



**NOTICE TO HOLDERS OF SENIOR NOTES OF  
LEHMAN BROTHERS HOLDINGS INC.**  
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

**RE: OCTOBER 4, 2018 PLAN DISTRIBUTION TO SENIOR  
NOTEHOLDERS**

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS**

**GENERAL BACKGROUND**

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”)). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at [www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman).

**CONFIRMATION OF DEBTORS’ PLAN**

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at [www.lehman-docket.com](http://www.lehman-docket.com)] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at [www.lehman-docket.com](http://www.lehman-docket.com)]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

**PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS**

Beginning in April 2012, the Debtors have made thirteen semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and two special distributions on June 16, 2016 and December 7, 2017 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee

provided to Senior Noteholders in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$21,775,635,840.38,<sup>1</sup> and constituted 44.585294% of the total allowed amount of the Senior Noteholder Claim.<sup>2</sup>

### **SIXTEENTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS**

As indicated in the Debtors' Notice dated September 27, 2018 (the "Sixteenth Distribution Notice"),<sup>3</sup> the amount to be distributed will constitute **0.777656%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$379,983,524.86 (the "Sixteenth Plan Distribution"). After giving effect to the Sixteenth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 45.362950% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Sixteenth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.<sup>4</sup> Senior Noteholders may calculate the amount of their individual portion of the Sixteenth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:<sup>5</sup>

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10  
10 x 7.838529 (CUSIP number 5252M0BZ9 Rate-last column) = \$78.39 (amount of Sixteenth Plan Distribution)

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =  
100 x 0.211753 (CUSIP number 52522L558 Rate-last column) = \$21.18 (amount of Sixteenth Plan Distribution)

**NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE SIXTEENTH PLAN DISTRIBUTION. THE SIXTEENTH PLAN DISTRIBUTION WILL BE DEPOSITED IN**

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<sup>1</sup> Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

<sup>2</sup> The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

<sup>3</sup> Notice Regarding Sixteenth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 58847 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>4</sup> For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

<sup>5</sup> The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Sixteenth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Sixteenth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,<sup>6</sup> provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at [www.lehman-docket.com](http://www.lehman-docket.com).<sup>7</sup>

### **GENERAL INFORMATION**

The Trustee recommends that Senior Noteholders monitor the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) and the Trustee’s website ([www.wilmingtontrust.com/lehman](http://www.wilmingtontrust.com/lehman)) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:<sup>8</sup>

Wilmington Trust Company  
Attn: Peter F. Finkel  
50 South Sixth Street, Suite 1290  
Minneapolis, Minnesota 55402-1544  
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP  
Attn: Martin E. Beeler (212) 841-1023  
R. Alexander Clark (212) 841-1059  
The New York Times Building  
620 Eighth Avenue  
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Sixteenth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: September 28, 2018

WILMINGTON TRUST COMPANY,  
solely in its capacity as Indenture Trustee

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<sup>6</sup> Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at [www.lehman-docket.com](http://www.lehman-docket.com)].

<sup>7</sup> The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website ([www.lehman-docket.com](http://www.lehman-docket.com)) before contacting the Trustee with questions.

<sup>8</sup> The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

# **EXHIBIT A**

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	<u>\$ 379,983,524.86</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 26,580,451.84		7.838529
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	19,515,719.22		7.789307
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	17,058,735.68		8.002901
5252M0FD4	525ESCKW8	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	17,017,303.99		7.985959
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	11,071,399.16		7.828659
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	10,739,504.60		7.817633
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	10,637,498.28		7.858132
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	10,216,523.47		7.820789
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	8,989,315.07		7.849141
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	8,514,085.80		7.794141
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	8,349,420.09		7.965271
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	7,931,234.13		7.820627
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	7,615,925.37		7.967841
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	7,399,445.53		8.030594
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	7,149,113.04		7.828296
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	6,820,460.29		7.786358
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	6,774,803.72		7.822557
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	6,642,413.05		7.792281
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	6,513,146.08		7.824191
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	6,309,166.32		7.831199
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	6,144,482.10		7.847359
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	5,588,339.23		7.923126
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	5,481,162.54		7.842444
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	5,414,870.53		7.827593
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	5,022,566.63		7.786925
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	4,857,598.51		7.814858
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	4,707,516.55		7.787455
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	4,384,646.08		7.810784
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	4,122,607.86		7.799638
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	3,974,589.96		7.950452
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	3,686,477.09		7.875792
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	3,694,098.67		7.810264
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	3,639,951.18		7.827852
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	3,639,302.89		7.883217
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	3,574,100.49		7.918093
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	3,117,961.20		7.794903
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	3,099,483.91		7.815572
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	2,578,423.65		7.813405
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	2,599,790.63		7.928850
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	1,905,777.00	0.211753	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	2,478,828.65		8.004510
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	2,347,263.00		7.824210

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5252MODY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	2,345,984.10		7.819947
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	2,336,475.00		7.788250
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	2,269,375.57		7.825433
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	2,247,079.73		7.803173
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	1,799,889.38		7.825606
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	1,733,664.45		7.823219
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	1,721,519.14		7.825087
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	1,587,583.68		7.787541
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	1,585,406.40		7.927032
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	1,539,013.99		7.864551
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	1,363,313.00		7.790360
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	1,178,602.35		7.857349
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	1,170,351.15		7.802341
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	288,052.80		1.920352
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	1,165,848.47		7.790501
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	986,931.75		7.895454
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	890,600.26		7.812283
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	779,490.30		7.794903
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	778,719.70		7.787197
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	778,741.20		7.787412
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	757,222.99		7.790360
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	750,457.64		7.951532
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	732,716.80		7.799340
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	701,481.87		7.794243
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	632,542.10	0.207221	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	565,209.55	0.077765	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	547,973.86		7.828198
52517PYT2	525ESCAO7	69,585,000	69,585,000	289,010	69,874,010	543,379.38		7.808858
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	512,517.55		7.811934
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	467,612.88		7.793548
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	466,045.45		7.852096
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	455,120.79		7.812696
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	294,183.19	0.729802	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	440,448.07		7.805073
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	429,492.91		7.808962
5252MOBL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	429,347.27		7.806314
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	422,597.26		7.811554
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	413,410.36		7.874483
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	398,848.07		7.781035
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	394,044.75		7.880895
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	415,901.20		8.318024
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	389,658.77		7.826988

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

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<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	<u>\$ 379,983,524.86</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	376,150.57	0.076352	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	382,626.44	0.077889	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	372,351.91		7.789789
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	305,956.64	0.174628	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	353,399.62		7.810972
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	342,156.45		7.830563
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	300,422.55	0.070670	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	264,743.95	0.062714	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	328,965.29		7.832507
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	324,821.99		7.786322
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	328,883.80		7.973134
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	303,230.16		7.876108
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	41,682.43		1.096906
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	286,914.10	0.077860	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	280,956.45		7.845754
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	280,919.22		7.836180
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	276,398.36		7.897096
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	272,975.96		7.799313
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	272,387.61		7.782503
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	276,290.41		7.905305
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	273,100.80		7.856755
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	247,015.68	0.072416	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	272,616.15		8.020009
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	263,705.23		7.803777
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	216,810.74		6.436418
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	256,928.89		7.793754
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	253,906.40		7.934575
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	249,152.00	0.077860	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	240,992.38		7.808962
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	236,835.12		7.894504
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	234,845.94		7.828198
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	234,845.94		7.828198
52517PZE4	525ESCB A6	30,000,000	30,000,000	44,031	30,044,031	233,639.19		7.787973
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	234,736.95		7.824565
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	228,674.25		7.885319
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	227,731.15		7.871799
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	223,687.32		7.784219
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	220,329.37		7.868906
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	214,974.79		7.807612
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	204,397.78	0.074687	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	208,866.11	0.077870	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	195,909.22	0.074737	

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	\$ 379,983,524.86

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	198,263.27	0.077765	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	163,788.13	0.065490	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	197,327.50		7.893100
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	200,727.05		8.029082
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	199,533.55		7.981342
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	197,746.30		7.909852
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	197,581.33		7.903253
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	197,025.63		7.881025
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	196,833.35		7.873334
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	195,876.15		7.835046
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	195,296.28		7.811851
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	194,808.40		7.792336
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	194,637.50	0.077855	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	180,475.75	0.721903	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	192,859.83		7.845252
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	187,071.48		7.794645
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	184,071.38		7.780513
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	183,467.02		7.792186
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	152,705.35	0.064981	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	182,590.14		7.796001
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	183,431.76		7.975294
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	179,418.01		7.800783
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	179,065.17		7.785442
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	148,094.70	0.064389	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	176,877.24		7.803637
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	154,406.33	0.069351	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	174,028.17		7.821491
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	167,811.75		7.550585
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	172,647.84		7.847629
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	171,800.73		7.809124
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	170,534.30		7.803345
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	170,688.15		7.819330
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	138,281.86	0.063371	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	169,285.59		7.803337
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	165,953.59		7.814729
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	124,054.87		6.051457
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	159,658.67		7.788228
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	158,966.65		7.802810
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	157,988.17		7.784586
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	159,949.36		7.997468
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	159,200.94		7.960047
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	158,011.04		7.900552



**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	\$ 379,983,524.86

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	157,157.14		7.857857
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	155,731.00		7.786550
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	149,966.85		7.892992
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	148,542.99		7.818052
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	147,478.12		7.803075
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	147,073.00		7.807666
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	141,004.57		7.776559
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	140,227.20	0.077904	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	137,925.92		7.781873
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	137,098.22		7.794543
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	134,883.16		7.810258
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	136,270.84		7.801617
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	125,554.06	0.073776	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	108,783.58	0.063959	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	132,475.10		7.795404
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	131,972.21	0.077878	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	132,856.21		7.844604
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	96,952.07	0.057761	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	108,877.46		6.636846
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	126,914.66		7.803410
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	125,589.91		7.803039
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	125,242.35		7.827647
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	123,219.11		7.785374
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	119,688.54		7.979236
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	116,831.91		7.788794
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	116,825.43		7.788362
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	118,715.66		7.914377
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	117,840.80		7.856053
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	117,814.88		7.854325
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	117,642.83		7.842855
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	117,374.72		7.824981
52517PZM6	525ESCBD0	15,000,000	15,000,000	75,833	15,075,833	117,238.11		7.815874
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	117,192.75		7.812850
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	116,806.92		7.787128
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	116,715.32		7.781021
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	118,069.77		7.884459
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	116,830.65		7.982962
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	113,537.76		7.776559
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	112,867.66		7.865342
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	111,615.98		7.780286
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	112,062.90		7.857997
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	111,852.50		7.989464

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	<u>\$ 379,983,524.86</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	109,275.77		7.805412
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	108,976.52		7.800753
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	108,510.72	0.077892	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	108,343.04		7.813012
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	109,941.55	0.079445	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	106,475.84	0.077765	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	106,449.48	0.077765	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	142,665.30		10.612609
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	103,548.68		7.820897
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	103,000.72		7.794228
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	82,805.56		6.299396
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	101,459.90		7.783652
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	102,611.70		7.893208
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	101,232.42		7.787109
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	89,411.75	0.070514	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	98,121.39		7.787412
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	96,949.42		7.807169
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	95,824.47		7.812202
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	95,245.11	0.078277	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	94,378.70		7.800537
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	94,712.36	0.078767	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	93,950.74		7.829228
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	93,853.18		7.821098
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	93,761.98		7.813498
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	93,724.76		7.810397
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	69,714.00	0.058095	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	93,475.66		7.802643
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	91,330.17		7.782716
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	91,507.67		7.813822
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	89,341.27		7.820489
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	87,932.77	0.077765	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	88,362.91		7.826653
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	86,629.26		7.875387
52519FCU3	525ESCDS5	10,953,000	10,953,000	226,362	11,179,362	86,936.97		7.937275
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	84,846.35		7.801963
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	69,838.05	0.064278	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	84,931.41		7.900596
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	83,003.42		7.792285
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	82,744.63		7.789196
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	82,619.39		7.806802
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	82,581.78		7.815064
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	81,784.71		7.803885

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	\$ 379,983,524.86

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	81,420.88		7.800429
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	81,131.84		7.798139
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	80,155.23		7.791896
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	79,082.92		7.812202
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	56,116.86	0.055476	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	78,815.06		7.810431
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	78,800.52		7.815961
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	79,856.62		7.985662
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	79,272.30		7.927230
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	78,918.25		7.891825
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	78,853.19		7.885319
52517PYH8	525ESCAG4	10,000,000	10,000,000	134,166	10,134,166	78,808.95		7.880895
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	78,757.11		7.875711
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	78,705.26		7.870526
52517PZ61	525ESCAX7	10,000,000	10,000,000	112,396	10,112,396	78,639.65		7.863965
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	78,388.18		7.838818
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	78,298.53		7.829853
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	78,263.15		7.826315
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	77,932.80		7.793280
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	77,858.46		7.785846
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	77,825.03		7.782503
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	77,765.59		7.776559
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	77,709.95		7.804555
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	77,140.25		7.801401
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	77,192.43		7.819330
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	76,773.16		7.824415
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	76,475.30		7.805992
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	76,329.01		7.797427
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	76,036.54		7.819471
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	75,586.76		7.794057
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	75,604.09		7.811954
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	74,756.46		7.787131
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	74,757.60	0.077894	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	74,928.59		7.812386
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	74,460.55		7.776559
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	82,745.92		8.673577
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	74,127.61		7.816070
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	73,812.42		7.790229
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	72,850.80		7.776559
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	72,596.98	0.077855	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	72,252.01		7.811028
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	71,810.13		7.796974

Wilmington Support [16th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 379,983,607.22
Rounding Adjustment	(82.36)
Distribution Amount	\$ 379,983,524.86

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	84,562.05		9.226628
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	71,369.80		7.794867
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	70,929.27		7.839221
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	70,393.42		7.821491
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	70,367.09		7.818565
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	70,330.33		7.814481
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	70,242.74		7.804749
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	70,509.40		7.843092
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	69,848.90		7.812202
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	68,449.27		7.776559
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	68,399.43	0.077855	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	56,880.80	0.065579	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	68,925.08		7.966375
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	67,489.07		7.804911
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	67,022.35		7.780630
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	52,509.58	0.062690	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	64,161.97	0.077878	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	62,859.78	0.077765	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	62,793.13		7.849141
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	63,700.39		7.962549
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	62,450.51		7.806314
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	62,281.60		7.785200
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	62,259.62		7.782452
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	52,534.40	0.065668	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	62,925.70		7.989551
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	43,245.60	0.055226	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	70,539.02		9.119460
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	58,790.79		7.776559
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	58,468.96		7.787555
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	71,256.43		9.500857
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	66,953.91		8.927188
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	59,716.65		7.981375
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	57,937.25		7.788311
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	57,940.72	0.078630	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	59,035.94		8.022277
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	57,228.43		7.813822
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	57,196.20		7.811554
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	56,721.27		7.823624
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	53,726.18	0.074289	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	55,918.48		7.783753
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	44,296.38		6.182328
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	55,666.53		7.796433

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	<u>\$ 379,983,524.86</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	55,274.56		7.811554
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	52,395.58		7.479740
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	54,916.76		7.845252
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	54,750.44		7.821491
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	55,570.00		7.938571
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	55,033.20		7.861886
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	54,662.38		7.808912
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	54,627.80		7.803972
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	54,603.35		7.800478
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	54,610.23		7.829424
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	52,029.84	0.074777	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	55,098.76		7.956500
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	60,486.34	0.087936	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	53,269.43		7.776559
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	53,387.77		7.813226
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	53,308.40		7.809610
524935129	524ESC191	680,010	6,359,349	-	6,359,349	49,453.73	0.072725	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	53,551.72		7.875253
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	38,486.00		5.688987
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	52,600.65		7.776559
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	52,819.25		7.813498
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	52,069.09		7.781960
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	51,974.46		7.787603
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	51,251.21		7.809113
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	50,358.25		7.808692
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	49,956.96		7.811878
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	41,812.50		6.569128
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	49,415.81	0.077855	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	49,440.27		7.792005
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	49,329.09		7.786755
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	32,978.26		5.209835
524908NZ9	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	49,652.12		7.925319
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	48,822.18		7.802810
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	48,278.30		7.793108
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	48,040.40		7.806370
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	47,869.49		7.782392
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	48,491.36		7.884774
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	47,650.87		7.941811
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	46,818.45		7.803075
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	46,765.72		7.794287
5252M0DL8	525ESCJ11	6,000,000	5,410,649	-	5,410,649	42,076.23		7.012705
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	46,611.69		7.780286

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	<u>\$ 379,983,524.86</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	47,090.59		7.894483
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	46,162.13		7.791076
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	40,662.47		6.874467
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	43,912.88		7.461832
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	46,540.23		8.002103
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	44,698.27		7.787155
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	44,935.15		7.853050
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	44,349.13		7.798334
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	44,209.74		7.776559
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	44,090.92		7.783040
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	42,735.37		7.802697
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	32,262.13		5.898012
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	38,684.71		7.098112
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	43,239.99		7.951450
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	31,560.62		5.822828
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	42,095.84		7.795525
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	41,862.96		7.787009
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	41,797.01		7.812526
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	41,726.75		7.809610
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	33,458.45	0.062668	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	41,293.85		7.779549
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	41,321.31		7.797945
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	40,826.63	0.077765	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	39,807.90	0.077765	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	32,698.37	0.064482	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	39,146.94		7.812202
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	40,037.62		8.007523
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	40,025.95		8.005190
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	39,170.10		7.834020
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	39,992.04		7.998407
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	39,662.08		7.932415
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	39,655.06		7.931011
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	39,566.22		7.913243
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	39,502.76		7.900552
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	39,399.62		7.879923
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	39,288.91		7.857781
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	39,263.85		7.852769
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	39,176.65		7.835329
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	39,134.94		7.826988
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	39,107.41		7.821481
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	39,067.84		7.813568
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	39,024.14		7.804828

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	<u>\$ 379,983,524.86</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MODV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	39,015.65		7.803129
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	39,010.23		7.802045
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	39,009.22		7.801844
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	38,996.57		7.799313
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	38,983.25		7.796649
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	38,969.54		7.793908
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	38,947.89		7.789577
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	38,944.93		7.788986
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	38,934.35		7.786869
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	38,891.67		7.778333
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	37,331.40	0.373314	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	34,917.90	0.349179	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	33,362.50	0.066725	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	32,283.70	0.322837	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	36,224.32		7.247764
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	38,977.76		7.842608
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	34,382.30		6.924935
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	38,631.34		7.812202
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	38,193.63		7.722125
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	37,954.77		7.811230
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	37,482.78		7.808912
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	31,763.00		6.703884
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	26,673.97		5.639317
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	36,394.30		7.776559
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	35,901.38		7.787719
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	38,759.58	0.084370	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	28,542.01		6.231879
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	35,348.48		7.789441
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	35,165.60		7.776559
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	34,350.79		7.806997
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	32,826.67		7.486127
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	29,460.34	0.068279	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	31,201.95		7.298701
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	24,906.82	0.060128	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	32,121.53		7.790816
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	28,868.47	0.070368	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	33,123.11		8.078808
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	25,087.20	0.062008	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	31,601.89		7.812580
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	31,556.02		7.808962
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	31,590.25	0.078277	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	31,162.86		7.790715

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	\$ 379,983,524.86

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	31,142.94		7.785735
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	31,121.79		7.780447
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	28,035.01		7.008753
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	31,701.77		7.941325
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	24,728.58		6.345542
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	29,890.64		7.812504
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	25,555.27	0.067117	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	29,588.17		7.786360
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	29,940.68		7.986310
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	28,902.33		7.873149
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	28,345.56		7.776559
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	28,051.61		7.792113
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	29,036.35	0.082063	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	27,333.33		7.780622
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	27,288.15		7.796614
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	27,223.96		7.778275
52519FAC5	525ESCBL2	3,401,000	3,401,000	15,871	3,416,871	26,571.50		7.812850
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	26,338.49	0.077919	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	25,005.48	0.074299	
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	26,110.58		7.912297
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	26,014.35		7.883136
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	25,411.56		7.785405
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	25,234.93		7.776559
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	25,170.33		7.785442
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	19,262.36		6.019488
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	24,899.83		7.786064
52519FBF7	525ESCKK3	3,194,000	3,194,000	7,541	3,201,541	24,896.98		7.794921
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	24,572.24		7.785882
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	19,049.14		6.095725
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	24,571.78		7.865485
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	23,912.92		7.776559
52517P6F3	525ESC0Q3	3,050,000	2,476,933	3,035	2,479,969	19,285.62		6.323155
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	16,411.35	0.054235	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	23,421.70		7.807234
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	23,559.67		7.853222
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	23,498.17		7.832723
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	23,478.95		7.826315
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	23,476.69		7.825564
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	23,465.06		7.821685
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	23,454.88		7.818294
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	23,431.19		7.810397
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	23,416.24		7.805412



Wilmington Support [16th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 379,983,607.22
Rounding Adjustment	(82.36)
Distribution Amount	\$ 379,983,524.86

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	23,414.48		7.804828
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	23,391.66		7.797221
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	23,381.45		7.793815
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	23,368.73		7.789575
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	23,363.70		7.787900
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	23,343.84		7.781279
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	23,329.68		7.776559
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	23,747.76		7.945052
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	28,018.45		9.465693
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	22,883.91		7.791594
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	22,761.77		7.779142
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	16,148.95		5.568603
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	19,119.06		6.772602
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	21,418.21		7.788440
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	15,304.71		5.565349
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	21,914.07		8.041859
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	17,234.36		6.326856
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	21,380.72		7.992791
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	15,130.76	0.056749	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	20,242.74		7.815728
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	16,843.71		6.605375
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	19,718.43		7.887373
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	19,573.66		7.829463
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	19,533.29		7.813314
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	19,470.27		7.788108
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	18,430.67		7.372266
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	15,571.26		6.228505
52519FDR9	525ESGEN5	2,473,000	2,473,000	2,525	2,475,525	19,251.06		7.784498
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	19,246.87		7.717270
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	16,528.92		6.719074
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	18,935.92		7.776559
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	18,731.59		7.804828
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	15,132.25		6.344760
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	18,478.83		7.796974
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	18,368.23		7.776559
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	18,538.66		7.885434
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	19,628.42		8.424216
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	15,646.38		6.729625
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	17,979.96		7.810582
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	15,612.72		6.788140
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	17,820.05		7.808962
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	17,567.25		7.776559

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	<u>\$ 379,983,524.86</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	17,511.32		7.810582
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	17,287.29		7.776559
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	17,154.39		7.868986
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	18,658.89	0.086317	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	16,637.15		7.788930
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	16,525.78		7.869418
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	15,089.60		7.272095
52519FBZ3	525ESCD44	2,071,000	2,071,000	3,480	2,074,480	16,132.32		7.789628
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	15,532.20	0.076585	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	15,733.64		7.788930
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	11,727.03		5.826370
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	15,630.88		7.776559
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	15,658.46		7.829228
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	15,945.62		7.972810
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	15,678.44		7.839221
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	15,638.66		7.819330
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	15,619.63		7.809814
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	15,556.67		7.778333
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	15,553.12		7.776559
5252M0CR6	525ESCIQ4	2,000,000	1,464,347	-	1,464,347	11,387.58		5.693789
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	7,244.85		3.624238
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	15,408.32		7.821481
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	14,861.98		7.797470
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	14,935.53		7.860805
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	14,792.17		7.785355
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	11,152.42		5.983059
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	14,474.21		7.807018
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	14,308.87		7.776559
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	12,627.52		6.934389
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	13,440.43		7.508618
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	9,342.16	0.053016	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	13,609.19		7.880247
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	9,812.57		5.745065
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	13,378.79		7.869878
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	13,232.97		7.784101
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	12,464.21		7.809656
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	9,956.45		6.261917
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	9,054.40		5.694589
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	12,184.41		7.780592
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	11,766.43		7.542581
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	14,137.43		9.120922
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	9,776.11		6.397976

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	<u>\$ 379,983,524.86</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	11,824.02		7.882679
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	11,703.94		7.802629
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	11,468.58		7.645720
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	11,436.78		7.624517
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	7,804.44		5.202960
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	6,556.49		4.370991
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	11,550.99		7.933372
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	11,332.21		7.809934
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	10,900.61		7.564618
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	9,394.77		6.519618
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	11,112.01		7.786976
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	12,078.97		8.536377
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	701.84		0.502391
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	12,254.30	0.087813	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	10,705.59		7.785882
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	10,672.53		7.790166
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	1,366.86		1.004304
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	10,611.56		7.854595
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	7,921.42	0.059988	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	8,917.92		6.755997
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	10,241.31		7.782149
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	10,224.80		7.787360
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	12,171.57		9.319734
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	10,164.55		7.818883
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	9,981.69		7.779964
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	9,824.94		7.834884
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	10,017.74		8.014192
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	10,315.61	0.083622	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	4,878.78		4.015457
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	9,339.95		7.783288
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	9,331.87		7.776559
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	9,212.79		7.807450
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	9,220.90		7.827593
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	8,105.22		6.915715
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	8,650.91		7.412952
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	9,787.93		8.401657
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	9,068.14		7.790494
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	10,269.88		9.024501
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	8,707.70		7.781681
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	8,507.91		7.720430
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	8,468.67		7.776559
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	8,915.43		8.482808

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	<u>\$ 379,983,524.86</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	7,981.83		7.779560
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	8,812.65		8.597711
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	7,971.76		7.800157
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	7,823.22		7.776559
5252M0GQ4	525ESCA44	1,000,000	1,000,000	30,500	1,030,500	8,013.74		8.013744
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	7,814.58		7.814578
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	7,789.91		7.789905
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	7,787.24		7.787239
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	7,787.09		7.787092
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	7,776.56		7.776559
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	7,776.56		7.776559
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	7,776.56		7.776559
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	7,655.74		7.655740
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	7,379.39		7.379390
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	7,092.47		7.092474
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	6,945.60		6.945595
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	6,509.71		6.509709
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	5,768.88		5.768881
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	4,900.09		4.900093
524908N48	524ESC944	990,000	591,594	1,148	592,743	4,609.50		4.656060
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	7,476.13		7.779531
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	7,079.50		7.788224
524908WK2	524ESCW71	900,000	703,851	394	704,245	5,476.60		6.085113
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	5,938.73		6.613287
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	6,835.60		7.776559
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	6,816.64		7.790441
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	6,765.61		7.776559
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	6,734.50		7.776559
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	6,720.12		7.786928
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	6,324.60		7.779331
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	6,339.82		7.807666
524935EN9	524ESCH94	803,000	770,387	892	771,279	5,997.90		7.469361
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	6,042.66		7.591284
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	6,171.15		7.821481
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	6,019.06		7.776559
5249086M7	524ESC696	760,000	382,602	-	382,602	2,975.33		3.914904
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	5,840.60		7.787461
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	5,217.75		6.966286
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	5,645.78		7.787278
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	4,421.84		6.236723
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	5,452.89		7.789839
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	5,541.81		7.928191

Wilmington Support [16th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 379,983,607.22
Rounding Adjustment	(82.36)
Distribution Amount	\$ 379,983,524.86

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	5,435.81		7.776559
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	5,449.75		7.807666
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	5,388.16		7.786360
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	5,350.27		7.776559
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	5,136.35		7.531309
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	5,273.51		7.789520
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	4,615.29		6.909115
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	5,114.31		7.892452
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	4,204.14		6.518041
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	4,914.89		7.813822
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	2,937.13		4.699401
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	4,748.64		7.784660
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	3,242.05		5.314836
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	3,249.64		5.416074
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	4,549.29		7.776559
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	4,315.99		7.776559
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	4,042.95		7.628201
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	3,906.11		7.440213
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	4,056.14		7.785295
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	3,995.72		7.788930
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	3,950.49		7.776559
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	3,927.16		7.776559
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	3,617.76		7.206689
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	3,477.20		6.940528
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	4,754.21		9.508411
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	4,009.97		8.019933
524935DNO	524ESCD15	500,000	510,095	-	510,095	3,966.78		7.933563
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	3,965.87		7.931738
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	3,945.60		7.891200
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	3,892.77		7.785534
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	3,651.79		7.303584
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	3,602.49		7.204988
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	3,540.44		7.080870
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	3,538.51		7.077018
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	3,365.93		6.731855
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	3,267.17		6.534334
5249086W5	524ESC688	500,000	230,990	-	230,990	1,796.31		3.592615
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	3,686.09		7.776559
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	3,616.10		7.776559
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	2,810.74		6.246082
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	3,433.40		7.803173
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	2,913.00		6.696563

**Wilmington Support [16th DISTRIBUTION]**

(\$ in actual USD)

<b>Distribution to Creditors</b>	\$ 379,983,607.22
<b>Rounding Adjustment</b>	(82.36)
<b>Distribution Amount</b>	\$ 379,983,524.86

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	3,367.25		7.776559
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	3,261.43		7.783833
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	3,250.60		7.776559
524935EM1	524ESCE06	403,000	361,640	338	361,978	2,814.94		6.984968
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	3,122.55		7.786911
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	3,082.77		7.784765
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	3,056.19		7.776559
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	2,679.08		7.144211
5252M0FZ5	525ESCL05	372,000	372,000	-	372,000	2,892.88		7.776559
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	2,865.65		7.787094
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	2,297.36		6.259845
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	1,295.61		3.530273
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	1,912.95		5.465567
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	2,701.01		7.783891
52517P4W8	525ESC0I1	341,000	341,000	470	341,470	2,655.46		7.787278
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	2,556.55		7.842174
524908N30	524ESC936	312,000	150,573	362	150,935	1,173.75		3.762033
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	2,360.71		7.869033
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	1,902.64		6.560814
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	2,261.45		7.852250
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	2,236.90		7.794074
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	2,107.51		7.893305
524908UY4	524ESCU57	264,000	264,000	500	264,500	2,056.90		7.791291
5249087E4	524ESC9E2	259,000	11,150	-	11,150	86.71		0.334782
52517PU74	525ESC3P2	250,000	250,000	222	250,222	1,945.86		7.783455
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	1,922.88		7.784944
524935ED1	524ESCE55	241,000	230,133	964	231,097	1,797.14		7.457000
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	1,804.16		7.776559
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	1,804.16		7.776559
524935CE1	524ESCC65	231,000	198,586	257	198,842	1,546.31		6.693980
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	1,736.24		7.856303
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	1,667.07		7.790052
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	1,664.18		7.776559
524935EL3	524ESCE14	213,000	204,446	178	204,624	1,591.27		7.470752
524935CY7	524ESCG95	213,000	200,005	-	200,005	1,555.35		7.302106
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	1,609.75		7.776559
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	1,475.49		7.377448
524935AK9	524ESCA75	197,000	192,178	337	192,514	1,497.10		7.599482
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	1,414.19		7.215265
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	1,494.46		7.783654
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	920.79		4.820889
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	1,478.94		7.783891

Wilmington Support [16th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 379,983,607.22
Rounding Adjustment	(82.36)
Distribution Amount	\$ 379,983,524.86

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	1,448.49		7.787594
52517P4Q1	525ESC0H3	179,000	179,000	251	179,251	1,393.96		7.787461
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	1,265.87		7.317184
5249086N5	524ESC9N2	173,000	107,965	991	108,956	847.30		4.897694
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	844.11		5.024452
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	1,207.34		7.789297
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	1,205.37		7.776559
5249087C8	524ESC9C6	151,000	143,952	629	144,581	1,124.34		7.445982
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	1,167.95		7.786360
52517PU33	525ESC3N7	146,000	146,000	204	146,204	1,136.96		7.787411
524935DF7	524ESCD49	135,000	134,025	703	134,728	1,047.72		7.760885
5249085R7	524ESC9R3	125,000	100,686	706	101,392	788.48		6.307854
5249083S7	524ESC9S1	125,000	81,412	593	82,005	637.72		5.101722
524935CK7	524ESCC32	123,000	104,473	589	105,062	817.02		6.642473
524935EK5	524ESCE22	120,000	118,295	160	118,455	921.17		7.676439
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	788.95		6.629818
524935CW1	524ESCF13	118,000	116,479	250	116,729	907.75		7.692772
524935DD2	524ESCD64	117,000	100,374	878	101,251	787.39		6.729797
5249087F1	524ESC9F9	106,000	64,394	607	65,001	505.49		4.768753
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	802.20		7.788380
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	778.69		7.786911
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	778.64		7.786359
524935DK6	524ESCD31	100,000	98,119	385	98,505	766.03		7.660264
524935EC3	524ESCE63	100,000	97,501	444	97,946	761.68		7.616798
5249086T2	524ESC9T9	100,000	97,676	-	97,676	759.58		7.595799
524935DY6	524ESCG04	100,000	96,781	667	97,447	757.80		7.578038
524935BE2	524ESCB82	100,000	78,442	958	79,401	617.46		6.174636
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	584.76		5.847615
524935BR3	524ESCB41	100,000	70,642	542	71,184	553.56		5.535639
524935CX9	524ESCF05	100,000	20,315	469	20,784	161.63		1.616313
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	558.73		7.981828
52517P5M9	525ESC0O8	64,000	64,000	69	64,069	498.24		7.784944
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	459.50		7.788195
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	233.30		7.776559
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	152.55		6.102052
<b>Total</b>		<b>\$ 47,292,001,778</b>	<b>\$ 48,379,114,054</b>	<b>\$ 483,572,168</b>	<b>\$ 48,862,686,222</b>	<b>\$ 379,983,524.86</b>		