



**NOTICE TO HOLDERS OF SENIOR NOTES OF  
LEHMAN BROTHERS HOLDINGS INC.**  
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

**RE: OCTOBER 2, 2014 PLAN DISTRIBUTION TO SENIOR  
NOTEHOLDERS**

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS**

**GENERAL BACKGROUND**

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”)). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

**CONFIRMATION OF DEBTORS’ PLAN**

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at [www.lehman-docket.com](http://www.lehman-docket.com)] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

**PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS**

On April 17, 2012, the Debtors made an initial distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Initial Plan Distribution”), as described more fully in the Notice from the Trustee dated April 11, 2012

(the “Initial Distribution Notice”).<sup>1</sup> The aggregate amount of the Initial Plan Distribution, after exercise of the Trustee’s charging lien, was \$2,925,499,812.23.

On October 1, 2012, the Debtors made a second distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Second Plan Distribution”) as described more fully in the Notice from the Trustee dated September 25, 2012 (the “Second Distribution Notice”).<sup>2</sup> The aggregate amount of the Second Plan Distribution to Senior Noteholders under the Plan, after exercise of the Trustee’s charging lien, was \$1,870,646,629.44.

On April 4, 2013, the Debtors made a third distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Third Plan Distribution”) as described more fully in the Notice from the Trustee dated March 27, 2013. The amount of the Third Plan Distribution to Senior Noteholders under the Plan was \$2,431,124,392.59.

On October 3, 2013, the Debtors made a fourth distribution of cash under the Plan to the Trustee on behalf of Senior Noteholders (the “Fourth Plan Distribution”) as described more fully in the Notice from the Trustee dated September 26, 2013. The amount of the Fourth Plan Distribution to Senior Noteholders under the Plan was \$2,806,471,446.56.

On April 3, 2014, the Debtors made a fifth distribution of cash the Plan to the Trustee on behalf of Senior Noteholders (the “Fifth Plan Distribution”) as described more fully in the Notice from the Trustee dated April 2, 2014. The amount of the Fifth Plan Distribution to Senior Noteholders under the Plan was \$3,114,698,447.93.

The cumulative distributions to the Trustee on behalf of Senior Noteholders under the Initial Plan Distribution, the Second Plan Distribution, the Third Plan Distribution, the Fourth Plan Distribution and the Fifth Plan Distribution constitute 26.924382% of the total allowed amount of the Senior Noteholder Claim.<sup>3</sup>

### **SIXTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

As indicated in the Debtors’ Notice dated September 26, 2014 (the “Sixth Distribution Notice”),<sup>4</sup> on **October 2, 2014**, the Debtors will commence the sixth distribution under the Plan to the Trustee on behalf of the Senior Noteholders. The Sixth Distribution Notice states that the amount distributed will constitute **4.631324%** of the total allowed amount of the Senior Noteholder Claim. Pursuant to Section 607 of the Indenture, the Trustee has asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys’ fees and a reserve) in the amount of \$1,600,000.00 against such distribution. The calculation of the initial distribution to Senior Noteholders under the Plan, after exercise of the Trustee’s charging lien, results in an aggregate cash amount of \$2,261,389,220.57 (the “Sixth Plan Distribution”). After giving effect to the Sixth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 31.555706% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors, reduced *pro rata* to reflect the application by Wilmington

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<sup>1</sup> As described in the Initial Distribution Notice, pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys’ fees and a reserve) in the amount of \$13,157,862.00 against the Initial Plan Distribution, which resulted in a pro rata reduction in the amount of cash payable to each Senior Notes CUSIP.

<sup>2</sup> As described in the Second Distribution Notice, the Trustee asserted its charging lien to replenish the reserve for reimbursement of its reasonable fees and expenses (including attorneys’ fees) in the amount of \$100,000.00 against such distribution.

<sup>3</sup> As more fully described in the Initial Distribution Notice, the Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

<sup>4</sup> Notice Regarding Sixth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 4663 at [www.lehman-docket.com](http://www.lehman-docket.com)].

Trust of its charging lien. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Sixth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number after exercise of the Trustee's charging lien; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.<sup>5</sup> Senior Noteholders may calculate the amount of their individual portion of the Sixth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:<sup>6</sup>

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10  
10 x 46.649292 (CUSIP number 5252M0BZ9 Rate-last column) = \$466.49 (amount of Sixth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =  
100 x 1.260204 (CUSIP number 52522L558 Rate-last column) = \$126.02 (amount of Sixth Plan Distribution)

### **STATUS OF LITIGATION REGARDING PLAN FEE AND EXPENSE PAYMENT PROVISION**

Pursuant to Section 6.7 of the Plan, the Debtors agreed to pay the Trustee, in its capacity as a member of the Creditors' Committee and as an indenture trustee, its reasonable fees and expenses (including attorneys' fees and expenses), including fees and expenses that accrued before the Effective Date of the Plan. The United States Trustee objected to the payment by the Debtors of the fees and expenses of the Trustee and other members of the Creditors' Committee under Section 6.7 of the Plan (the "U.S. Trustee Objection").<sup>7</sup> The Bankruptcy Court, by its memorandum decision dated February 15, 2013 (the "Memorandum Decision"), and its order dated May 31, 2013 (the "Fee Order"), overruled the U.S. Trustee Objection and approved payment of the Trustee's reasonable fees and expenses in accordance with the Plan.<sup>8</sup> On March 1, 2013, the United States Trustee appealed the Bankruptcy Court's decision (the "U.S. Trustee Appeal") to the United States District Court for the Southern District of New York (the "District Court").<sup>9</sup> On March 31, 2014, the District Court issued its opinion and order vacating the Bankruptcy Court's decision and remanding to the

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<sup>5</sup> For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

<sup>6</sup> The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Sixth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

<sup>7</sup> See Omnibus Objection of the United States Trustee to Creditors' Applications for Reimbursement of Professional Fees and Expenses dated February 15, 2012 (the "U.S. Trustee Objection") [docket no. 25394 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>8</sup> See Memorandum Decision Granting Omnibus Application for Payment of Fees and Reimbursement of Expenses Claimed by Individual Members of Official Committee of Unsecured Creditors [docket no. 34720 at [www.lehman-docket.com](http://www.lehman-docket.com)]; Order Granting Omnibus Application of (I) Individual Members of Official Committee of Unsecured Creditors and (II) Indenture Trustee's Pursuant to Section 1129(a)(4), or Alternatively, Sections 503(b)(3)(D) and 503(b)(3)(4) of Bankruptcy Code for Payment of Fees and Reimbursement of Expenses [docket no. 37674 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>9</sup> *United States Trustee v. Elliott Management Corp., (In re Lehman Brothers Holdings Inc.)*, Case No. 1:13-cv-02211-RJS (S.D.N.Y.).

Bankruptcy Court for further proceedings (the “District Court Decision”).<sup>10</sup> The Committee members sought leave to appeal the District Court Decision as an interlocutory order but the District Court denied leave to appeal.<sup>11</sup> Remand proceedings are currently pending in the Bankruptcy Court to determine whether the fees and expenses of the Trustee and other Committee members can be paid under the “substantial contribution” standard of Section 503(b) of the Bankruptcy Code. The Trustee will provide notice to the Senior Noteholders of any further proceedings with respect to the fee dispute.

As stated in previous notices to Senior Noteholders and summarized above, in connection with Plan distributions the Trustee had, in light of the U.S. Trustee Objection, satisfied the full amount of its reasonable fees and expenses (including attorneys’ fees and a reserve) by exercising its charging lien under Section 607 of the Indenture against amounts distributed to the Senior Noteholders by the Debtors.<sup>12</sup>

In accordance with the Fee Order, the Debtors are required to pay amounts owing to the Trustee under Section 6.7 of the Plan. To date, the Trustee has received payment from the Debtors in the amount of \$12,119,250.20. The Fee Order provides that if the Memorandum Decision or the Fee Order are reversed, vacated, or modified as to the payment of any fees or expenses as a result of the entry of a final order in any subsequent proceeding, any affected amounts previously paid to the Trustee must be refunded to the Debtors. The District Court Decision does not constitute a final order. The Trustee has deposited the amount of the fee payments received under the Fee Order in an account for the benefit of the Senior Noteholders pending final resolution of the U.S. Trustee Objection. The Trustee will make adjustments to any future distributions to the Senior Noteholders as appropriate in accordance with the Fee Order.

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE SIXTH PLAN DISTRIBUTION. THE SIXTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.**

After the Sixth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,<sup>13</sup> provided the aggregate distribution is not less than \$10,000,000. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at [www.lehman-docket.com](http://www.lehman-docket.com).<sup>14</sup>

#### **GENERAL INFORMATION**

The Trustee recommends that Senior Noteholders monitor the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) and the Trustee’s website ([www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman)) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:<sup>15</sup>

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<sup>10</sup> *Davis v. Elliot Management Corp. (In re Lehman Bros. Holdings Inc.)*, 508 B.R. 283 (S.D.N.Y. 2014).

<sup>11</sup> *Davis v. Elliot Management Corp. (In re Lehman Bros. Holdings Inc.)*, No. 13-02211, 2014 WL 3408574 (S.D.N.Y. Jun. 30, 2014).

<sup>12</sup> See Notices to Senior Noteholders dated April 11, 2012, September 25, 2012, and March 27, 2013, available at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

<sup>13</sup> Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>14</sup> The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) before contacting the Trustee with questions.

<sup>15</sup> The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

Wilmington Trust Company  
Attn: Peter F. Finkel  
50 South Sixth Street, Suite 1290  
Minneapolis, Minnesota 55402-1544  
Facsimile: (612) 217-5651

or to the Trustee's attorneys:

Covington & Burling LLP  
Attn: Martin E. Beeler (212) 841-1023  
R. Alexander Clark (212) 841-1059  
The New York Times Building  
620 Eighth Avenue  
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Sixth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: September 30, 2014

WILMINGTON TRUST COMPANY,  
solely in its capacity as Indenture Trustee

# **EXHIBIT A**

Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
<b>Distribution Amount</b>	<b>\$ 2,261,389,220.57</b>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 158,187,749.17		46.649292
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	116,143,539.66		46.356359
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	101,521,332.39		47.627514
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	101,274,772.69		47.526693
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	65,889,015.15		46.590555
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	63,913,816.93		46.524936
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	63,306,749.98		46.765958
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	60,801,404.67		46.543715
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	53,497,942.62		46.712446
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	50,669,724.46		46.385130
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	49,689,747.28		47.403568
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	47,201,005.13		46.542751
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	45,324,516.95		47.418866
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	44,036,181.88		47.792324
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	42,546,385.85		46.585395
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	40,590,478.87		46.338808
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	40,318,762.50		46.554237
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	39,530,871.84		46.374060
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	38,761,565.67		46.563963
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	37,547,627.42		46.605673
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	36,567,540.72		46.701840
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	33,257,779.75		47.152753
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	32,619,941.97		46.672593
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	32,225,419.20		46.584210
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	29,890,708.04		46.342183
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	28,908,936.25		46.508420
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	28,015,755.61		46.345336
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	26,094,262.39		46.484173
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	24,534,800.24		46.417842
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	23,653,903.77		47.315378
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	21,939,261.88		46.871053
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	21,984,620.27		46.481078
524908S27	524ESC92	465,000,000	465,000,000	3,067,068	468,067,068	21,662,375.61		46.585754
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	21,658,516.22		46.915244
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	21,270,477.96		46.122800
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	18,555,866.00		46.389665
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	18,445,900.85		46.512668
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	15,344,925.42		46.499774
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	15,472,086.74		47.186821
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	11,341,836.00	1.260204	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	14,752,207.01		47.637092
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	13,969,222.50		46.564075
5252M0DY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	13,961,611.20		46.538704
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	13,905,021.00		46.350070
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	13,505,692.95		46.571355
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	13,373,003.41		46.438877
52517P5E7	525ESCOM2	230,000,000	230,000,000	1,450,600	231,450,600	10,711,648.32		46.572384
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	10,317,525.04		46.558178
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	10,245,245.56		46.569298
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	9,448,157.67		46.345850
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	9,435,199.20		47.175996
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	9,159,105.48		46.804157
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	8,113,459.03		46.362623
524908BF6	524ESC9B0	150,000,000	150,000,000	1,558,333	151,558,333	7,014,194.70		46.761298
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	6,965,089.05		46.433927
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	1,714,283.55		11.428557
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	6,938,292.54		46.363465
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	5,873,509.00		46.988072
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	5,300,212.94		46.493096
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	4,638,966.50		46.389665
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	4,634,380.20		46.343802
524908NF3	524ESC89	100,000,000	100,000,000	139,549	100,139,549	4,634,507.90		46.345079
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	4,506,446.96		46.362623
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	4,466,184.73		47.321806
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	4,360,603.92		46.416068
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	4,174,716.33		46.385737
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	3,764,443.73	1.233233	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	3,363,740.00	0.462804	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	3,261,146.70		46.587810
52517PYT2	525ESCAO7	69,585,000	69,585,000	289,010	69,874,010	3,233,803.73		46.472713

Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
<b>Distribution Amount</b>	<b>\$ 2,261,389,220.57</b>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	3,050,136.28		46.491019
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	2,782,895.76		46.381596
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	2,773,567.53		46.730031
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	2,708,552.06		46.495555
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	1,750,768.91	4.343262	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	2,621,230.67		46.450190
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	2,556,033.15		46.473330
5252M0BL0	525ESC7P7	55,000,000	55,000,000	210,437	55,210,437	2,555,166.35		46.457570
52519FCB5	525ESDCD0	54,099,000	54,099,000	243,446	54,342,446	2,514,995.26		46.488757
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	2,460,321.47		46.863266
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	2,373,657.28		46.307132
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	2,345,071.25		46.901425
524908NX4	524ESC5N5	50,000,000	50,000,000	3,481,389	53,481,389	2,475,145.15		49.502903
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	2,318,969.14		46.580611
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	2,238,063.73	0.454392	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	2,277,125.69	0.463541	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	2,215,971.15		46.359229
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	1,820,835.16	1.039261	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	2,103,180.73		46.485296
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	2,036,269.45		46.601887
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	1,787,903.15	0.420578	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	1,575,575.63	0.373231	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	1,957,765.19		46.613457
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	1,933,107.25		46.338597
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	1,957,280.02		47.450363
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	1,804,608.04		46.872936
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	248,063.89		6.527997
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	1,707,522.14	0.463371	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	1,672,050.83		46.692288
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	1,671,829.30		46.635312
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	1,644,924.47		46.997842
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	1,624,556.85		46.415910
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	1,621,055.42		46.315869
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	1,644,281.96		47.046694
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	1,625,299.81		46.757762
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	1,470,063.27	0.430969	
52519FEU1	525ESCF02	33,992,000	33,992,000	1,064,138	35,056,138	1,622,415.42		47.729331
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	1,569,384.15		46.442476
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	1,290,301.74		38.304935
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	1,529,056.27		46.382827
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	1,511,068.45		47.220889
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	1,482,784.00	0.463370	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	1,434,213.44		46.473330
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	1,409,472.45		46.982415
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	1,397,634.30		46.587810
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	1,397,634.30		46.587810
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	1,390,452.63		46.348421
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	1,396,985.67		46.566189
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	1,360,904.84		46.927753
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	1,355,292.22		46.847294
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	1,331,226.23		46.326080
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	1,311,242.10		46.830075
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	1,279,375.43		46.465295
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	1,216,441.42	0.444488	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	1,243,033.63	0.463431	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	1,165,918.97	0.444784	
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	1,179,927.13	0.462804	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	974,760.72	0.389754	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	1,174,351.48		46.974059
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	1,194,583.13		47.783325
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	1,187,480.35		47.499214
52517PZ79	525ESCAV5	25,000,000	25,000,000	428,507	25,428,507	1,176,843.88		47.073755
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	1,175,862.03		47.034481
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	1,172,554.90		46.902196
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	1,171,410.75		46.856430
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	1,165,714.05		46.628562
52517PX71	525ESC503	25,000,000	25,000,000	113,455	25,113,455	1,162,263.10		46.490524
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	1,159,359.58		46.374383
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	1,158,352.50	0.463341	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	1,074,062.25	4.296249	



Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
Distribution Amount	\$ 2,261,389,220.57

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	1,147,763.21		46.689306
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	1,113,315.07		46.388128
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	1,095,460.53		46.304021
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	1,091,863.82		46.373490
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	908,801.40	0.386724	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	1,086,645.31		46.396196
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	1,091,654.01		47.463218
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	1,067,767.13		46.424658
52517PY62	525ESC909	23,000,000	23,000,000	26,272	23,026,272	1,065,667.28		46.333360
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	881,355.40	0.383198	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	1,052,646.23		46.441641
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	918,917.02	0.412728	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	1,035,690.62		46.547893
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	998,694.95		44.935656
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	1,027,175.83		47.372447
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	1,022,434.47		46.474294
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	1,014,897.68		46.439905
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	1,015,813.32		46.535037
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	822,499.38	0.377141	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	1,007,466.21		46.439855
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	987,636.56		46.507655
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	738,285.50		36.013927
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	950,173.73		46.349938
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	946,055.30		46.436720
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	940,232.14		46.328265
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	951,903.64		47.595182
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	947,449.66		46.973416
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	940,368.24		47.018412
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	935,286.38		46.764319
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	926,799.04		46.339952
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	892,494.90		46.973416
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	884,021.11		46.527427
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	877,683.78		46.438295
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	875,272.83		46.465617
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	839,157.94		46.280495
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	834,532.20	0.463629	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	820,836.01		46.312120
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	815,910.05		46.387518
52517PZL8	525ESCB2	17,270,000	17,270,000	74,837	17,344,837	802,727.61		46.481043
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	810,986.19		46.429621
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	747,213.11	0.439065	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	647,408.47	0.380642	
52517P7H8	525ESCSH8	16,994,000	16,994,000	41,181	17,035,181	788,396.61		46.392645
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	785,405.66	0.463475	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	790,664.76		46.685449
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	576,994.14	0.343755	
52517P7A3	525ESCA6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	647,960.42		39.497740
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	755,304.89		46.440291
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	747,420.88		46.438079
52517P2E0	525ESCOA8	16,000,000	16,000,000	105,111	16,105,111	745,352.51		46.584532
5252M0CZ8	525ESCXY7	15,827,000	15,827,000	17,940	15,844,940	733,311.65		46.332953
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	712,300.20		47.486680
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	695,299.59		46.353306
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	695,261.03		46.350735
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	706,510.31		47.100687
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	701,303.76		46.753584
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	701,149.50		46.743300
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	700,125.54		46.675036
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	698,529.98		46.568665
52517PZM6	525ESCB0	15,000,000	15,000,000	75,833	15,075,833	697,717.02		46.514468
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	697,447.05		46.496470
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	695,150.87		46.343391
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	694,605.74		46.307049
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	702,666.47		46.922636
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	695,292.11		47.508856
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	675,695.23		46.280495
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	671,707.20		46.808864
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	664,258.12		46.302671
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	666,917.86		46.765154
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	665,665.73		47.547552

Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
Distribution Amount	\$ 2,261,389,220.57

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	650,330.88		46.452206
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	648,549.96		46.424478
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	645,785.91	0.463563	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	644,779.92		46.497434
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	654,295.12	0.472801	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	633,671.24	0.462804	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	633,514.35	0.462804	
524908UP3	524ESC065	13,443,000	18,315,565	29,990	18,345,556	849,041.41		63.158626
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	616,247.34		46.544361
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	612,986.31		46.385646
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	492,799.19		37.489478
524908SH4	524ESC884	13,035,000	13,035,000	11,888	13,046,888	603,816.45		46.322704
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	610,671.13		46.974702
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	602,462.63		46.343279
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	532,117.47	0.419651	
524908PL8	524ESC611	12,600,000	12,600,000	17,583	12,617,583	583,948.00		46.345079
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	576,973.31		46.462660
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	570,278.40		46.492614
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	566,835.95	0.465853	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	561,674.21		46.423193
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	563,666.39	0.468770	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	559,127.27		46.593939
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	558,546.68		46.545557
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	558,003.92		46.500327
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	557,782.49		46.481874
52522L426	525ESCA55	1,200,000	8,928,319	36,413	8,964,732	414,891.60	0.345743	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	556,300.01		46.435727
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	543,531.56		46.317133
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	544,587.91		46.502255
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	531,695.02		46.541931
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	523,315.62	0.462804	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	525,872.60		46.578618
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	515,555.07		46.868643
52519FCU3	525ESCD55	10,953,000	10,953,000	226,362	11,179,362	517,386.40		47.236958
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	504,944.50		46.431678
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	415,630.80	0.382541	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	505,450.68		47.018668
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	493,976.74		46.374084
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	492,436.60		46.355700
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	491,691.20		46.460474
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	491,467.44		46.509647
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	486,723.89		46.443119
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	484,558.58		46.422550
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	482,838.43		46.408923
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	477,026.37		46.371767
52519FAZ4	525ESCE7	10,123,000	10,123,000	46,397	10,169,397	470,644.73		46.492614
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	333,970.97	0.330157	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	469,050.59		46.482072
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	468,964.05		46.514982
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	475,249.26		47.524926
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	471,771.80		47.177180
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	469,664.74		46.966474
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	469,277.53		46.927753
52517PYH8	525ESCA64	10,000,000	10,000,000	134,166	10,134,166	469,014.23		46.901423
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	468,705.71		46.870571
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	468,397.17		46.839717
52517PZ61	525ESCA77	10,000,000	10,000,000	112,396	10,112,396	468,006.68		46.800668
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	466,510.12		46.651012
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	465,976.61		46.597661
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	465,766.06		46.576606
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	463,800.02		46.380002
524908NM8	524ESCNT1	10,000,000	10,000,000	11,941	10,011,941	463,357.60		46.335760
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	463,158.69		46.315869
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	462,804.95		46.280495
52519FDX6	525ESCE72	9,957,000	9,957,000	35,845	9,992,845	462,473.81		46.447104
52519FCC3	525ESCD88	9,888,000	9,888,000	31,587	9,919,587	459,083.38		46.428335
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	459,393.89		46.535037
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	456,898.69		46.565297
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	455,126.03		46.455653
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	454,255.42		46.404681
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	452,514.83		46.535873

Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
<b>Distribution Amount</b>	<b>\$ 2,261,389,220.57</b>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	449,838.10		46.384626
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	449,941.20		46.491135
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	444,896.73		46.343409
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	444,908.19	0.463574	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	445,921.13		46.493706
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	443,135.74		46.280495
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	492,444.30		51.618899
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	441,154.28		46.515635
524908NLO	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	439,278.50		46.361847
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	433,555.68		46.280495
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	432,045.07	0.463337	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	429,992.04		46.485626
52517P6Q9	525ESCOT7	9,210,000	9,210,000	24,177	9,234,177	427,362.29		46.401986
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	503,252.52		54.910259
52519FDL2	525ESCIE6	9,156,000	9,156,000	21,555	9,177,555	424,741.78		46.389447
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	422,120.08		46.653413
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	418,931.04		46.547893
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	418,774.35		46.530483
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	418,555.61		46.506179
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	418,034.35		46.448261
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	419,621.29		46.676450
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	415,690.46		46.492614
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	407,360.92		46.280495
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	407,064.26	0.463337	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	338,513.56	0.390279	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	410,192.52		47.410139
52519FBE0	525ESCJ6	8,647,000	8,647,000	31,526	8,678,526	401,646.46		46.449226
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	398,868.88		46.304722
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	312,501.12	0.373088	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	381,846.86	0.463475	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	374,098.36	0.462804	
52517P4A6	525ESCOG5	8,000,000	8,000,000	74,667	8,074,667	373,699.57		46.712446
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	379,098.96		47.387370
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	371,660.56		46.457570
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	370,655.34		46.331917
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	370,524.52		46.315565
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	312,651.20	0.390814	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	374,488.57		47.548066
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	257,367.17	0.328666	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	419,797.60		54.272476
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	349,880.54		46.280495
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	347,965.26		46.345933
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	424,067.06		56.542274
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	398,461.58		53.128211
52519FFN6	525ESCG68	7,482,000	7,482,000	197,057	7,679,057	355,390.56		47.499407
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	344,800.85		46.350430
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	344,825.01	0.467954	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	351,339.49		47.742830
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	340,582.52		46.502255
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	340,390.68		46.488757
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	337,564.26		46.560588
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	319,740.50	0.442116	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	332,786.62		46.323304
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	263,620.23		36.792775
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	331,287.20		46.398767
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	328,954.44		46.488757
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	311,820.84		44.514039
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	326,825.14		46.689306
52517P3M1	525ESCOF7	7,000,000	7,000,000	40,444	7,040,444	325,835.25		46.547893
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	330,712.70		47.244672
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	327,518.07		46.788295
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	325,311.25		46.473036
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	325,105.43		46.443633
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	324,959.91		46.422844
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	325,000.89		46.595109
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	309,644.92	0.445020	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	327,908.26		47.351374
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	359,972.68	0.523334	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	317,021.39		46.280495
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	317,725.66		46.498707

Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
<b>Distribution Amount</b>	<b>\$ 2,261,389,220.57</b>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	317,253.28		46.477187
524935129	524ESC191	680,010	6,359,349	-	6,359,349	294,313.77	0.432808	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	318,701.35		46.867845
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	229,041.02		33.856766
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	313,041.27		46.280495
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	314,342.21		46.500327
52519FBH3	525ESCM9	6,691,000	6,691,000	4,647	6,695,647	309,877.83		46.312634
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	309,314.68		46.346221
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	305,010.37		46.474230
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	299,696.14		46.471723
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	297,307.93		46.490685
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	248,837.95		39.094729
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	294,087.41	0.463337	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	294,232.96		46.372413
52519FEG2	525ESCF8	6,335,000	6,335,000	8,306	6,343,306	293,511.33		46.341173
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	196,262.88		31.005194
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	295,493.76		47.165804
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	290,554.56		46.436720
52517PA68	525ESCO67	6,195,000	6,195,000	13,183	6,208,183	287,317.78		46.378980
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	285,901.94		46.457903
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	284,884.83		46.315205
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	288,585.73		46.924509
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	283,583.73		47.263955
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	278,629.77		46.438295
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	278,315.99		46.385999
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	250,407.50		41.734583
52519FCA7	525ESCD82	5,991,000	5,991,000	2,871	5,993,871	277,399.30		46.302671
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	280,249.35		46.982289
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	274,723.79		46.366885
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	241,993.81		40.911886
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	261,337.91		44.407461
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	276,974.02		47.622769
52519FCP4	525ESCD04	5,740,000	5,740,000	7,821	5,747,821	266,011.99		46.343552
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	267,421.76		46.735714
52519FBK6	525ESCO05	5,687,000	5,687,000	15,924	5,702,924	263,934.12		46.410080
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	263,104.61		46.280495
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	262,397.49		46.319062
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	254,330.23		46.436048
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	192,000.99		35.100729
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	230,223.61		42.242864
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	257,333.32		47.321317
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	187,826.16		34.653288
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	250,524.17		46.393364
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	249,138.27		46.342684
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	248,745.80		46.494542
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	248,327.61		46.477187
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	199,121.74	0.372957	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	245,751.31		46.298288
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	245,914.75		46.407766
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	242,972.10	0.462804	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	236,909.37	0.462804	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	194,599.47	0.383755	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	232,974.49		46.492614
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	238,275.13		47.655025
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	238,205.71		47.641141
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	233,112.28		46.622456
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	238,003.87		47.600774
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	236,040.17		47.208033
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	235,998.39		47.199677
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	235,469.69		47.093937
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	235,092.05		47.018410
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	234,478.20		46.895639
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	233,819.34		46.763868
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	233,670.21		46.734042
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	233,151.24		46.630248
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	232,903.06		46.580611
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	232,739.17		46.547833
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	232,503.72		46.500743
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	232,243.65		46.448730
5252M0DV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	232,193.10		46.438620

Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
Distribution Amount	\$ 2,261,389,220.57

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	232,160.83		46.432166
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	232,154.85		46.430969
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	232,079.55		46.415910
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	232,000.27		46.400053
52520WBD2	525ESC899	5,000,000	5,000,000	11,155	5,011,155	231,918.72		46.383744
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	231,789.83		46.357965
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	231,772.23		46.354446
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	231,709.25		46.341849
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	231,455.27		46.291053
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	222,169.80	2.221698	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	207,806.70	2.078067	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	198,551.50	0.397103	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	192,129.50	1.921295	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	215,581.15		43.133483
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	231,967.63		46.673567
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	204,618.76		41.212238
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	229,905.98		46.492614
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	227,301.06		45.956542
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	225,879.50		46.486828
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	223,070.57		46.473036
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	189,030.57		39.896702
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	158,744.30		33.561163
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	216,592.72		46.280495
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	213,659.24		46.346907
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	230,668.87	0.502109	
524908VN7	524ESC8V0	4,580,000	3,660,598	9,664	3,670,261	169,861.51		37.087667
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	210,368.77		46.357156
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	209,280.40		46.280495
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	204,431.20		46.461636
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	195,360.74		44.552050
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	175,327.40	0.406349	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	185,691.58		43.436627
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	148,229.31	0.357843	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	191,164.31		46.365342
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	171,804.50	0.418780	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	197,124.98		48.079263
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	149,302.97	0.369032	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	188,071.72		46.494863
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	187,798.73		46.473330
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	188,004.30	0.465853	
524908UH1	524ESC999	4,000,000	4,000,000	7,281	4,007,281	185,458.96		46.364740
524908NV8	524ESC6N3	4,000,000	4,000,000	4,720	4,004,720	185,340.42		46.335104
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	185,214.52		46.303630
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	166,844.25		41.711062
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	188,666.16		47.261063
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	147,166.73		37.764108
52519FBD2	525ESCC18	3,826,000	3,826,000	17,685	3,843,685	177,887.62		46.494413
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	152,086.91	0.399433	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	176,087.51		46.338819
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	178,185.40		47.528781
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	172,005.91		46.855327
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	168,692.40		46.280495
5252M0DZ7	525ESCUJ4	3,600,000	3,600,000	7,200	3,607,200	166,943.00		46.373056
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	172,803.85	0.488381	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	162,668.32		46.304674
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	162,399.45		46.399844
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	162,017.46		46.290703
52519FAC5	525ESCB12	3,401,000	3,401,000	15,871	3,416,871	158,134.49		46.496470
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	156,749.50	0.463723	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	148,814.54	0.442174	
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	155,391.41		47.088307
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	154,818.72		46.914763
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	151,231.37		46.333139
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	150,180.21		46.280495
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	149,795.75		46.333360
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	114,635.74		35.823670
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	148,185.92		46.337060
52519FBF7	525ESCCK3	3,194,000	3,194,000	7,541	3,201,541	148,168.92		46.389768
52517P3A7	525ESCOE0	3,156,000	3,156,000	3,784	3,159,784	146,236.35		46.335978
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	113,366.80		36.277377

Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
Distribution Amount	\$ 2,261,389,220.57

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	146,233.54		46.809713
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	142,312.52		46.280495
52517P6F3	525ESCOQ3	3,050,000	2,476,933	3,035	2,479,969	114,774.18		37.630878
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	97,669.84	0.322772	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	139,389.14		46.463045
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	140,210.20		46.736733
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	139,844.23		46.614743
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	139,729.82		46.576606
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	139,716.41		46.572137
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	139,647.15		46.549049
5252M0DG9	525ESCEJ0	3,000,000	3,000,000	16,100	3,016,100	139,586.60		46.528867
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	139,445.62		46.481874
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	139,356.62		46.452206
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	139,346.19		46.448730
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	139,210.37		46.403457
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	139,149.57		46.383190
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	139,073.87		46.357955
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	139,043.96		46.347987
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	138,925.74		46.308579
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	138,841.49		46.280495
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	141,329.60		47.283239
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	166,745.69		56.333003
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	136,188.60		46.369970
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	135,461.70		46.295864
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	96,106.94		33.140325
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	113,782.89		40.305663
52519FBM2	525ESCQ00	2,750,000	2,750,000	4,201	2,754,201	127,465.80		46.351201
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	91,082.64		33.120959
5252M0AJ6	525ESC6Q6	2,725,000	2,725,000	92,964	2,817,964	130,416.78		47.859367
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	102,566.51		37.652903
52519FFL0	525ESC6E3	2,675,000	2,675,000	74,380	2,749,380	127,242.66		47.567349
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	90,048.13	0.337732	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	120,470.21		46.513596
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	100,241.64		39.310448
52517PV40	525ESCA44	2,500,000	2,500,000	35,624	2,535,624	117,349.95		46.939979
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	116,488.35		46.595339
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	116,248.09		46.499234
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	115,873.05		46.349221
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	109,686.08		43.874431
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	92,668.97		37.067589
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	114,568.50		46.327739
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	114,543.54		45.927644
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	98,368.28		39.987104
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	112,693.01		46.280495
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	111,476.95		46.448730
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	90,056.29		37.759452
52517P6Y2	525ESCOU4	2,370,000	2,370,000	6,222	2,376,222	109,972.71		46.401986
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	109,314.53		46.280495
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	110,328.76		46.928441
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	116,814.28		50.134882
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	93,116.00		40.049894
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	107,003.80		46.482972
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	92,915.70		40.398130
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	106,052.14		46.473330
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	104,547.64		46.280495
52519FAK7	525ESC8R9	2,242,000	2,242,000	9,809	2,251,809	104,214.82		46.482972
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	102,881.54		46.280495
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	102,090.60		46.830551
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	111,044.99	0.513700	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	99,012.40		46.354118
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	98,349.56		46.833122
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	89,802.44		43.278283
52519FBZ3	525ESCD44	2,071,000	2,071,000	3,480	2,074,480	96,007.98		46.358272
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	92,436.34	0.455778	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	93,635.32		46.354117
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	69,790.87		34.674367
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	93,023.79		46.280495
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	93,187.88		46.593939
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	94,896.87		47.448434
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	93,306.83		46.653413

Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
Distribution Amount	\$ 2,261,389,220.57

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	93,070.07		46.535037
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	92,956.80		46.478402
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	92,582.11		46.291053
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	92,560.99		46.280495
5252M0CR6	525ESC1Q4	2,000,000	1,464,347	-	1,464,347	67,770.69		33.885344
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	43,116.16		21.568863
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	91,699.23		46.547833
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	88,447.81		46.404938
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	88,885.55		46.781867
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	88,032.40		46.332841
524908UK4	524ESC8U1	1,864,000	1,431,847	2,261	1,434,108	66,371.21		35.606872
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	86,140.10		46.461760
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	85,156.11		46.280495
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	75,149.94		41.268501
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	79,987.76		44.685898
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	55,597.98	0.315514	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	80,992.10		46.897568
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	58,397.38		34.190501
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	79,620.96		46.835861
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	78,753.14		46.325378
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	74,178.03		46.477461
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	59,253.62		37.266430
52517P6M8	525ESCA48	1,590,000	1,160,157	4,162	1,164,319	53,885.27		33.890104
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	72,512.84		46.304494
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	70,025.31		44.888021
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	84,135.82		54.281175
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	58,076.155		38.076155
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	70,368.06		46.912043
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	69,653.46		46.435642
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	68,252.75		45.501832
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	68,063.47		45.375645
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	46,446.42		30.964283
524935DC4	524ESC072	1,500,000	833,135	9,974	843,109	39,019.50		26.013000
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	68,743.20		47.213733
52519FAG6	525ESCB06	1,451,000	1,451,000	6,227	1,457,227	67,441.20		46.479115
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	64,872.62		45.019169
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	55,910.92		38.800083
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	66,130.73		46.342485
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	71,885.37		50.802383
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	4,176.85		2.989874
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	72,929.39	0.522604	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	63,711.97		46.335978
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	63,515.21		46.361468
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	8,134.56		5.976898
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	63,152.37		46.744907
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	47,143.30	0.357011	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	53,073.03		40.206840
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	60,948.91		46.313759
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	60,850.69		46.344773
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	72,436.46		55.464361
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	60,492.09		46.532377
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	59,403.87		46.300757
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	58,471.01		46.627598
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	59,618.39		47.694714
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	61,391.71	0.497663	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	29,034.99		23.897115
524908SJ0	524ESC576	1,200,000	1,200,000	1,038	1,201,038	55,584.64		46.320537
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	55,536.59		46.280495
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	54,827.91		46.464331
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	54,876.20		46.584210
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	48,236.44		41.157369
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	51,484.03		44.116562
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	58,250.73		50.000628
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	53,967.03		46.363426
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	61,118.96		53.707345
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	51,821.98		46.310973
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	50,632.99		45.946451
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	50,399.46		46.280495
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	53,058.24		50.483576
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	47,502.11		46.298351

Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
<b>Distribution Amount</b>	<b>\$ 2,261,389,220.57</b>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	52,446.59		51.167401
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	47,442.19		46.420930
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	46,558.18		46.280495
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	47,692.05		47.692050
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	46,506.76		46.506755
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	46,359.92		46.359919
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	46,344.05		46.344050
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	46,343.18		46.343178
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	46,280.50		46.280495
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	46,280.50		46.280495
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	46,280.50		46.280495
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	45,561.47		45.561467
524935BF9	524ESC874	1,000,000	943,594	5,333	948,927	43,916.83		43.916826
524908VB3	524ESC9V8	1,000,000	910,836	1,196	912,032	42,209.31		42.209308
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	41,335.19		41.335192
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	38,741.11		38.741112
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	34,332.23		34.332234
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	29,161.83		29.161833
524908N48	524ESC944	990,000	591,594	1,148	592,743	27,709.528		27.709528
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	44,492.55		46.298178
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	42,132.07		46.349915
524908WK2	524ESCW71	900,000	703,851	394	704,245	32,592.80		36.214223
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	35,343.07		39.357535
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	40,680.56		46.280495
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	40,567.72		46.363106
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	40,264.03		46.280495
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	40,078.91		46.280495
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	39,993.32		46.342202
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	37,639.45		46.296988
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	37,730.08		46.465617
524935EN9	524ESC9H4	803,000	770,387	892	771,279	35,695.17		44.452270
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	35,961.58		45.177866
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	36,726.24		46.547833
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	35,821.10		46.280495
5249086M7	524ESC696	760,000	382,602	-	382,602	17,707.01		23.298697
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	34,759.03		46.345376
524935CU5	524ESC7F9	749,000	664,639	6,320	670,958	31,052.29		41.458329
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	33,599.61		46.344283
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	26,315.60		37.116496
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	32,451.67		46.359527
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	32,980.85		47.182897
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	32,350.07		46.280495
52519FEK3	525ESCFF1	698,000	698,000	2,792	700,792	32,433.00		46.465617
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	32,066.46		46.338819
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	31,840.98		46.280495
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	30,567.88		44.820938
52519FDB4	525ESCZD9	677,000	677,000	1,128	678,128	31,384.11		46.357629
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	27,466.88		41.118086
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	30,436.69		46.970203
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	25,020.00		38.790695
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	29,249.92		46.502255
524935CP6	524ESC7F8	625,000	373,132	4,557	377,690	17,479.66		27.967462
52519FEM9	525ESC7H7	610,000	610,000	635	610,635	28,260.51		46.328703
5252M0AC1	525ESC7K9	610,000	402,127	14,773	416,900	19,294.35		31.630086
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	19,339.55		32.232584
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	27,074.09		46.280495
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	25,685.67		46.280495
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	24,060.71		45.397570
524935CH4	524ESC5C7	525,000	496,387	5,906	502,293	23,246.37		44.278802
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	24,139.22		46.332482
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	23,779.66		46.354118
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	23,510.49		46.280495
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	23,371.65		46.280495
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	21,530.30		42.889034
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	20,693.82		41.305039
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	28,293.61		56.587228
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	23,864.44		47.728881
524935DN0	524ESCD15	500,000	510,095	-	510,095	23,607.43		47.214869
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	23,602.00		47.204003
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	23,481.38		46.962751



Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
<b>Distribution Amount</b>	<b>\$ 2,261,389,220.57</b>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	23,166.95		46.333902
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	21,732.84		43.465684
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	21,439.46		42.878912
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	21,070.13		42.140253
524935DA8	524ESC9D8	500,000	448,297	6,725	455,022	21,058.66		42.117324
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	20,031.58		40.063166
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	19,443.83		38.887659
5249086W5	524ESC688	500,000	230,990	-	230,990	10,690.33		21.380663
5252M0EX1	525ESCQK1	474,000	474,000	-	474,000	21,936.95		46.280495
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	21,520.43		46.280495
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	16,727.49		37.172193
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	20,433.11		46.438877
524935DW0	524ESC920	435,000	371,108	3,480	374,588	17,336.11		39.853130
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	20,039.45		46.280495
524935DE0	524ESC566	419,000	417,122	2,270	419,392	19,409.67		46.323783
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	19,345.25		46.280495
524935EM1	524ESC9E0	403,000	361,640	338	361,978	16,752.51		41.569509
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	18,583.18		46.342097
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	18,346.41		46.329330
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	18,188.23		46.280495
524935DP5	524ESC9D7	375,000	339,507	5,000	344,507	15,943.95		42.517210
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	17,216.34		46.280495
5252M0AG2	525ESC9G1	368,000	368,000	499	368,499	17,054.29		46.343191
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	13,672.25		37.254099
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	7,710.54		21.009649
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	11,384.49		32.527128
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	16,074.47		46.324125
52517P4W8	525ESC0I1	341,000	341,000	470	341,470	15,803.40		46.344283
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	15,214.74		46.670987
524908N30	524ESC936	312,000	150,573	362	150,935	6,985.34		22.388922
524935DQ3	524ESC679	300,000	299,834	3,733	303,567	14,049.25		46.830833
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	11,323.12		39.045251
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	13,458.51		46.730952
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	13,312.42		46.384729
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	12,542.40		46.975279
524908UY4	524ESCU57	264,000	264,000	500	264,500	12,241.20		46.368168
5249087E4	524ESC9E2	259,000	11,150	-	11,150	516.03		1.992384
52517PU74	525ESC3P2	250,000	250,000	222	250,222	11,580.38		46.321534
52517P6V8	525ESCAV8	247,000	247,000	266	247,266	11,443.61		46.330391
524935ED1	524ESCE55	241,000	230,133	964	231,097	10,695.27		44.378707
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	10,737.07		46.280495
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	10,737.07		46.280495
524935CE1	524ESCC65	231,000	198,586	257	198,842	9,202.52		39.837757
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	10,332.87		46.755071
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	9,921.21		46.360791
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	9,904.03		46.280495
524935EL3	524ESCE14	213,000	204,446	178	204,624	9,470.10		44.460550
524935CY7	524ESCG95	213,000	200,005	-	200,005	9,256.32		43.456890
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	9,580.06		46.280495
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	8,781.05		43.905268
524935AK9	524ESCA75	197,000	192,178	337	192,514	8,909.65		45.226657
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	8,416.25		42.940075
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	8,893.96		46.322716
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	5,479.88		28.690470
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	8,801.58		46.324125
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	8,620.39		46.346162
52517P4Q1	525ESC0H3	179,000	179,000	251	179,251	8,295.82		46.345375
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	7,533.57		43.546624
5249086N5	524ESC9N2	173,000	107,965	991	108,956	5,042.53		29.147558
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	5,023.52		29.901927
5252M0AAQ0	525ESC9V5	155,000	155,000	254	155,254	7,185.23		46.356302
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	7,173.48		46.280495
5249087C8	524ESC9C6	151,000	143,952	629	144,581	6,691.28		44.313138
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	6,950.82		46.338820
52517PU33	525ESC3N7	146,000	146,000	204	146,204	6,766.38		46.345078
524935DF7	524ESCD49	135,000	134,025	703	134,728	6,235.27		46.187214
5249085R7	524ESC9R3	125,000	100,686	706	101,392	4,692.48		37.539814
5249083S7	524ESC9S1	125,000	81,412	593	82,005	3,795.22		30.361787
524935CK7	524ESCC32	123,000	104,473	589	105,062	4,862.34		39.531226
524935EK5	524ESCE22	120,000	118,295	160	118,455	5,482.16		45.684649

Wilmington Support [6th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 2,261,389,310.17
Rounding Adjustment	(89.60)
<b>Distribution Amount</b>	<b>\$ 2,261,389,220.57</b>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	4,695.25		39.455914
524935CW1	524ESCF13	118,000	116,479	250	116,729	5,402.26		45.781853
524935DD2	524ESCD64	117,000	100,374	878	101,251	4,685.96		40.050914
5249087F1	524ESC9F9	106,000	64,394	607	65,001	3,008.30		28.380190
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	4,774.14		46.350841
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	4,634.21		46.342099
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	4,633.88		46.338817
524935DK6	524ESCD31	100,000	98,119	385	98,505	4,558.84		45.588386
524935EC3	524ESCE63	100,000	97,501	444	97,946	4,532.97		45.329710
5249086T2	524ESC9T9	100,000	97,676	-	97,676	4,520.47		45.204737
524935DY6	524ESCG04	100,000	96,781	667	97,447	4,509.90		45.099035
524935BE2	524ESCB82	100,000	78,442	958	79,401	3,674.70		36.747001
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	3,480.08		34.800802
524935BR3	524ESC841	100,000	70,642	542	71,184	3,294.42		32.944150
524935CX9	524ESCF05	100,000	20,315	469	20,784	961.91		9.619137
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	3,325.15		47.502107
52517P5M9	525ESC008	64,000	64,000	69	64,069	2,965.15		46.330391
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	2,734.63		46.349743
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	1,388.41		46.280495
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	907.88		36.315033
<b>Total</b>		<b>\$ 47,292,001,778</b>	<b>\$ 48,379,114,054</b>	<b>\$ 483,572,168</b>	<b>\$ 48,862,686,222</b>	<b>\$ 2,261,389,220.57</b>		