notice"),³ the amount to be distributed will constitute **0.281608%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$137,601,142.58 (the "Twenty-Second Plan Distribution"). After giving effect to the Twenty-Second Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 46.409090% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Twenty-Second Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.⁴ Senior Noteholders may calculate the amount of their individual portion of the Twenty-Second Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁵

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10

10 x 2.838520 (CUSIP number 5252M0BZ9 Rate-last column) = \$28.39 (amount of Twenty-Second Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =

100 x 0.076681 (CUSIP number 52522L558 Rate-last column) = \$7.67 (amount of Twenty-Second Plan Distribution)

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE TWENTY-SECOND PLAN DISTRIBUTION. THE TWENTY-SECOND PLAN DISTRIBUTION WILL BE

¹ Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

² The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

³ Notice Regarding Twenty-Second Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 61102 at www.lehman-docket.com].

⁴ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁵ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Twenty-Second Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Twenty-Second Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁶ provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution and Claims Information” tab of their website at www.lehman-docket.com.⁷

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www3.wilmingtontrust.com/lehman-bondholders.html) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:⁸

Wilmington Trust Company
Attn: Peter F. Finkel
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402-1544
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler (212) 841-1023
R. Alexander Clark (212) 841-1059
The New York Times Building
620 Eighth Avenue
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Twenty-Second Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: March 26, 2021

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

⁶ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁷ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

⁸ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 137,601,229.53
Rounding Adjustment	(86.95)
Distribution Amount	<u>\$ 137,601,142.58</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 9,625,421.32		2.838520
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	7,067,112.79		2.820696
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	6,177,378.62		2.898043
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	6,162,375.43		2.891908
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	4,009,220.32		2.834946
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	3,889,033.01		2.830953
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	3,852,094.52		2.845619
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	3,699,649.14		2.832096
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	3,255,247.49		2.842363
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	3,083,155.34		2.822446
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	3,023,525.61		2.884416
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	2,872,090.50		2.832037
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	2,757,909.88		2.885347
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	2,679,516.98		2.908071
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	2,588,866.45		2.834815
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	2,469,853.15		2.819628
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	2,453,319.34		2.832736
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	2,405,378.07		2.821773
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	2,358,567.06		2.833328
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	2,284,701.26		2.835866
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	2,225,064.41		2.841717
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	2,023,672.40		2.869155
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	1,984,861.07		2.839938
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	1,960,855.07		2.834560
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	1,818,792.29		2.819833
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	1,759,053.23		2.829948
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	1,704,705.11		2.820025
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	1,587,785.95		2.828473
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	1,492,895.72		2.824437
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	1,439,294.68		2.879050
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	1,334,962.16		2.852014
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	1,337,722.24		2.828285
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	1,318,114.11		2.834654
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	1,317,879.35		2.854703
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	1,294,267.79		2.867332
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	1,129,088.80		2.822722
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	1,122,397.83		2.830207
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	933,709.26		2.829422
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	941,446.95		2.871228
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	690,129.00	0.076681	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	897,643.60		2.898626
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	850,000.50		2.833335

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 137,601,229.53
Rounding Adjustment	(86.95)
Distribution Amount	<u>\$ 137,601,142.58</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	849,537.30		2.831791
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	846,093.90		2.820313
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	821,795.62		2.833778
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	813,721.72		2.825717
52517P5E7	525ESCOM2	230,000,000	230,000,000	1,450,600	231,450,600	651,783.20		2.833840
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	627,801.65		2.832976
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	623,403.66		2.833653
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	574,902.26		2.820056
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	574,113.80		2.870569
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	557,313.97		2.847943
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	493,688.48		2.821077
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	426,800.25		2.845335
52517PC41	525ESCOX8	150,000,000	150,000,000	497,292	150,497,292	423,812.40		2.825416
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	104,310.75		0.695405
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	422,181.81		2.821128
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	357,391.75		2.859134
52517P528	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	322,507.82		2.829016
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	282,272.20		2.822722
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	281,993.20		2.819932
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	282,000.90		2.820009
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	274,208.68		2.821077
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	271,758.76		2.879441
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	265,334.41		2.824329
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	254,023.47		2.822483
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	229,056.55	0.075039	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	204,671.78	0.028160	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	198,434.53		2.834779
52517PYT2	525ESCA07	69,585,000	69,585,000	289,010	69,874,010	196,770.79		2.827776
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	185,594.92		2.828889
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	169,333.86		2.822231
52517PN64	525ESC219	59,353,000	59,353,000	576,514	59,929,514	168,766.28		2.843433
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	164,810.18		2.829165
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	106,530.86	0.264279	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	159,496.86		2.826405
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	155,529.72		2.827813
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	155,476.97		2.826854
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	153,032.65		2.828752
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	149,705.85		2.851540
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	144,432.48		2.817700
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	142,693.10		2.853862
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	150,607.85		3.012157
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	141,104.83		2.834341

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 137,601,229.53
Rounding Adjustment	(86.95)
Distribution Amount	\$ 137,601,142.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	136,208.76	0.027648	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	138,555.88	0.028205	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	134,837.59		2.820870
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	110,794.26	0.063237	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	127,974.51		2.828541
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	123,903.12		2.835636
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	108,788.93	0.025591	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	95,869.11	0.022710	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	119,126.28		2.836340
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	117,625.88		2.819615
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	119,096.75		2.887264
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	109,806.93		2.852128
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	15,094.21		0.397216
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	103,898.58	0.028195	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	101,741.08		2.841136
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	101,727.60		2.837669
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	100,090.52		2.859729
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	98,851.17		2.824319
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	98,638.12		2.818232
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	100,051.40		2.862701
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	98,896.37		2.845120
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	89,448.36	0.026223	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	98,720.86		2.904238
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	95,494.03		2.825936
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	78,512.39		2.330782
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	93,040.14		2.822306
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	91,945.63		2.873301
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	90,224.00	0.028195	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	87,269.14		2.827813
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	85,763.70		2.858790
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	85,043.37		2.834779
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	85,043.37		2.834779
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	84,606.39		2.820213
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	85,003.89		2.833463
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	82,808.46		2.855464
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	82,466.93		2.850568
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	81,002.56		2.818853
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	79,786.56		2.849520
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	77,847.54		2.827324
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	74,017.46	0.027046	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	75,633.83	0.028198	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	70,943.27	0.027064	

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

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Rounding Adjustment	(86.95)
Distribution Amount	\$ 137,601,142.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	71,794.43	0.028160	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	59,310.36	0.023715	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	71,457.05		2.858282
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	72,688.10		2.907524
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	72,255.90		2.890236
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	71,608.70		2.864348
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	71,548.95		2.861958
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	71,347.73		2.853909
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	71,278.10		2.851124
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	70,931.48		2.837259
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	70,721.48		2.828859
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	70,544.80		2.821792
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	70,482.50	0.028193	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	65,354.50	0.261418	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	69,839.20		2.840955
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	67,743.10		2.822629
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	66,656.68		2.817511
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	66,437.82		2.821738
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	55,297.85	0.023531	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	66,120.29		2.823120
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	66,425.06		2.888046
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	64,971.60		2.824852
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	64,843.81		2.819296
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	53,626.80	0.023316	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	64,051.51		2.825885
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	55,912.76	0.025113	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	63,019.79		2.832350
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	60,768.68		2.734249
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	62,519.93		2.841815
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	62,213.18		2.827872
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	61,754.57		2.825779
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	61,810.30		2.831568
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	50,074.83	0.022948	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	61,302.38		2.825776
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	60,095.80		2.829902
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	44,923.25		2.191378
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	57,816.25		2.820305
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	57,565.64		2.825585
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	57,211.32		2.818986
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	57,921.52		2.896076
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	57,650.50		2.882525
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	57,219.60		2.860980

Wilmington Support [22nd DISTRIBUTION]

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	56,910.38		2.845519
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	56,393.94		2.819697
5252M0AR8	525ESC GW3	19,000,000	19,000,000	284,472	19,284,472	54,306.60		2.858242
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	53,791.00		2.831105
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	53,405.37		2.825681
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	53,258.68		2.827344
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	51,061.14		2.816079
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	50,778.00	0.028210	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	49,946.30		2.818004
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	49,646.57		2.822592
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	48,844.43		2.828282
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	49,346.95		2.825153
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	45,466.04	0.026716	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	39,392.99	0.023161	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	47,972.43		2.822904
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	47,789.47	0.028201	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	48,110.43		2.840720
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	35,107.59	0.020916	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	39,427.15		2.403362
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	45,958.86		2.825803
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	45,479.13		2.825668
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	45,353.28		2.834580
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	44,620.60		2.819271
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	43,342.11		2.889474
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	42,307.65		2.820510
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	42,305.30		2.820353
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	42,989.81		2.865987
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	42,672.99		2.844866
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	42,663.60		2.844240
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	42,601.31		2.840087
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	42,504.21		2.833614
52517PZM6	525ESCB D0	15,000,000	15,000,000	75,833	15,075,833	42,454.74		2.830316
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	42,438.32		2.829221
5252M0CQ8	525ESCI P8	15,000,000	15,000,000	20,385	15,020,385	42,298.61		2.819907
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	42,265.43		2.817695
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	42,755.92		2.855153
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	42,307.19		2.890823
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	41,114.75		2.816079
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	40,872.10		2.848230
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	40,418.84		2.817429
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	40,580.67		2.845570
52519FEV9	525ESCF P9	14,000,000	14,000,000	383,289	14,383,289	40,504.48		2.893177

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52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	39,571.39		2.826528
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	39,463.03		2.824841
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	39,293.55	0.028206	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	39,233.63		2.829280
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	39,812.56	0.028769	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	38,556.67	0.028160	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	38,547.13	0.028160	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	51,662.55		3.843082
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	37,497.47		2.832135
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	37,299.05		2.822478
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	29,985.89		2.281163
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	36,741.08		2.818648
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	37,158.17		2.858321
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	36,658.70		2.819900
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	32,378.38	0.025535	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	35,532.11		2.820009
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	35,107.72		2.827164
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	34,700.34		2.828986
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	34,490.56	0.028346	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	34,176.80		2.824762
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	34,297.11	0.028523	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	34,021.82		2.835152
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	33,986.50		2.832208
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	33,953.47		2.829456
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	33,940.00		2.828333
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	25,244.40	0.021037	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	33,849.79		2.825525
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	33,072.86		2.818309
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	33,137.13		2.829573
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	32,352.62		2.831987
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	31,841.92	0.028160	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	31,998.34		2.834220
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	31,370.54		2.851867
52519FCU3	525ESCDS5	10,953,000	10,953,000	226,362	11,179,362	31,481.97		2.874278
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	30,724.91		2.825279
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	25,289.37	0.023276	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	30,755.71		2.860996
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	30,057.54		2.821774
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	29,963.83		2.820656
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	29,918.47		2.827031
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	29,904.85		2.830023
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	29,616.22		2.825975

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52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	29,484.46		2.824723
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	29,379.79		2.823894
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	29,026.14		2.821633
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	28,637.83		2.828986
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	20,321.07	0.020089	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	28,540.83		2.828345
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	28,535.57		2.830348
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	28,918.01		2.891801
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	28,706.41		2.870641
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	28,578.20		2.857820
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	28,554.64		2.855464
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	28,538.62		2.853862
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	28,519.84		2.851984
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	28,501.07		2.850107
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	28,477.31		2.847731
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	28,386.25		2.838625
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	28,353.78		2.835378
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	28,340.97		2.834097
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	28,221.34		2.822134
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	28,194.42		2.819442
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	28,182.32		2.818232
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	28,160.79		2.816079
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	28,140.64		2.826217
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	27,934.34		2.825075
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	27,953.24		2.831568
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	27,801.41		2.833409
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	27,693.55		2.826738
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	27,640.57		2.823636
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	27,534.66		2.831619
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	27,371.79		2.822416
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	27,378.06		2.828896
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	27,071.12		2.819908
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	27,071.25	0.028207	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	27,133.45		2.829053
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	26,963.96		2.816079
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	29,964.29		3.140911
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	26,843.39		2.830387
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	26,729.26		2.821030
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	26,381.03		2.816079
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	26,288.96	0.028193	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	26,164.19		2.828561
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	26,004.18		2.823472

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 137,601,229.53
Rounding Adjustment	(86.95)
Distribution Amount	\$ 137,601,142.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	30,621.95		3.341184
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	25,844.72		2.822709
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	25,685.20		2.838771
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	25,491.15		2.832350
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	25,481.62		2.831291
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	25,468.31		2.829812
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	25,436.59		2.826288
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	25,533.16		2.840173
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	25,293.96		2.828986
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	24,787.13		2.816079
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	24,768.93	0.028193	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	20,597.27	0.023747	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	24,959.43		2.884816
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	24,439.41		2.826346
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	24,270.41		2.817554
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	19,014.52	0.022701	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	23,234.18	0.028201	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	22,762.57	0.028160	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	22,738.90		2.842363
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	23,067.45		2.883431
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	22,614.83		2.826854
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	22,553.66		2.819208
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	22,545.70		2.818213
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	19,024.00	0.023780	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	22,786.91		2.893209
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	15,659.75	0.019998	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	25,543.88		3.302376
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	21,289.56		2.816079
52517PWW9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	21,173.02		2.820061
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	25,803.67		3.440489
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	24,245.63		3.232750
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	21,624.84		2.890248
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	20,980.47		2.820335
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	20,981.86	0.028474	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	21,378.34		2.905060
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	20,723.79		2.829573
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	20,712.12		2.828752
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	20,540.14		2.833123
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	19,454.94	0.026901	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	20,249.43		2.818684
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	16,040.79		2.238770
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	20,158.19		2.823276

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

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Rounding Adjustment	(86.95)
Distribution Amount	\$ 137,601,142.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	20,016.25		2.828752
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	18,973.70		2.708594
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	19,886.69		2.840955
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	19,826.45		2.832350
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	20,123.24		2.874748
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	19,928.85		2.846978
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	19,794.57		2.827795
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	19,782.04		2.826006
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	19,773.19		2.824741
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	19,775.68		2.835223
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	18,840.87	0.027078	
5252M0AT4	525ESC9Y9	6,925,000	6,925,000	160,237	7,085,237	19,952.59		2.881240
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	21,903.05	0.031843	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	19,290.14		2.816079
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	19,333.00		2.829357
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	19,304.26		2.828048
524935129	524ESC191	680,010	6,359,349	-	6,359,349	17,908.06	0.026335	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	19,392.37		2.851819
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	13,936.71		2.060119
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	19,047.96		2.816079
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	19,127.12		2.829456
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	18,855.47		2.818035
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	18,821.21		2.820079
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	18,559.30		2.827868
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	18,235.93		2.827715
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	18,090.62		2.828869
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	15,141.31		2.378839
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	17,894.55	0.028193	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	17,903.51		2.821672
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	17,863.26		2.819772
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	11,942.22		1.886606
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	17,980.23		2.869949
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	17,679.69		2.825585
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	17,482.74		2.822072
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	17,396.58		2.826874
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	17,334.69		2.818191
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	17,559.89		2.855266
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	17,255.53		2.875921
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	16,954.09		2.825681
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	16,934.99		2.822499
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	15,236.81		2.539469
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	16,879.22		2.817429

Wilmington Support [22nd DISTRIBUTION]

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Rounding Adjustment	(86.95)
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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	17,052.63		2.858782
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	16,716.42		2.821336
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	14,724.86		2.489410
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	15,901.91		2.702109
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	16,853.34		2.897754
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	16,186.32		2.819916
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	16,272.10		2.843779
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	16,059.88		2.823964
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	16,009.41		2.816079
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	15,966.38		2.818426
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	15,475.51		2.825545
52517P6H9	525ESCOR1	5,470,000	4,143,194	5,444	4,148,637	11,682.89		2.135812
52517PZZ3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	14,008.66		2.570397
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	15,658.24		2.879411
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	11,428.86		2.108586
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	15,243.91		2.822947
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	15,159.59		2.819864
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	15,135.71		2.829104
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	15,110.26		2.828048
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	12,115.79	0.022693	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	14,953.50		2.817162
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	14,963.44		2.823824
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	14,784.00	0.028160	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	14,415.10	0.028160	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	11,840.62	0.023350	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	14,176.05		2.828986
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	14,498.59		2.899717
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	14,494.36		2.898872
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	14,184.44		2.836887
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	14,482.08		2.896416
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	14,362.59		2.872518
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	14,360.05		2.872010
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	14,327.88		2.865576
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	14,304.90		2.860980
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	14,267.55		2.853510
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	14,227.46		2.845492
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	14,218.39		2.843677
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	14,186.81		2.837361
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	14,171.71		2.834341
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	14,161.73		2.832346
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	14,147.41		2.829481
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	14,131.58		2.826316

Wilmington Support [22nd DISTRIBUTION]

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5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	14,128.51		2.825701
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	14,126.54		2.825308
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	14,126.18		2.825235
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	14,121.60		2.824319
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	14,116.77		2.823354
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	14,111.81		2.822362
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	14,103.97		2.820793
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	14,102.90		2.820579
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	14,099.07		2.819813
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	14,083.61		2.816722
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	13,518.60	0.135186	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	12,644.60	0.126446	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	12,081.00	0.024162	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	11,690.70	0.116907	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	13,117.70		2.624590
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	14,114.79		2.839997
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	12,450.66		2.507686
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	13,989.34		2.828986
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	13,830.84		2.796368
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	13,744.33		2.828634
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	13,573.42		2.827795
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	11,502.15		2.427638
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	9,659.28		2.042132
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	13,179.25		2.816079
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	13,000.75		2.820120
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	14,035.59	0.030552	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	10,335.75		2.256713
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	12,800.54		2.820744
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	12,734.31		2.816079
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	12,439.25		2.827102
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	11,887.33		2.710907
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	10,668.10	0.024725	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	11,298.97		2.643035
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	9,019.44	0.021774	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	11,631.98		2.821242
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	10,453.58	0.025481	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	11,994.68		2.925531
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	9,084.44	0.022454	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	11,443.80		2.829123
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	11,427.19		2.827813
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	11,439.60	0.028346	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	11,284.82		2.821206

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

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Rounding Adjustment	(86.95)
Distribution Amount	<u>\$ 137,601,142.58</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	11,277.61		2.819402
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	11,269.95		2.817487
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	10,152.15		2.538038
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	11,479.97		2.875745
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	8,954.81		2.297874
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	10,824.12		2.829096
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	9,253.92	0.024304	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	10,714.59		2.819628
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	10,842.24		2.892035
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	10,466.23		2.851057
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	10,264.61		2.816079
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	10,158.16		2.821712
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	10,514.77	0.029717	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	9,898.06		2.817551
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	9,881.70		2.823342
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	9,858.45		2.816701
52519FAC5	525ESCBL2	3,401,000	3,401,000	15,871	3,416,871	9,622.18		2.829221
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	9,537.69	0.028216	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	9,054.93	0.026905	
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	9,455.27		2.865233
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	9,420.42		2.854673
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	9,202.14		2.819283
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	9,138.18		2.816079
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	9,114.78		2.819296
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	6,975.37		2.179802
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	9,016.83		2.819521
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	9,015.79		2.822728
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	8,898.20		2.819455
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	6,898.15		2.207409
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	8,898.03		2.848281
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	8,659.44		2.816079
52517P6F3	525ESC0Q3	3,050,000	2,476,933	3,035	2,479,969	6,983.79		2.289767
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	5,943.01	0.019640	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	8,481.56		2.827187
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	8,531.52		2.843841
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	8,509.25		2.836418
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	8,502.29		2.834097
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	8,501.48		2.833825
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	8,497.26		2.832420
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	8,493.58		2.831192
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	8,485.00		2.828333
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	8,479.58		2.826528

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

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52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	8,478.95		2.826316
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	8,470.68		2.823561
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	8,466.98		2.822328
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	8,462.38		2.820793
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	8,460.56		2.820186
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	8,453.36		2.817788
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	8,448.24		2.816079
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	8,599.63		2.877094
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	10,146.15		3.427755
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	8,286.82		2.821524
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	8,242.59		2.817015
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	5,847.92		2.016525
5252M0BD8	525ESCH13	2,823,000	2,387,482	71,067	2,458,550	6,923.47		2.452522
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	7,756.05		2.820382
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	5,542.20		2.015347
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	7,935.61		2.912151
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	6,240.98		2.291107
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	7,742.47		2.894382
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	5,479.16	0.020550	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	7,330.38		2.830263
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	6,099.51		2.391965
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	7,140.52		2.856208
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	7,088.09		2.835237
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	7,073.47		2.829389
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	7,050.65		2.820261
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	6,674.19		2.669675
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	5,638.73		2.255492
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	6,971.27		2.818954
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	6,969.75		2.794609
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	5,985.52		2.433139
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	6,857.15		2.816079
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	6,783.16		2.826316
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	5,479.75		2.297590
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	6,691.63		2.823472
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	6,651.58		2.816079
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	6,713.29		2.855506
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	7,107.93		3.050612
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	5,665.93		2.436959
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	6,510.98		2.828400
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	5,653.74		2.458149
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	6,453.07		2.827813
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	6,361.52		2.816079

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52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	6,341.27		2.828400
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	6,260.14		2.816079
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	6,212.02		2.849549
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	6,756.73	0.031257	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	6,024.71		2.820559
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	5,984.38		2.849706
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	5,464.31		2.633401
52519FBZ3	525ESCDA4	2,071,000	2,071,000	3,480	2,074,480	5,841.90		2.820812
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	5,624.53	0.027733	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	5,697.53		2.820559
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	4,246.64		2.109869
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	5,660.32		2.816079
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	5,670.30		2.835152
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	5,774.29		2.887146
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	5,677.54		2.838771
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	5,663.14		2.831568
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	5,656.24		2.828122
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	5,633.44		2.816722
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	5,632.16		2.816079
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	4,123.72		2.061858
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	2,623.54		1.312424
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	5,579.72		2.832346
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	5,381.88		2.823652
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	5,408.52		2.846587
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	5,356.60		2.819265
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	4,038.56		2.166610
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	5,241.46		2.827109
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	5,181.59		2.816079
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	4,572.73		2.511109
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	4,867.10		2.719051
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	3,382.96	0.019198	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	4,928.21		2.853627
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	3,553.37		2.080426
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	4,844.78		2.849872
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	4,791.98		2.818810
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	4,513.59		2.828064
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	3,605.47		2.267591
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	3,278.82		2.062148
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	4,412.27		2.817540
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	4,260.91		2.731350
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	5,119.50		3.302906
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	3,540.16		2.316861

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 137,601,229.53
Rounding Adjustment	(86.95)
Distribution Amount	\$ 137,601,142.58

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	4,281.76		2.854508
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	4,238.28		2.825520
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	4,153.05		2.768699
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	4,141.53		2.761021
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	2,826.18		1.884117
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	2,374.26		1.582841
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	4,182.89		2.872865
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	4,103.67		2.828165
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	3,947.37		2.739330
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	3,402.07		2.360911
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	4,023.93		2.819851
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	4,374.09		3.091228
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	254.15		0.181928
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	4,437.55	0.031799	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	3,876.75		2.819455
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	3,864.78		2.821007
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	494.97		0.363682
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	3,842.70		2.844338
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	2,868.52	0.021723	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	3,229.39		2.446509
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	3,708.62		2.818103
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	3,702.65		2.819991
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	4,407.62		3.374900
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	3,680.83		2.831406
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	3,614.61		2.817312
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	3,557.85		2.837200
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	3,627.67		2.902132
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	3,735.46	0.030281	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	1,766.72		1.454093
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	3,382.22		2.818516
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	3,379.29		2.816079
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	3,336.17		2.827266
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	3,339.11		2.834560
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	2,935.09		2.504347
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	3,132.70		2.684408
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	3,544.44		3.042442
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	3,283.79		2.821126
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	3,718.97		3.267989
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	3,153.27		2.817934
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	3,080.92		2.795753
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	3,066.71		2.816079
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	3,228.49		3.071829

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 137,601,229.53
Rounding Adjustment	(86.95)
Distribution Amount	<u>\$ 137,601,142.58</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	2,890.41		2.817166
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	3,191.27		3.113438
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	2,886.77		2.824625
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	2,832.98		2.816079
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	2,901.97		2.901970
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	2,829.85		2.829847
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	2,820.91		2.820912
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	2,819.95		2.819947
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	2,819.89		2.819894
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	2,816.08		2.816079
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	2,816.08		2.816079
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	2,816.08		2.816079
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	2,772.33		2.772328
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	2,672.26		2.672255
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	2,568.36		2.568355
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	2,515.17		2.515167
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	2,357.32		2.357322
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	2,089.05		2.089051
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	1,774.44		1.774441
524908N48	524ESC944	990,000	591,594	1,148	592,743	1,669.21		1.686071
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	2,707.29		2.817155
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	2,563.66		2.820304
524908WK2	524ESCW71	900,000	703,851	394	704,245	1,983.21		2.203566
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	2,150.56		2.394831
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	2,475.33		2.816079
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	2,468.47		2.821106
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	2,449.99		2.816079
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	2,438.72		2.816079
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	2,433.52		2.819834
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	2,290.29		2.817083
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	2,295.80		2.827344
524935EN9	524ESCH94	803,000	770,387	892	771,279	2,171.98		2.704835
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	2,188.19		2.748987
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	2,234.72		2.832346
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	2,179.65		2.816079
5249086M7	524ESC696	760,000	382,602	-	382,602	1,077.44		1.417681
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	2,115.02		2.820027
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	1,889.47		2.522660
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	2,044.47		2.819961
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	1,601.25		2.258468
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	1,974.62		2.820888
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	2,006.82		2.870989

Wilmington Support [22nd DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 137,601,229.53
Rounding Adjustment	(86.95)
Distribution Amount	<u>\$ 137,601,142.58</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	1,968.44		2.816079
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	1,973.49		2.827344
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	1,951.18		2.819628
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	1,937.46		2.816079
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	1,860.00		2.727268
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	1,909.66		2.820773
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	1,671.31		2.501957
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	1,852.01		2.858047
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	1,522.42		2.360339
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	1,779.80		2.829573
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	1,063.60		1.701766
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	1,719.60		2.819013
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	1,174.02		1.924630
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	1,176.77		1.961291
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	1,647.41		2.816079
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	1,562.92		2.816079
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	1,464.05		2.762355
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	1,414.50		2.694280
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	1,468.83		2.819243
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	1,446.95		2.820559
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	1,430.57		2.816079
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	1,422.12		2.816079
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	1,310.08		2.609715
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	1,259.18		2.513332
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	1,721.61		3.443225
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	1,452.11		2.904211
524935DN0	524ESCD15	500,000	510,095	-	510,095	1,436.47		2.872934
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	1,436.14		2.872273
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	1,428.80		2.857593
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	1,409.66		2.819329
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	1,322.40		2.644804
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	1,304.55		2.609100
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	1,282.08		2.564154
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	1,281.38		2.562758
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	1,218.88		2.437767
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	1,183.12		2.366239
5249086W5	524ESC688	500,000	230,990	-	230,990	650.49		1.300972
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	1,334.82		2.816079
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	1,309.48		2.816079
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	1,017.84		2.261857
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	1,243.32		2.825717
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	1,054.87		2.424987

Wilmington Support [22nd DISTRIBUTION]

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Rounding Adjustment	(86.95)
Distribution Amount	<u>\$ 137,601,142.58</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	1,219.36		2.816079
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	1,181.04		2.818713
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	1,177.12		2.816079
524935EM1	524ESCE06	403,000	361,640	338	361,978	1,019.36		2.529425
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	1,130.75		2.819828
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	1,116.34		2.819051
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	1,106.72		2.816079
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	970.16		2.587091
5252M0FZ5	525ESCL05	372,000	372,000	-	372,000	1,047.58		2.816079
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	1,037.72		2.819894
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	831.93		2.266840
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	469.17		1.278397
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	692.72		1.979213
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	978.10		2.818734
52517P4W8	525ESC011	341,000	341,000	470	341,470	961.61		2.819961
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	925.79		2.839840
524908N30	524ESC936	312,000	150,573	362	150,935	425.04		1.362323
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	854.87		2.849566
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	688.99		2.375829
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	818.92		2.843489
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	810.04		2.822422
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	763.18		2.858356
524908UY4	524ESCU57	264,000	264,000	500	264,500	744.85		2.821414
5249087E4	524ESC9E2	259,000	11,150	-	11,150	31.40		0.121232
52517PU74	525ESC3P2	250,000	250,000	222	250,222	704.64		2.818577
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	696.32		2.819116
524935ED1	524ESCE55	241,000	230,133	964	231,097	650.79		2.700359
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	653.33		2.816079
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	653.33		2.816079
524935CE1	524ESCC65	231,000	198,586	257	198,842	559.96		2.424051
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	628.74		2.844956
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	603.69		2.820965
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	602.64		2.816079
524935EL3	524ESCE14	213,000	204,446	178	204,624	576.24		2.705339
524935CY7	524ESCG95	213,000	200,005	-	200,005	563.23		2.644268
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	582.93		2.816079
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	534.31		2.671551
524935AK9	524ESCA75	197,000	192,178	337	192,514	542.14		2.751955
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	512.11		2.612821
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	541.18		2.818649
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	333.44		1.745760
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	535.56		2.818734

Wilmington Support [22nd DISTRIBUTION]

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Rounding Adjustment	(86.95)
Distribution Amount	<u>\$ 137,601,142.58</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	524.53		2.820075
52517P4Q1	525ESC0H3	179,000	179,000	251	179,251	504.78		2.820027
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	458.40		2.649729
5249086N5	524ESC9N2	173,000	107,965	991	108,956	306.83		1.773573
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	305.67		1.819475
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	437.21		2.820692
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	436.49		2.816079
5249087C8	524ESC9C6	151,000	143,952	629	144,581	407.15		2.696370
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	422.94		2.819628
52517PU33	525ESC3N7	146,000	146,000	204	146,204	411.72		2.820009
524935DF7	524ESCD49	135,000	134,025	703	134,728	379.40		2.810403
5249085R7	524ESC9R3	125,000	100,686	706	101,392	285.53		2.284226
5249083S7	524ESC9S1	125,000	81,412	593	82,005	230.93		1.847456
524935CK7	524ESCC32	123,000	104,473	589	105,062	295.86		2.405399
524935EK5	524ESCE22	120,000	118,295	160	118,455	333.58		2.779823
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	285.70		2.400817
524935CW1	524ESCF13	118,000	116,479	250	116,729	328.72		2.785738
524935DD2	524ESCD64	117,000	100,374	878	101,251	285.13		2.437021
5249087F1	524ESC9F9	106,000	64,394	607	65,001	183.05		1.726880
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	290.50		2.820360
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	281.98		2.819828
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	281.96		2.819628
524935DK6	524ESCD31	100,000	98,119	385	98,505	277.40		2.773966
524935EC3	524ESCE63	100,000	97,501	444	97,946	275.82		2.758226
5249086T2	524ESC9T9	100,000	97,676	-	97,676	275.06		2.750622
524935DY6	524ESCG04	100,000	96,781	667	97,447	274.42		2.744190
524935BE2	524ESCB82	100,000	78,442	958	79,401	223.60		2.235984
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	211.76		2.117562
524935BR3	524ESCB41	100,000	70,642	542	71,184	200.46		2.004588
524935CX9	524ESCF05	100,000	20,315	469	20,784	58.53		0.585306
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	202.33		2.890412
52517P5M9	525ESC0O8	64,000	64,000	69	64,069	180.42		2.819116
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	166.40		2.820293
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	84.48		2.816079
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	55.24		2.209700
Total		\$ 47,292,001,778	\$ 48,379,114,054	\$ 483,572,168	\$48,862,686,222	\$ 137,601,142.58		