



**NOTICE TO HOLDERS OF SENIOR NOTES OF
LEHMAN BROTHERS HOLDINGS INC.**
(SEE ATTACHED EXHIBIT A – DISTRIBUTION SCHEDULE LISTING CUSIP NOS.)

**RE: DECEMBER 7, 2017 PLAN DISTRIBUTION TO SENIOR
NOTEHOLDERS**

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS

GENERAL BACKGROUND

Wilmington Trust Company (the “Trustee”) is successor indenture trustee under that certain indenture dated as of September 1, 1987, as amended, supplemented or modified (the “Indenture”), between Lehman Brothers Holdings Inc. (formerly known as Shearson Lehman Brothers Holdings Inc.) (“LBHI”) and Wilmington Trust Company (as successor trustee to Citibank, N.A. (the “Predecessor Trustee”)). Under the Indenture, LBHI issued certain senior debt securities (the “Senior Notes”). Each such Senior Note is identified by a unique alphanumeric sequence known as a “CUSIP number.” Holders of the Senior Notes are referred to herein as the “Senior Noteholders.”

On September 15, 2008, and at various times thereafter, LBHI and certain of its affiliates commenced cases under chapter 11 of the United States Bankruptcy Code (the “Bankruptcy Cases”). LBHI and its affiliates that filed bankruptcy proceedings in the United States are referred to herein as the “Debtors.”

A summary of facts relating to confirmation of the Debtors’ plan and previous distributions to the Senior Noteholders follows. Senior Noteholders may also refer to the previous notices issued by the Trustee, which are available on the website maintained by the Trustee at www.wilmingtontrust.com/lehman.

CONFIRMATION OF DEBTORS’ PLAN

On December 6, 2011, the Bankruptcy Court entered an Order [docket no. 23023 at www.lehman-docket.com] confirming the Debtors’ Modified Third Amended Joint Chapter 11 Plan (the “Plan”) [docket no. 22973 at www.lehman-docket.com]. The Senior Noteholder Claim is classified as a “Class 3” claim consisting of “Senior Unsecured Claims against LBHI.” On March 6, 2012, the Plan was deemed effective by the Debtors.

In connection with the effectiveness of the Plan, the original CUSIP number for each Senior Note was replaced by a corresponding “replacement CUSIP.” The original CUSIP number and corresponding replacement CUSIP number for each Senior Note are listed on Exhibit A.

PREVIOUS PLAN DISTRIBUTIONS TO SENIOR NOTEHOLDERS

Beginning in April 2012, the Debtors have made twelve semiannual distributions of cash under the Plan to the Trustee on behalf of Senior Noteholders, and one special distribution on June 16, 2016 (the “Previous Plan Distributions”). The Previous Plan Distributions are described more fully in notices that the Trustee provided to Senior Noteholders

in connection with each Previous Plan Distribution. The aggregate amount of distributions to the Trustee on behalf of Senior Noteholders under the Previous Plan Distributions, after the deduction of amounts payable to the Trustee through exercise of the Trustee's charging lien, was \$20,840,301,600.49,¹ and constituted 42.671084% of the total allowed amount of the Senior Noteholder Claim.²

FOURTEENTH PLAN DISTRIBUTION TO SENIOR NOTEHOLDERS

On October 9, 2017, the Debtors and Plan Administrator filed a motion seeking the Bankruptcy Court's authorization to make a fourteenth distribution to the Trustee on behalf of Senior Noteholders outside of the dates provided for distributions in the Plan.³ The Bankruptcy Court entered an order authorizing the Plan Administrator to schedule the tenth distribution under the Plan on December 7, 2017.⁴ As indicated in the Debtors' Notice dated November 30, 2017 (the "Fourteenth Distribution Notice"),⁵ the amount to be distributed will constitute **1.179150%** of the total allowed amount of the Senior Noteholder Claim. The calculation of the initial distribution to Senior Noteholders under the Plan results in an aggregate cash amount of \$576,164,275.39 (the "Fourteenth Plan Distribution"). After giving effect to the Fourteenth Plan Distribution, the cumulative distributions made by the Debtors to the Trustee on behalf of the Senior Noteholders will constitute 43.850234% of the total allowed amount of the Senior Noteholder Claim.

Exhibit A reflects distribution amounts and distribution rates calculated according to embedded formulas for each Senior Note provided to Wilmington Trust by the Debtors. Exhibit A sets out for each Senior Notes CUSIP number, among other things, with respect to the Fourteenth Plan Distribution: (i) the aggregate distribution amount allocable to such CUSIP number; and (ii) the unrounded cash per \$1,000 principal amount or per unit of Senior Notes (the "Rate") applicable to such CUSIP number.⁶ Senior Noteholders may calculate the amount of their individual portion of the Fourteenth Plan Distribution as follows: (i) for those Senior Notes denominated in *dollar amounts* on Exhibit A, by dividing the principal amount of the Senior Notes that they hold by 1000 and multiplying the resulting number by the applicable Rate, or (ii) for those Senior Notes denominated in *units* on Exhibit A, multiplying the number of units of such Senior Notes that they hold by the applicable Rate.

A sample calculation of the individual distribution amount for each type of Senior Note is included below:⁷

1. For Senior Notes denominated in dollars:

Example: 10,000 principal amount (Senior Note CUSIP number 5252M0BZ9) / 1000 = 10
10 x 11.885463 (CUSIP number 5252M0BZ9 Rate-last column) = \$118.85 (amount of Fourteenth Plan Distribution)

¹ Pursuant to Section 607 of the Indenture, the Trustee asserted its charging lien for reimbursement of its reasonable fees and expenses (including attorneys' fees and a reserve) against four of the Previous Plan Distributions, which resulted in a *pro rata* reduction in the amount of cash payable to each Senior Notes CUSIP for each such distribution.

² The Senior Noteholder Claim was allowed in the aggregate amount of \$48,783,940,671.72. The allowed amounts attributable to each Senior Note CUSIP number are set forth on Exhibit A.

³ Motion of Plan Administrator for an Order in Aid of Execution of the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors [docket no. 52752 at www.lehman-docket.com].

⁴ Order in Aid of Execution of the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors [docket no. 56904 at www.lehman-docket.com].

⁵ Notice Regarding Fourteenth Distribution Pursuant to the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [docket no. 57065 at www.lehman-docket.com].

⁶ For CUSIP numbers ending with three numerical digits (for example, 52522L350), Exhibit A refers to the number of "units" issued with respect to such security rather than dollar amounts of principal. Senior Noteholders holding these securities should refer to their broker or custodian statements to determine the number of units that they hold.

⁷ The Trustee provides this sample calculation to assist Senior Noteholders in calculating the amount of their individual Fourteenth Plan Distribution. The Trustee cannot perform calculations on behalf of Senior Noteholders or respond to inquiries regarding individual calculations.

2. For Senior Notes denominated in units:

Example: 100 Units (Senior Note CUSIP number 52522L558) =
100 x 0.321079 (CUSIP number 52522L558 Rate-last column) = \$32.11 (amount of Fourteenth Plan Distribution)

NO ACTION IS REQUIRED BY SENIOR NOTEHOLDERS TO RECEIVE THEIR PORTION OF THE FOURTEENTH PLAN DISTRIBUTION. THE FOURTEENTH PLAN DISTRIBUTION WILL BE DEPOSITED IN THE ACCOUNTS IN WHICH SENIOR NOTEHOLDERS HOLD SENIOR NOTES. NO CHECKS WILL BE ISSUED.

After the Fourteenth Plan Distribution, the Debtors will make distributions of available cash in accordance with the Plan semi-annually within five (5) business days of March 30 and within five (5) business days of September 30 of each year,⁸ provided the aggregate distribution is not less than \$10,000,000.00. The Debtors have provided information regarding distributions under the “Distribution Information” tab of their website at www.lehman-docket.com.⁹

GENERAL INFORMATION

The Trustee recommends that Senior Noteholders monitor the Debtors’ website (www.lehman-docket.com) and the Trustee’s website (www.wilmingtontrust.com/lehman) for information regarding the Bankruptcy Cases.

Inquiries regarding the Senior Notes may be directed to the Trustee as follows:¹⁰

Wilmington Trust Company
Attn: Peter F. Finkel
50 South Sixth Street, Suite 1290
Minneapolis, Minnesota 55402-1544
Facsimile: (612) 217-5651

or to the Trustee’s attorneys:

Covington & Burling LLP
Attn: Martin E. Beeler (212) 841-1023
R. Alexander Clark (212) 841-1059
The New York Times Building
620 Eighth Avenue
New York, NY 10018

This Notice is provided for informational purposes only. The Trustee gives no legal, financial or tax advice regarding the Senior Notes, the Fourteenth Plan Distribution or the other matters described herein. Senior Noteholders should consult with their own professionals regarding the Senior Notes.

Dated: December 4, 2017

WILMINGTON TRUST COMPANY,
solely in its capacity as Indenture Trustee

⁸ Order in Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors entered on January 31, 2013 [docket no. 34348 at www.lehman-docket.com].

⁹ The Trustee recommends Senior Noteholders review the “Frequently Asked Questions” document on the “Distribution Information” tab of the Debtors’ website (www.lehman-docket.com) before contacting the Trustee with questions.

¹⁰ The Trustee has discontinued the use of, and no longer maintains, the mailing matrix of Senior Noteholder addresses that the Trustee established for informational purposes during the pendency of the Bankruptcy Cases. Any notices from the Trustee will be delivered to Senior Noteholders solely through DTC and its participant institutions.

EXHIBIT A

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	\$ 576,164,275.39

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BZ9	525ESCIB7	\$ 3,391,000,000	\$ 3,391,000,000	\$ 27,022,031	\$ 3,418,022,031	\$ 40,303,605.03		11.885463
52517P2K6	525ESC0B6	2,505,450,000	2,505,450,000	4,107,031	2,509,557,031	29,591,441.52		11.810829
52517P5X5	525ESC6X2	2,131,569,000	2,131,569,000	62,040,500	2,193,609,500	25,865,946.08		12.134698
5252M0FD4	525ESC4L0	2,130,903,000	2,130,903,000	57,379,003	2,188,282,003	25,803,125.74		12.109010
52517PW31	525ESC4L0	1,414,214,000	1,414,214,000	9,474,645	1,423,688,645	16,787,424.46		11.870498
52517PR78	525ESC2X6	1,373,754,000	1,373,754,000	7,255,794	1,381,009,794	16,284,176.32		11.853779
52517PSC6	525ESC3F4	1,353,693,000	1,353,693,000	14,199,676	1,367,892,676	16,129,505.24		11.915187
52517PR60	525ESC2W8	1,306,329,000	1,306,329,000	7,429,746	1,313,758,746	15,491,186.05		11.858564
52517P4C2	525ESC8C6	1,145,261,000	1,145,261,000	10,689,103	1,155,950,103	13,630,384.49		11.901553
52517PN98	525ESC2J7	1,092,370,000	1,092,370,000	2,469,747	1,094,839,747	12,909,802.35		11.818159
52517PVV0	525ESC4J5	1,048,228,000	1,048,228,000	25,436,999	1,073,664,999	12,660,120.42		12.077640
52517PYN5	525ESCAJ8	1,014,143,000	1,014,143,000	5,746,810	1,019,889,810	12,026,030.19		11.858318
52517PF63	525ESC1H2	955,833,000	955,833,000	23,510,837	979,343,837	11,547,932.71		12.081538
52517P5Y3	525ESC6Y0	921,407,000	921,407,000	30,099,295	951,506,295	11,219,685.56		12.176688
52517PQ46	525ESC2P3	913,240,000	913,240,000	6,075,710	919,315,710	10,840,110.40		11.869947
52517PL33	525ESC1Y5	875,950,000	875,950,000	1,103,697	877,053,697	10,341,778.41		11.806357
52517PG21	525ESC1J8	866,060,000	866,060,000	5,122,625	871,182,625	10,272,549.84		11.861245
52517PK83	525ESC1V1	852,435,000	852,435,000	1,723,369	854,158,369	10,071,807.65		11.815338
52517PA35	525ESC133	832,437,000	832,437,000	5,098,677	837,535,677	9,875,801.15		11.863722
52517PD65	525ESC1C3	805,645,000	805,645,000	5,660,663	811,305,663	9,566,509.90		11.874349
52517PK59	525ESC1T6	783,000,000	783,000,000	7,128,563	790,128,563	9,316,800.33		11.898851
52517PH61	525ESC1O7	705,320,000	705,320,000	13,293,323	718,613,323	8,473,528.28		12.013736
52517PD57	525ESC1B5	698,910,000	698,910,000	5,921,321	704,831,321	8,311,018.37		11.891400
524908CM0	524ESCC81	691,767,000	691,767,000	4,539,721	696,306,721	8,210,500.20		11.868881
52517PW56	525ESC4O4	645,000,000	645,000,000	859,731	645,859,731	7,615,654.97		11.807217
52517PK67	525ESC1U3	621,585,000	621,585,000	3,061,220	624,646,220	7,365,515.59		11.849571
52517PQ53	525ESC2Q1	604,500,000	604,500,000	846,931	605,346,931	7,137,948.09		11.808020
52517PC58	525ESC0Y6	561,358,000	561,358,000	2,470,516	563,828,516	6,648,383.41		11.843393
52517PXU0	525ESC6N4	528,564,000	528,564,000	1,568,624	530,132,624	6,251,058.45		11.826493
52517PG96	525ESC1L3	499,920,000	499,920,000	11,178,767	511,098,767	6,026,620.59		12.055170
52517PVM0	525ESC4G1	468,077,000	468,077,000	5,972,858	474,049,858	5,589,758.68		11.941964
52517PE23	525ESC1D1	472,980,000	472,980,000	2,049,928	475,029,928	5,601,315.31		11.842605
524908S27	524ESCS92	465,000,000	465,000,000	3,067,068	468,067,068	5,519,212.41		11.869274
52517PXT3	525ESC6J3	461,652,000	461,652,000	6,331,685	467,983,685	5,518,229.30		11.953223
52517PVU2	525ESC4I7	451,384,000	451,384,000	8,215,189	459,599,189	5,419,363.70		12.006105
524908X54	524ESCX88	400,000,000	400,000,000	943,556	400,943,556	4,727,725.60		11.819314
52517PQ61	525ESC2R9	396,578,000	396,578,000	1,989,500	398,567,500	4,699,708.27		11.850653
52517PG39	525ESC1K5	330,000,000	330,000,000	1,563,558	331,563,558	3,909,631.44		11.847368
52517PSZ5	525ESC3I8	327,890,000	327,890,000	6,421,179	334,311,179	3,942,029.98		12.022416
52522L558	525ESC554	9,000,000	241,404,143	3,663,225	245,067,368	2,889,711.00	0.321079	
524908CF5	524ESCC99	309,679,000	309,679,000	9,077,466	318,756,466	3,758,616.76		12.137138
52517PF71	525ESC1I0	300,000,000	300,000,000	1,838,229	301,838,229	3,559,125.30		11.863751

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MODY0	525ESCJT7	300,000,000	300,000,000	1,673,768	301,673,768	3,557,186.10		11.857287
524908SQ4	524ESCS68	300,000,000	300,000,000	451,000	300,451,000	3,542,767.80		11.809226
52517P5D9	525ESC0L4	290,000,000	290,000,000	1,822,573	291,822,573	3,441,025.74		11.865606
524908AA8	524ESCA91	287,970,000	287,970,000	985,497	288,955,497	3,407,218.71		11.831853
52517P5E7	525ESC0M2	230,000,000	230,000,000	1,450,600	231,450,600	2,729,149.64		11.865868
524908BQ2	524ESC9Q5	221,605,000	221,605,000	1,329,630	222,934,630	2,628,733.47		11.862248
52517P5C1	525ESC0K6	220,000,000	220,000,000	1,372,864	221,372,864	2,610,318.04		11.865082
52517PW49	525ESC4N6	203,862,000	203,862,000	287,885	204,149,885	2,407,233.28		11.808151
52517PC33	525ESC0W0	200,000,000	200,000,000	3,869,889	203,869,889	2,403,931.60		12.019658
52517P4Z1	525ESC6Z7	195,690,000	195,690,000	2,214,226	197,904,226	2,333,587.59		11.924920
52520WDF5	525ESC9F8	175,000,000	175,000,000	310,553	175,310,553	2,067,174.20		11.812424
524908BF6	524ESCB90	150,000,000	150,000,000	1,558,333	151,558,333	1,787,100.00		11.914000
52517PC41	525ESC0X8	150,000,000	150,000,000	497,292	150,497,292	1,774,588.80		11.830592
52517PNZ0	525ESC2K4	150,000,000	37,041,170	N/A (incl. in Nom.)	37,041,170	436,770.90		2.911806
52517PP21	525ESC2L2	149,650,000	149,650,000	268,289	149,918,289	1,767,761.43		11.812639
52517PP96	525ESC2M0	125,000,000	125,000,000	1,911,111	126,911,111	1,496,472.25		11.971778
52517PS28	525ESC3B3	114,000,000	114,000,000	523,688	114,523,688	1,350,406.04		11.845667
524908X21	524ESCX96	100,000,000	100,000,000	235,889	100,235,889	1,181,931.40		11.819314
52517P2L4	525ESC0C4	100,000,000	100,000,000	136,792	100,136,792	1,180,762.90		11.807629
524908NF3	524ESCN89	100,000,000	100,000,000	139,549	100,139,549	1,180,795.40		11.807954
52520WDK4	525ESC9K7	97,200,000	97,200,000	172,490	97,372,490	1,148,167.61		11.812424
52519FCR0	525ESCDQ9	94,379,000	94,379,000	2,123,528	96,502,528	1,137,909.48		12.056808
52517PXQ9	525ESC5W5	93,946,000	93,946,000	275,203	94,221,203	1,111,009.25		11.826041
52517PH53	525ESC1N9	90,000,000	90,000,000	204,662	90,204,662	1,063,648.26		11.818314
52522L350	525ESC315	3,052,500	80,538,504	801,281	81,339,785	959,116.87	0.314207	
52522L525	525ESC570	7,268,174	72,681,740	-	72,681,740	857,019.47	0.117914	
524908R69	524ESCR93	70,000,000	70,000,000	464,820	70,464,820	830,885.86		11.869798
52517PYT2	525ESCAO7	69,585,000	69,585,000	289,010	69,874,010	823,919.31		11.840473
52517PXW6	525ESC6Q7	65,607,000	65,607,000	298,439	65,905,439	777,123.97		11.845138
524908WU0	524ESCW55	60,000,000	60,000,000	131,072	60,131,072	709,035.48		11.817258
52517PN64	525ESC2I9	59,353,000	59,353,000	576,514	59,929,514	706,658.84		11.906034
52517PYS4	525ESCAN9	58,254,000	58,254,000	270,700	58,524,700	690,093.95		11.846293
52522L822	525ESC877	403,100	37,788,925	40,597	37,829,522	446,066.43	1.106590	
52519FBY6	525ESCCZ0	56,431,000	56,431,000	206,914	56,637,914	667,845.93		11.834735
5249085D8	524ESC9D4	55,000,000	55,000,000	229,167	55,229,167	651,234.71		11.840631
5252M0BL0	525ESCHP7	55,000,000	55,000,000	210,437	55,210,437	651,013.83		11.836615
52519FCB5	525ESCDC0	54,099,000	54,099,000	243,446	54,342,446	640,778.91		11.844561
52517PL58	525ESC2A6	52,500,000	52,500,000	661,088	53,161,088	626,848.95		11.939980
52517PWL1	525ESC5A3	51,259,000	51,259,000	29,502	51,288,502	604,768.34		11.798286
52517PAZ4	525ESC3Z0	50,000,000	50,000,000	670,833	50,670,833	597,485.10		11.949702
524908NX4	524ESCN55	50,000,000	50,000,000	3,481,389	53,481,389	630,625.75		12.612515
52517PJ85	525ESC1Q2	49,784,000	49,784,000	322,836	50,106,836	590,834.72		11.867964

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L574	525ESC547	4,926,532	48,369,801	-	48,369,801	570,349.54	0.115771	
52520W333	525ESC380	4,912,458	49,124,580	78,147	49,202,727	580,171.11	0.118102	
524908LK4	524ESCL99	47,800,000	47,800,000	81,320	47,881,320	564,592.57		11.811560
52523J297	525ESC513	1,752,048	39,281,522	61,947	39,343,468	463,917.78	0.264786	
52519FAU5	525ESCCA5	45,244,000	45,230,000	214,214	45,444,214	535,855.41		11.843679
52519FFE6	525ESCFY0	43,695,000	43,695,000	303,438	43,998,438	518,807.56		11.873385
52522L657	525ESC687	4,251,062	38,020,637	611,266	38,631,903	455,526.80	0.107156	
52522L335	525ESC323	4,221,449	33,991,421	52,702	34,044,123	401,430.25	0.095093	
5252M0CB1	525ESCIC5	42,000,000	42,000,000	302,167	42,302,167	498,805.99		11.876333
52517PYQ8	525ESCAL3	41,717,000	41,717,000	52,374	41,769,374	492,523.54		11.806303
52519FEX5	525ESCFR5	41,249,000	41,249,000	1,042,683	42,291,683	498,682.34		12.089562
52517PYE5	525ESCAD1	38,500,000	38,500,000	492,843	38,992,843	459,784.09		11.942444
5252M0AV9	525ESCHA0	38,000,000	5,360,010	N/A (incl. in Nom.)	5,360,010	63,202.55		1.663225
52522L293	525ESC257	3,685,000	36,850,000	45,135	36,895,135	435,047.42	0.118059	
52517PXM8	525ESC5T2	35,810,000	35,810,000	318,629	36,128,629	426,010.73		11.896418
52519FFD8	525ESCFX2	35,849,000	35,849,000	274,842	36,123,842	425,954.27		11.881901
52517P2S9	525ESC9S0	35,000,000	35,000,000	542,500	35,542,500	419,099.38		11.974268
5252M0CH8	525ESCII2	35,000,000	35,000,000	102,409	35,102,409	413,910.04		11.826001
52517PK91	525ESC1W9	35,000,000	35,000,000	26,752	35,026,752	413,017.92		11.800512
52517PWE7	525ESC4W6	34,950,000	34,950,000	578,617	35,528,617	418,935.65		11.986714
5252M0BS5	525ESCHV4	34,760,000	34,760,000	358,463	35,118,463	414,099.32		11.913099
52522L491	525ESC414	3,411,065	31,089,511	674,725	31,764,236	374,545.17	0.109803	
52519FEU1	525ESCFO2	33,992,000	33,992,000	1,064,138	35,056,138	413,364.44		12.160639
52519FEJ6	525ESCFE4	33,792,000	33,792,000	118,272	33,910,272	399,852.96		11.832770
52517P5Z0	525ESC5Z8	33,685,000	27,234,996	645,037	27,880,033	328,747.41		9.759460
52517PT68	525ESC3K3	32,966,000	32,966,000	72,892	33,038,892	389,578.08		11.817572
5252M0AY3	525ESCHD4	32,000,000	32,000,000	650,222	32,650,222	384,995.07		12.031096
52520W564	525ESCW62	3,200,000	32,000,000	39,119	32,039,119	377,788.80	0.118059	
52519FCY5	525ESCDW6	30,861,000	30,861,000	128,588	30,989,588	365,413.71		11.840631
52517PW23	525ESC4K2	30,000,000	30,000,000	455,000	30,455,000	359,110.11		11.970337
524908R51	524ESC951	30,000,000	30,000,000	199,209	30,199,209	356,093.94		11.869798
524908R77	524ESCR85	30,000,000	30,000,000	199,209	30,199,209	356,093.94		11.869798
52517PZE4	525ESCBA6	30,000,000	30,000,000	44,031	30,044,031	354,264.18		11.808806
52517PB59	525ESC059	30,000,000	30,000,000	185,193	30,185,193	355,928.70		11.864290
52517PYW5	525ESCAR0	29,000,000	29,000,000	405,581	29,405,581	346,735.89		11.956410
52517PC74	525ESC1A7	28,930,000	28,930,000	354,307	29,284,307	345,305.88		11.935910
52517PC66	525ESC0Z3	28,736,000	28,736,000	28,304	28,764,304	339,174.28		11.803114
5252M0BX4	525ESCHZ5	28,000,000	28,000,000	332,500	28,332,500	334,082.64		11.931523
52519FFG1	525ESCGA1	27,534,000	27,534,000	109,945	27,643,945	325,963.57		11.838584
52522L806	525ESC893	2,736,725	26,284,109	-	26,284,109	309,928.63	0.113248	
52520W341	525ESC372	2,682,241	26,822,410	36,336	26,858,746	316,702.92	0.118074	
52522L459	525ESC448	2,621,315	24,626,270	566,224	25,192,494	297,055.28	0.113323	

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

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Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52522L566	525ESC968	2,549,518	25,495,180	-	25,495,180	300,623.87	0.117914	
52523J206	525ESC240	2,500,964	21,062,035	-	21,062,035	248,350.73	0.099302	
52517PQ38	525ESC206	25,000,000	25,000,000	374,653	25,374,653	299,205.20		11.968208
52517P6J5	525ESC0S9	25,000,000	25,000,000	811,806	25,811,806	304,359.90		12.174396
5252M0GN1	525ESCLY3	25,000,000	25,000,000	658,333	25,658,333	302,550.23		12.102009
52517PZ79	525ESCAY5	25,000,000	25,000,000	428,507	25,428,507	299,840.23		11.993609
52517PJ77	525ESC1P4	25,000,000	25,000,000	407,292	25,407,292	299,590.08		11.983603
52517PUN9	525ESC3U1	25,000,000	25,000,000	335,833	25,335,833	298,747.48		11.949899
52517PK34	525ESC1R0	25,000,000	25,000,000	311,111	25,311,111	298,455.95		11.938238
52517P4X6	525ESC0J9	25,000,000	25,000,000	188,021	25,188,021	297,004.53		11.880181
52517PX71	525ESC5O3	25,000,000	25,000,000	113,455	25,113,455	296,125.28		11.845011
5252M0AM9	525ESCGS2	25,000,000	25,000,000	50,717	25,050,717	295,385.53		11.815421
52522L400	525ESC471	2,500,000	25,000,000	28,997	25,028,997	295,127.50	0.118051	
52523J305	525ESC505	250,000	23,144,749	62,917	23,207,666	273,653.00	1.094612	
52519FFC0	525ESCFW4	24,583,000	24,583,000	217,150	24,800,150	292,430.96		11.895658
5252M0CM7	525ESCIM3	24,000,000	24,000,000	55,816	24,055,816	283,654.15		11.818923
52519FBN0	525ESCCR8	23,658,000	23,658,000	12,026	23,670,026	279,105.09		11.797493
52519FBG5	525ESCCL1	23,545,000	23,540,000	52,311	23,592,311	278,188.72		11.815193
52520W556	525ESC588	2,350,000	19,636,862	-	19,636,862	231,547.85	0.098531	
52519FCX7	525ESCDV8	23,421,000	23,421,000	58,553	23,479,553	276,859.13		11.820978
5252M0EH6	525ESCKC2	23,000,000	23,000,000	587,778	23,587,778	278,135.27		12.092838
52517PYU9	525ESCAP4	23,000,000	23,000,000	71,645	23,071,645	272,049.29		11.828230
52517PY62	525ESC9O9	23,000,000	23,000,000	26,272	23,026,272	271,514.29		11.804969
52520W515	525ESC919	2,300,000	19,016,336	27,465	19,043,801	224,553.60	0.097632	
52519FDP3	525ESCEL9	22,666,000	22,666,000	78,922	22,744,922	268,196.74		11.832557
52522L418	525ESC463	2,226,447	19,844,004	11,416	19,855,419	234,124.26	0.105156	
52517PS69	525ESC3D9	22,250,000	22,250,000	128,556	22,378,556	263,876.72		11.859628
52517PL25	525ESC1X7	22,225,000	21,284,387	294,789	21,579,176	254,450.85		11.448857
52517PYM7	525ESCAI0	22,000,000	22,000,000	201,056	22,201,056	261,783.74		11.899261
5252M0CT2	525ESCIS0	22,000,000	22,000,000	92,125	22,092,125	260,499.27		11.840876
52519FCV1	525ESCDT3	21,854,000	21,854,000	75,275	21,929,275	258,579.04		11.832115
52519FFF3	525ESCFZ7	21,829,000	21,829,000	120,060	21,949,060	258,812.33		11.856353
52522L244	525ESC281	2,182,100	17,751,418	30,591	17,782,009	209,675.81	0.096089	
52517PYY1	525ESCAT6	21,694,000	21,694,000	74,700	21,768,700	256,685.62		11.832102
52519FDJ7	525ESCEG0	21,236,000	21,236,000	104,233	21,340,233	251,633.35		11.849376
82087KAG4	525ESCMH9	20,500,000	15,810,121	142,291	15,952,412	188,102.85		9.175749
5252M0CU9	525ESCIT8	20,500,000	20,500,000	30,760	20,530,760	242,088.46		11.809193
52517P4N8	525ESC8N2	20,373,000	20,373,000	68,771	20,441,771	241,039.14		11.831303
52517PWT4	525ESC5D7	20,295,000	20,295,000	20,948	20,315,948	239,555.50		11.803671
52517PB34	525ESC034	20,000,000	20,000,000	568,139	20,568,139	242,529.20		12.126460
5252M0FA0	525ESCKT5	20,000,000	20,000,000	471,900	20,471,900	241,394.40		12.069720
52517PZS3	525ESCBF5	20,000,000	20,000,000	318,889	20,318,889	239,590.16		11.979508

Wilmington Support [14th DISTRIBUTION]

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517P6L0	525ESC6L8	20,000,000	20,000,000	209,083	20,209,083	238,295.40		11.914770
5252M0EA1	525ESCJV2	20,000,000	20,000,000	25,694	20,025,694	236,132.96		11.806648
5252M0AR8	525ESCGW3	19,000,000	19,000,000	284,472	19,284,472	227,392.84		11.968044
52517PH46	525ESC1M1	19,000,000	19,000,000	101,376	19,101,376	225,233.87		11.854414
52517PX63	525ESC5N5	18,900,000	18,900,000	64,443	18,964,443	223,619.21		11.831704
52519FEH0	525ESCFD6	18,837,000	18,837,000	75,348	18,912,348	223,004.93		11.838665
5252M0ED5	525ESCJY6	18,132,000	18,132,000	-	18,132,000	213,803.46		11.791499
52522L202	525ESC901	1,800,000	18,000,000	32,063	18,032,063	212,625.00	0.118125	
52519FEL1	525ESCFG9	17,724,000	17,724,000	12,111	17,736,111	209,135.35		11.799557
52519FDK4	525ESCEH8	17,589,000	17,589,000	40,675	17,629,675	207,880.29		11.818767
52517PZL8	525ESCBC2	17,270,000	17,270,000	74,837	17,344,837	204,521.63		11.842596
52519FED9	525ESCEZ8	17,467,000	17,467,000	56,283	17,523,283	206,625.77		11.829494
52523J230	525ESC216	1,701,828	16,145,321	-	16,145,321	190,376.69	0.111866	
52520W358	525ESC950	1,700,833	13,967,399	21,435	13,988,833	164,948.49	0.096981	
52517P7H8	525ESC5H8	16,994,000	16,994,000	41,181	17,035,181	200,870.32		11.820073
52522L889	525ESC836	1,694,602	16,946,020	24,557	16,970,577	200,107.08	0.118085	
5252M0CS4	525ESCIR2	16,936,000	16,936,000	148,190	17,084,190	201,448.22		11.894675
52522L236	525ESC299	1,678,504	12,446,738	20,598	12,467,337	147,008.42	0.087583	
52517P7A3	525ESC6A2	16,405,000	14,000,724	N/A (incl. in Nom.)	14,000,724	165,089.52		10.063366
52519FDH1	525ESCEF2	16,264,000	16,264,000	56,156	16,320,156	192,439.11		11.832213
52517PXV8	525ESC6O2	16,095,000	16,095,000	54,803	16,149,803	190,430.39		11.831649
52517P2E0	525ESC0A8	16,000,000	16,000,000	105,111	16,105,111	189,903.41		11.868963
5252M0CZ8	525ESCIY7	15,827,000	15,827,000	17,940	15,844,940	186,835.60		11.804865
52517P7L9	525ESC0V2	15,000,000	15,000,000	390,938	15,390,938	181,482.23		12.098815
52517PZX2	525ESCBH1	15,000,000	15,000,000	23,599	15,023,599	177,150.77		11.810051
52517PZW4	525ESCBG3	15,000,000	15,000,000	22,766	15,022,766	177,140.94		11.809396
52517PYX3	525ESCAS8	15,000,000	15,000,000	265,833	15,265,833	180,007.07		12.000471
52517PXS5	525ESC6I5	15,000,000	15,000,000	153,333	15,153,333	178,680.53		11.912035
52517PA27	525ESC828	15,000,000	15,000,000	150,000	15,150,000	178,641.21		11.909414
5252M0CK1	525ESCIK7	15,000,000	15,000,000	127,875	15,127,875	178,380.33		11.892022
52517PZ38	525ESCAV1	15,000,000	15,000,000	93,399	15,093,399	177,973.80		11.864920
52517PZM6	525ESCBD0	15,000,000	15,000,000	75,833	15,075,833	177,766.68		11.851112
52517PE31	525ESC1F6	15,000,000	15,000,000	70,000	15,070,000	177,697.89		11.846526
5252M0CQ8	525ESCIP6	15,000,000	15,000,000	20,385	15,020,385	177,112.86		11.807524
52517PUL3	525ESC3S6	15,000,000	15,000,000	8,607	15,008,607	176,973.98		11.798265
52517PSL6	525ESC3H0	14,975,000	14,975,000	207,778	15,182,778	179,027.71		11.955106
52519FEW7	525ESCFQ7	14,635,000	14,635,000	388,437	15,023,437	177,148.85		12.104465
5252M0DK0	525ESCJH3	14,600,000	14,600,000	-	14,600,000	172,155.89		11.791499
524908NY2	524ESCN48	14,350,000	14,350,000	163,829	14,513,829	171,139.81		11.926119
52519FDG3	525ESCEE5	14,346,000	14,346,000	6,874	14,352,874	169,241.91		11.797150
52519FFB2	525ESCFV6	14,261,000	14,261,000	149,344	14,410,344	169,919.57		11.914983
52519FEV9	525ESCFP9	14,000,000	14,000,000	383,289	14,383,289	169,600.54		12.114324

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PX89	525ESC5Q8	14,000,000	14,000,000	51,943	14,051,943	165,693.49		11.835249
52519FDQ1	525ESCEM7	13,970,000	13,970,000	43,462	14,013,462	165,239.73		11.828184
52520W325	525ESC398	1,393,092	13,930,920	22,819	13,953,739	164,535.31	0.118108	
52519FDS7	525ESCEO3	13,867,000	13,867,000	65,002	13,932,002	164,279.19		11.846772
52522L376	525ESC976	1,383,870	13,838,700	298,927	14,137,627	166,703.75	0.120462	
52523J412	525ESC653	1,369,200	13,692,000	-	13,692,000	161,447.85	0.117914	
52522L798	525ESC729	1,368,861	13,688,610	-	13,688,610	161,407.88	0.117914	
524908UP3	524ESCU65	13,443,000	18,315,565	29,990	18,345,556	216,321.61		16.091766
52517P2P5	525ESC9P6	13,240,000	13,240,000	75,487	13,315,487	157,009.56		11.858728
52517PWQ0	525ESC5B1	13,215,000	13,215,000	30,025	13,245,025	156,178.70		11.818290
5252M0DT1	525ESCJO8	13,145,000	10,648,097	-	10,648,097	125,557.03		9.551695
524908SH4	524ESCS84	13,035,000	13,035,000	11,888	13,046,888	153,842.38		11.802254
5252M0EY9	525ESCKR9	13,000,000	13,000,000	195,000	13,195,000	155,588.84		11.968372
524908WF3	524ESCW89	13,000,000	13,000,000	17,636	13,017,636	153,497.45		11.807496
52523J172	525ESC158	1,268,000	11,497,687	-	11,497,687	135,574.56	0.106920	
524908PL8	524ESCP61	12,600,000	12,600,000	17,583	12,617,583	148,780.22		11.807954
52519FDY4	525ESCEU9	12,418,000	12,418,000	48,879	12,466,879	147,003.19		11.837912
52519FAM3	525ESCBT5	12,266,000	12,266,000	56,219	12,322,219	145,297.44		11.845544
52523J248	525ESC208	1,216,770	12,167,700	80,151	12,247,851	144,419.65	0.118691	
52519FDM0	525ESCEJ4	12,099,000	12,099,000	37,305	12,136,305	143,105.24		11.827857
52523J438	525ESC638	1,202,437	12,024,370	154,984	12,179,354	143,611.86	0.119434	
52517PR52	525ESC2V0	12,000,000	12,000,000	81,273	12,081,273	142,456.32		11.871360
52517PM24	525ESC2D0	12,000,000	12,000,000	68,728	12,068,728	142,308.40		11.859033
5252M0CV7	525ESCIU5	12,000,000	12,000,000	57,000	12,057,000	142,170.11		11.847509
52517P6C0	525ESC6C8	12,000,000	12,000,000	52,215	12,052,215	142,113.70		11.842808
52522L426	525ESC455	1,200,000	8,928,319	36,413	8,964,732	105,706.80	0.088089	
52519FDC2	525ESCEA3	11,980,000	11,980,000	40,183	12,020,183	141,735.98		11.831050
52519FCH2	525ESCDI7	11,735,000	11,735,000	9,290	11,744,290	138,482.79		11.800834
52519FBW0	525ESCCX5	11,711,000	11,711,000	56,115	11,767,115	138,751.93		11.848000
52519FDD0	525ESCEB1	11,424,000	11,474,000	14,534	11,488,534	135,467.04		11.858109
52522L830	525ESC869	1,130,750	11,307,500	-	11,307,500	133,331.26	0.117914	
52517PAE1	525ESC1E9	11,290,000	11,290,000	72,726	11,362,726	133,983.58		11.867456
52517PYG0	525ESCAF6	11,000,000	11,000,000	139,792	11,139,792	131,354.85		11.941350
52519FCU3	525ESCDS5	10,953,000	10,953,000	226,362	11,179,362	131,821.44		12.035190
52519FCK5	525ESCDK2	10,875,000	10,875,000	35,525	10,910,525	128,651.45		11.830018
52523J131	525ESC182	1,086,500	8,937,453	43,257	8,980,710	105,895.72	0.097465	
52517PSJ1	525ESC3G2	10,750,000	10,750,000	171,463	10,921,463	128,780.42		11.979574
52519FCL3	525ESCDL0	10,652,000	10,652,000	21,541	10,673,541	125,857.04		11.815344
52519FFH9	525ESCGB9	10,623,000	10,623,000	17,262	10,640,262	125,464.65		11.810661
52519FBJ9	525ESCCN7	10,583,000	10,583,000	41,156	10,624,156	125,274.73		11.837355
52519FDE8	525ESCEC9	10,567,000	10,567,000	52,321	10,619,321	125,217.72		11.849884
52519FCE9	525ESCDF3	10,480,000	10,480,000	36,826	10,516,826	124,009.14		11.832933

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52519FFJ5	525ESCGC7	10,438,000	10,438,000	32,039	10,470,039	123,457.46		11.827693
52519FEC1	525ESCEY1	10,404,000	10,404,000	28,871	10,432,871	123,019.20		11.824221
524908XD7	524ESCX70	10,287,000	10,287,000	20,288	10,307,288	121,538.37		11.814754
52519FAZ4	525ESCCE7	10,123,000	10,123,000	46,397	10,169,397	119,912.44		11.845544
52522L137	525ESC935	1,011,552	7,200,877	15,375	7,216,252	85,089.73	0.084118	
52519FCJ8	525ESCDJ5	10,091,000	10,091,000	43,952	10,134,952	119,506.28		11.842858
52519FCQ2	525ESCDP1	10,082,000	10,082,000	51,082	10,133,082	119,484.23		11.851243
5252M0EG8	525ESCKB4	10,000,000	10,000,000	268,889	10,268,889	121,085.60		12.108560
52517PYV7	525ESCAQ2	10,000,000	10,000,000	193,750	10,193,750	120,199.60		12.019960
5252M0FT9	525ESCLI8	10,000,000	10,000,000	148,222	10,148,222	119,662.76		11.966276
52517PZA2	525ESCAZ2	10,000,000	10,000,000	139,856	10,139,856	119,564.10		11.956410
52517PYH8	525ESCAQ4	10,000,000	10,000,000	134,166	10,134,166	119,497.02		11.949702
5252M0FC6	525ESCKV0	10,000,000	10,000,000	127,500	10,127,500	119,418.41		11.941841
52517PUM1	525ESC3T4	10,000,000	10,000,000	120,833	10,120,833	119,339.80		11.933980
52517PZ61	525ESCA7	10,000,000	10,000,000	112,396	10,112,396	119,240.31		11.924031
52517P6W6	525ESC6W4	10,000,000	10,000,000	80,059	10,080,059	118,859.01		11.885901
52517PB42	525ESC042	10,000,000	10,000,000	68,531	10,068,531	118,723.08		11.872308
52517P2R1	525ESC9R2	10,000,000	10,000,000	63,982	10,063,982	118,669.44		11.866944
52520WAD3	525ESC9D3	10,000,000	10,000,000	21,501	10,021,501	118,168.52		11.816852
524908NM8	524ESCN71	10,000,000	10,000,000	11,941	10,011,941	118,055.80		11.805580
52517PU82	525ESC3Q0	10,000,000	10,000,000	7,643	10,007,643	118,005.12		11.800512
5252M0FX0	525ESCLM9	10,000,000	10,000,000	-	10,000,000	117,914.99		11.791499
52519FDX6	525ESCET2	9,957,000	9,957,000	35,845	9,992,845	117,830.63		11.833949
52519FCC3	525ESCDD8	9,888,000	9,888,000	31,587	9,919,587	116,966.80		11.829167
52519FEN7	525ESCFI5	9,872,000	9,872,000	54,296	9,926,296	117,045.92		11.856353
52517PYD7	525ESCAC3	9,812,000	9,812,000	60,381	9,872,381	116,410.18		11.864062
52519FEB3	525ESCEX3	9,797,000	9,797,000	37,079	9,834,079	115,958.54		11.836127
52519FER8	525ESCFL8	9,789,000	9,789,000	26,267	9,815,267	115,736.72		11.823140
52519FEP2	525ESCFJ3	9,724,000	9,724,000	53,658	9,777,658	115,293.25		11.856566
52519FCN9	525ESCDN6	9,698,000	9,698,000	21,821	9,719,821	114,611.25		11.818030
52519FEA5	525ESCEW5	9,678,000	9,678,000	44,048	9,722,048	114,637.53		11.845167
52517PT76	525ESC3L1	9,600,000	9,600,000	13,050	9,613,050	113,352.28		11.807529
52522L251	525ESC273	959,735	9,597,350	15,948	9,613,298	113,354.30	0.118110	
52519FDW8	525ESCES4	9,591,000	9,591,000	44,185	9,635,185	113,613.28		11.845822
524908PA2	524ESCP95	9,575,000	9,575,000	-	9,575,000	112,903.60		11.791499
52517P4K4	525ESC7K9	9,540,000	10,617,134	23,294	10,640,428	125,466.61		13.151636
52517PWB3	525ESC4S5	9,484,000	9,484,000	48,186	9,532,186	112,398.76		11.851409
524908NL0	524ESC9L6	9,475,000	9,475,000	16,655	9,491,655	111,920.85		11.812227
5252M0DD6	525ESCJB6	9,368,000	9,368,000	-	9,368,000	110,462.76		11.791499
52520W549	525ESC596	932,464	9,324,640	10,739	9,335,379	110,077.38	0.118050	
52517PXP1	525ESC5U9	9,250,000	9,250,000	40,999	9,290,999	109,554.82		11.843764
52517P6Q9	525ESC0T7	9,210,000	9,210,000	24,177	9,234,177	108,884.79		11.822453

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908MB3	524ESCM98	9,165,000	10,861,868	12,098	10,873,966	128,220.37		13.990220
52519FDL2	525ESCEI6	9,156,000	9,156,000	21,555	9,177,555	108,217.14		11.819259
52517PK42	525ESC1S8	9,048,000	9,048,000	72,907	9,120,907	107,549.17		11.886513
5252M0FW2	525ESCLL1	9,000,000	9,000,000	52,000	9,052,000	106,736.65		11.859628
52517P3E9	525ESC6E4	9,000,000	9,000,000	48,614	9,048,614	106,696.73		11.855192
52517PR29	525ESC2T5	9,000,000	9,000,000	43,888	9,043,888	106,641.00		11.849000
5252M0DX2	525ESCJS9	9,000,000	9,000,000	32,625	9,032,625	106,508.20		11.834244
5252M0CW5	525ESCIV3	8,990,000	8,990,000	76,914	9,066,914	106,912.51		11.892382
52519FBA8	525ESCCF4	8,941,000	8,941,000	40,980	8,981,980	105,911.01		11.845544
52517PU41	525ESC3O5	8,802,000	8,802,000	-	8,802,000	103,788.77		11.791499
52520W440	525ESC497	878,549	8,785,490	10,118	8,795,608	103,712.71	0.118050	
52522L582	525ESC539	867,363	7,314,406	-	7,314,406	86,247.11	0.099436	
5252M0AP2	525ESCGU7	8,652,000	8,652,000	211,184	8,863,184	104,510.22		12.079314
52519FBE0	525ESCCJ6	8,647,000	8,647,000	31,526	8,678,526	102,332.83		11.834489
52519FCT6	525ESCDR7	8,614,000	8,603,000	15,509	8,618,509	101,625.15		11.797672
52522L319	525ESC349	837,607	6,742,085	10,259	6,752,344	79,619.57	0.095056	
52522L186	525ESC984	823,878	8,238,780	11,939	8,250,719	97,287.63	0.118085	
52520W283	525ESC265	808,330	8,083,300	-	8,083,300	95,313.42	0.117914	
52517P4A6	525ESC0G5	8,000,000	8,000,000	74,667	8,074,667	95,212.42		11.901553
5252M0FK8	525ESCLC1	8,000,000	8,000,000	191,333	8,191,333	96,588.10		12.073513
52517P6A4	525ESC7A1	8,000,000	8,000,000	30,609	8,030,609	94,692.92		11.836615
5252M0EC7	525ESCJX8	8,000,000	8,000,000	8,889	8,008,889	94,436.81		11.804601
5252M0AU1	525ESCGZ6	8,000,000	8,000,000	6,062	8,006,062	94,403.48		11.800435
52522L533	525ESC562	800,000	6,542,047	213,531	6,755,578	79,657.60	0.099572	
52519FFM8	525ESCGF0	7,876,000	7,876,000	215,715	8,091,715	95,413.45		12.114455
52522L301	525ESC356	783,066	5,551,445	9,591	5,561,036	65,572.38	0.083738	
524908PF1	524ESCP87	7,735,000	9,059,973	10,751	9,070,724	106,957.44		13.827723
5252M0FF9	525ESCKY4	7,560,000	7,560,000	-	7,560,000	89,143.73		11.791499
52517PWV9	525ESC5G0	7,508,000	7,508,000	10,616	7,518,616	88,655.76		11.808172
52517PWJ6	525ESC4Y2	7,500,000	9,162,976	-	9,162,976	108,045.23		14.406030
52517PWH0	525ESC4X4	7,500,000	8,609,709	-	8,609,709	101,521.38		13.536184
52519FFN6	525ESCGG8	7,482,000	7,482,000	197,057	7,679,057	90,547.60		12.102058
52519FES6	525ESCFM6	7,439,000	7,439,000	11,241	7,450,241	87,849.52		11.809318
52523J156	525ESC166	736,878	7,368,780	81,987	7,450,767	87,855.02	0.119226	
52519FET4	525ESCFN4	7,359,000	7,359,000	232,524	7,591,524	89,515.45		12.164078
52519FAX9	525ESCCD9	7,324,000	7,324,000	35,094	7,359,094	86,774.75		11.848000
52519FAV3	525ESCCB3	7,322,000	7,322,000	32,949	7,354,949	86,725.88		11.844561
52517P2J9	525ESC9J0	7,250,000	7,250,000	43,878	7,293,878	86,005.76		11.862863
52522L129	525ESC927	723,205	6,897,763	10,992	6,908,756	81,463.98	0.112643	
52519FCM1	525ESCDM8	7,184,000	7,184,000	6,645	7,190,645	84,788.49		11.802407
5252M0CG0	525ESCIH4	7,165,000	5,696,141	-	5,696,141	67,166.04		9.374186
52519FDU2	525ESCEQ8	7,140,000	7,140,000	18,247	7,158,247	84,406.46		11.821633

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	\$ 576,164,275.39

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52519FAS0	525ESCBY4	7,076,000	7,076,000	31,842	7,107,842	83,812.11		11.844561
5252M0FG7	525ESCKZ1	7,005,000	6,707,898	29,732	6,737,630	79,446.76		11.341436
52517P3Y5	525ESC8Y8	7,000,000	7,000,000	61,833	7,061,833	83,269.61		11.895658
52517P3M1	525ESC0F7	7,000,000	7,000,000	40,444	7,040,444	83,017.40		11.859628
5252M0DP9	525ESCJK6	7,000,000	7,000,000	145,833	7,145,833	84,260.09		12.037156
52517PUQ2	525ESC3W7	7,000,000	7,000,000	76,806	7,076,806	83,446.15		11.920878
52517PC25	525ESC125	7,000,000	7,000,000	29,122	7,029,122	82,883.89		11.840556
5252M0DR5	525ESCJM2	7,000,000	7,000,000	24,675	7,024,675	82,831.45		11.833064
52517PA43	525ESC141	7,000,000	7,000,000	21,531	7,021,531	82,794.38		11.827768
52517PZY0	525ESCB19	6,975,000	6,975,000	47,416	7,022,416	82,804.81		11.871658
52523J222	525ESC224	695,800	6,690,625	-	6,690,625	78,891.89	0.113383	
5252M0AT4	525ESCGY9	6,925,000	6,925,000	160,237	7,085,237	83,545.57		12.064342
52522L871	525ESC844	687,845	7,778,079	-	7,778,079	91,715.19	0.133337	
5252M0FM4	525ESCLE7	6,850,000	6,850,000	-	6,850,000	80,771.77		11.791499
5252M0CD7	525ESCIE1	6,833,000	6,833,000	32,218	6,865,218	80,951.21		11.847096
52519FDN8	525ESCEK1	6,826,000	6,826,000	29,011	6,855,011	80,830.85		11.841613
524935129	524ESC191	680,010	6,359,349	-	6,359,349	74,986.06	0.110272	
52517PV73	525ESC4B2	6,800,000	6,800,000	86,299	6,886,299	81,199.80		11.941147
524908PM6	524ESCP53	6,765,000	4,940,961	8,014	4,948,975	58,355.84		8.626140
5252M0AX5	525ESCHC6	6,764,000	6,764,000	-	6,764,000	79,757.70		11.791499
52519FAE1	525ESCBN8	6,760,000	6,760,000	32,110	6,792,110	80,089.16		11.847509
52519FBH3	525ESCCM9	6,691,000	6,691,000	4,647	6,695,647	78,951.71		11.799688
52517PZN4	525ESCBE8	6,674,000	6,674,000	9,478	6,683,478	78,808.23		11.808245
52519FEQ0	525ESCFK0	6,563,000	6,563,000	27,473	6,590,473	77,711.56		11.840860
52519FEF4	525ESCFB0	6,449,000	6,449,000	26,647	6,475,647	76,357.59		11.840221
52519FDT5	525ESCEP0	6,395,000	6,395,000	29,044	6,424,044	75,749.11		11.845052
524908MP2	524ESC9P7	6,365,000	5,364,833	11,902	5,376,735	63,399.77		9.960686
52520W390	525ESC364	634,716	6,347,160	7,310	6,354,470	74,928.22	0.118050	
52519FDZ1	525ESCEV7	6,345,000	6,345,000	12,602	6,357,602	74,965.66		11.814919
52519FEG2	525ESCFC8	6,335,000	6,335,000	8,306	6,343,306	74,797.09		11.806959
524908B66	524ESC969	6,330,000	4,232,686	8,039	4,240,726	50,004.51		7.899607
524908N29	524ESC9Z5	6,265,000	6,371,374	13,470	6,384,844	75,286.89		12.017061
52517P3H2	525ESC8H5	6,257,000	6,257,000	21,121	6,278,121	74,028.46		11.831303
52517PA68	525ESC067	6,195,000	6,195,000	13,183	6,208,183	73,203.79		11.816592
52519FBX8	525ESCCY3	6,154,000	6,154,000	23,590	6,177,590	72,843.05		11.836700
52519FFK2	525ESCGD5	6,151,000	6,151,000	4,613	6,155,613	72,583.91		11.800343
5252M0FV4	525ESCLK3	6,150,000	6,150,000	85,580	6,235,580	73,526.84		11.955584
52517P3F6	525ESC8F9	6,000,000	6,000,000	127,500	6,127,500	72,252.41		12.042069
52517PY21	525ESC8I3	6,000,000	6,000,000	20,458	6,020,458	70,990.22		11.831704
52517PT27	525ESC3J6	6,000,000	6,000,000	13,678	6,013,678	70,910.28		11.818380
5252M0DL8	525ESCJI1	6,000,000	5,410,649	-	5,410,649	63,799.66		10.633277
52519FCA7	525ESCDB2	5,991,000	5,991,000	2,871	5,993,871	70,676.73		11.797150

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PUP4	525ESC3V9	5,965,000	5,965,000	90,453	6,055,453	71,402.87		11.970305
52519FDV0	525ESCER6	5,925,000	5,925,000	11,060	5,936,060	69,995.05		11.813510
524908XL9	524ESCX62	5,915,000	5,216,143	12,708	5,228,851	61,655.99		10.423667
5252M0CC9	525ESCID3	5,885,000	5,508,249	138,577	5,646,826	66,584.55		11.314282
5252M0AE7	525ESCGM5	5,816,000	5,816,000	168,682	5,984,682	70,568.37		12.133489
52519FCP4	525ESCDO4	5,740,000	5,740,000	7,821	5,747,821	67,775.42		11.807565
52517PUU3	525ESC3Y3	5,722,000	5,722,000	56,282	5,778,282	68,134.61		11.907482
52519FBK6	525ESCCO5	5,687,000	5,687,000	15,924	5,702,924	67,246.02		11.824516
5252M0CE5	525ESCIF8	5,685,000	5,685,000	-	5,685,000	67,034.67		11.791499
52517PXR7	525ESC6D6	5,665,000	5,665,000	4,721	5,669,721	66,854.51		11.801326
52519FBB6	525ESCCG2	5,477,000	5,477,000	18,409	5,495,409	64,799.11		11.831132
52517P6H9	525ESC0R1	5,470,000	4,143,194	5,444	4,148,637	48,918.65		8.943081
52517P2Z3	525ESC8Z5	5,450,000	4,861,642	112,885	4,974,528	58,657.14		10.762778
52517PWD9	525ESC4U0	5,438,000	5,438,000	122,298	5,560,298	65,564.25		12.056684
52517PRF0	525ESC2Y4	5,420,154	4,058,430	N/A (incl. in Nom.)	4,058,430	47,854.98		8.829081
524908ET3	524ESCE97	5,400,000	5,400,000	13,170	5,413,170	63,829.39		11.820257
52519FBC4	525ESCCH0	5,376,000	5,376,000	7,224	5,383,224	63,476.28		11.807344
52519FAL5	525ESCBS7	5,350,000	5,350,000	24,744	5,374,744	63,376.29		11.846035
52519FAD3	525ESCBM0	5,343,000	5,343,000	22,708	5,365,708	63,269.74		11.841613
52522L475	525ESC430	533,900	4,292,353	10,150	4,302,502	50,732.78	0.095023	
524908JE1	524ESCJ92	5,308,000	5,308,000	2,041	5,310,041	62,613.34		11.796033
52519FCF6	525ESCDG1	5,299,000	5,299,000	14,572	5,313,572	62,654.98		11.823926
52523J115	525ESC190	525,000	5,250,000	-	5,250,000	61,904.85	0.117914	
52523J420	525ESC646	511,900	5,119,000	-	5,119,000	60,360.18	0.117914	
52523J214	525ESC232	507,093	4,204,785	-	4,204,785	49,580.51	0.097774	
52519FAP6	525ESCBV0	5,011,000	5,011,000	22,967	5,033,967	59,358.02		11.845544
52517P6B2	525ESC7B9	5,000,000	5,000,000	148,500	5,148,500	60,708.54		12.141707
52517PV81	525ESC4C0	5,000,000	5,000,000	147,000	5,147,000	60,690.85		12.138170
5252M0DE4	525ESCJC4	5,000,000	5,000,000	36,944	5,036,944	59,393.13		11.878626
5252M0GD3	525ESCLS6	5,000,000	5,000,000	142,639	5,142,639	60,639.43		12.127885
5252M0EU7	525ESCKN8	5,000,000	5,000,000	100,208	5,100,208	60,139.11		12.027821
5252M0EW3	525ESCKP3	5,000,000	5,000,000	99,306	5,099,306	60,128.46		12.025692
52517PL66	525ESC2B4	5,000,000	5,000,000	87,882	5,087,882	59,993.76		11.998751
52517PYZ8	525ESCAU3	5,000,000	5,000,000	79,722	5,079,722	59,897.54		11.979508
52517PYJ4	525ESCAH2	5,000,000	5,000,000	66,458	5,066,458	59,741.14		11.948228
52517PYP0	525ESCAK5	5,000,000	5,000,000	52,222	5,052,222	59,573.28		11.914655
52517PZZ7	525ESCBJ7	5,000,000	5,000,000	49,000	5,049,000	59,535.28		11.907056
52517PYR6	525ESCAM1	5,000,000	5,000,000	37,786	5,037,786	59,403.06		11.880611
52517PX97	525ESC5R6	5,000,000	5,000,000	32,424	5,032,424	59,339.82		11.867964
52517PQ20	525ESC2N8	5,000,000	5,000,000	28,882	5,028,882	59,298.07		11.859613
52517PM81	525ESC2G3	5,000,000	5,000,000	23,795	5,023,795	59,238.08		11.847615
52517PX48	525ESC5I6	5,000,000	5,000,000	18,176	5,018,176	59,171.82		11.834363

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252MODV6	525ESCJQ3	5,000,000	5,000,000	17,083	5,017,083	59,158.94		11.831787
52517PZJ3	525ESCBB4	5,000,000	5,000,000	16,386	5,016,386	59,150.72		11.830143
52517PUF6	525ESC3R8	5,000,000	5,000,000	16,257	5,016,257	59,149.19		11.829838
5252M0CL9	525ESCIL5	5,000,000	5,000,000	14,630	5,014,630	59,130.01		11.826001
52517PXX4	525ESC7I4	5,000,000	5,000,000	12,917	5,012,917	59,109.81		11.821961
52520WBD2	525ESCB99	5,000,000	5,000,000	11,155	5,011,155	59,089.03		11.817806
52517PXZ9	525ESC7O1	5,000,000	5,000,000	8,370	5,008,370	59,056.19		11.811238
52517P2H3	525ESC9H4	5,000,000	5,000,000	7,989	5,007,989	59,051.71		11.810341
524908UL2	524ESCU73	5,000,000	5,000,000	6,629	5,006,629	59,035.66		11.807132
5252M0CF2	525ESCIG6	5,000,000	5,000,000	1,141	5,001,141	58,970.95		11.794189
52522L731	525ESC760	100,000	4,670,318	130,188	4,800,506	56,605.10	0.566051	
52522L749	525ESC752	100,000	4,359,971	130,188	4,490,159	52,945.70	0.529457	
52523J503	525ESC612	500,000	4,290,180	-	4,290,180	50,587.50	0.101175	
52522L756	525ESC745	100,000	4,151,416	-	4,151,416	48,951.40	0.489514	
5252M0GM3	525ESCLX5	4,998,000	4,602,243	55,900	4,658,143	54,926.49		10.989693
52517PY96	525ESCAB5	4,970,000	4,970,000	42,212	5,012,212	59,101.49		11.891648
524908TY6	524ESCT91	4,965,000	4,414,346	6,929	4,421,274	52,133.45		10.500192
52519FAH4	525ESCBP3	4,945,000	4,945,000	22,665	4,967,665	58,576.22		11.845544
52519FAW1	525ESCCC1	4,946,000	4,891,000	20,379	4,911,379	57,912.53		11.708962
52519FAN1	525ESCBU2	4,859,000	4,859,000	21,663	4,880,663	57,550.34		11.844070
52517PW80	525ESC4Q9	4,800,000	4,800,000	19,970	4,819,970	56,834.67		11.840556
5252M0CY1	525ESCIX9	4,738,000	4,084,454	-	4,084,454	48,161.84		10.165015
5252M0BN6	525ESCHR3	4,730,000	3,430,048	-	3,430,048	40,445.40		8.550825
52517P5K3	525ESC6K0	4,680,000	4,680,000	-	4,680,000	55,184.22		11.791499
52517P4H1	525ESC7H6	4,610,000	4,610,000	6,615	4,616,615	54,436.82		11.808420
52523J149	525ESC174	459,400	4,984,158	-	4,984,158	58,770.58	0.127929	
524908VN7	524ESCV80	4,580,000	3,660,598	9,664	3,670,261	43,277.89		9.449320
52517P3L3	525ESC8L6	4,538,000	4,538,000	7,517	4,545,517	53,598.46		11.811031
5252M0EK9	525ESCKE8	4,522,000	4,522,000	-	4,522,000	53,321.16		11.791499
5252M0GF8	525ESCLU1	4,400,000	4,400,000	17,222	4,417,222	52,085.66		11.837651
5252M0FB8	525ESCKU2	4,385,000	4,221,233	-	4,221,233	49,774.67		11.351121
52522L814	525ESC885	431,470	3,788,373	-	3,788,373	44,670.52	0.103531	
5252M0FJ1	525ESCLB3	4,275,000	4,012,308	-	4,012,308	47,311.12		11.066929
52522L483	525ESC422	414,230	3,120,913	81,937	3,202,850	37,766.18	0.091172	
52519FCG4	525ESCDH9	4,123,000	4,123,000	7,559	4,130,559	48,705.48		11.813117
52522L848	525ESC851	410,250	3,712,246	-	3,712,246	43,772.85	0.106698	
5252M0ET0	525ESCKM0	4,100,000	4,100,000	159,353	4,259,353	50,224.16		12.249796
52522L392	525ESC489	404,580	3,138,661	87,392	3,226,053	38,039.83	0.094023	
52519FCD1	525ESCDE6	4,045,000	4,045,000	18,736	4,063,736	47,917.54		11.846117
52519FAJ0	525ESCBQ1	4,041,000	4,041,000	16,838	4,057,838	47,847.99		11.840631
52523J255	525ESC406	403,570	4,035,700	26,584	4,062,284	47,900.13	0.118691	
524908UH1	524ESCU99	4,000,000	4,000,000	7,281	4,007,281	47,251.86		11.812964

Wilmington Support [14th DISTRIBUTION]

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CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524908NV8	524ESCN63	4,000,000	4,000,000	4,720	4,004,720	47,221.65		11.805413
524908FN5	524ESCF96	4,000,000	4,000,000	2,000	4,002,000	47,189.58		11.797394
52517P7G0	525ESC6G9	4,000,000	3,598,462	6,604	3,605,066	42,509.14		10.627284
52519FFA4	525ESCFU8	3,992,000	3,992,000	84,581	4,076,581	48,069.00		12.041332
524908UZ1	524ESCU40	3,897,000	3,175,224	4,663	3,179,887	37,495.63		9.621666
52519FBD2	525ESCCI8	3,826,000	3,826,000	17,685	3,843,685	45,322.80		11.846002
52522L723	525ESC778	380,757	3,286,202	-	3,286,202	38,748.88	0.101768	
524908K25	524ESC928	3,800,000	3,800,000	4,789	3,804,789	44,864.17		11.806360
5252M0AB3	525ESCGJ2	3,749,000	3,844,066	6,052	3,850,119	45,398.67		12.109542
5252M0EF0	525ESCKA6	3,671,000	3,671,000	45,596	3,716,596	43,824.24		11.937957
5252M0DF1	525ESCJD2	3,645,000	3,645,000	-	3,645,000	42,980.01		11.791499
5252M0DZ7	525ESCJU4	3,600,000	3,600,000	7,200	3,607,200	42,534.30		11.815082
52522L715	525ESC786	353,830	3,733,840	-	3,733,840	44,027.42	0.124431	
52517P4E8	525ESC5E5	3,513,000	3,513,000	1,835	3,514,835	41,445.18		11.797660
5252M0AS6	525ESCGX1	3,500,000	3,500,000	9,026	3,509,026	41,376.68		11.821908
52517PL74	525ESC2C2	3,500,000	3,500,000	772	3,500,772	41,279.35		11.794100
52519FAC5	525ESCBL2	3,401,000	3,401,000	15,871	3,416,871	40,290.03		11.846526
52522L632	525ESC695	338,024	3,386,948	-	3,386,948	39,936.86	0.118148	
52523J263	525ESC521	336,552	3,189,713	25,783	3,215,496	37,915.28	0.112658	
5252M0CN5	525ESCIN1	3,300,000	3,300,000	57,601	3,357,601	39,591.15		11.997317
52517PWA5	525ESC4R7	3,300,000	3,300,000	45,226	3,345,226	39,445.23		11.953100
52519FEE7	525ESCFA2	3,264,000	3,264,000	3,713	3,267,713	38,531.23		11.804912
5252M0GX9	525ESCMG1	3,245,000	3,245,000	-	3,245,000	38,263.41		11.791499
52517PY70	525ESCAA7	3,233,000	3,233,000	3,693	3,236,693	38,165.46		11.804969
5252M0FS1	525ESCLH0	3,200,000	2,476,978	-	2,476,978	29,207.28		9.127275
52519FBV2	525ESCCW7	3,198,000	3,198,000	3,909	3,201,909	37,755.30		11.805911
52519FBF7	525ESCKK3	3,194,000	3,194,000	7,541	3,201,541	37,750.97		11.819340
52517P3A7	525ESC0E0	3,156,000	3,156,000	3,784	3,159,784	37,258.59		11.805636
524908WW6	524ESCW48	3,125,000	2,445,813	3,746	2,449,559	28,883.97		9.242871
524935DM2	524ESCD23	3,124,000	3,133,690	26,033	3,159,723	37,257.87		11.926335
5252M0EL7	525ESCKF5	3,075,000	3,075,000	-	3,075,000	36,258.86		11.791499
52517P6F3	525ESC0Q3	3,050,000	2,476,933	3,035	2,479,969	29,242.55		9.587721
52522L384	525ESC307	302,597	2,106,686	3,706	2,110,392	24,884.67	0.082237	
5252M0EJ2	525ESCKD0	3,000,000	3,000,000	11,833	3,011,833	35,514.03		11.838010
5252M0GP6	525ESCLZ0	3,000,000	3,000,000	29,574	3,029,574	35,723.22		11.907741
5252M0FH5	525ESCLA5	3,000,000	3,000,000	21,667	3,021,667	35,629.98		11.876660
52517P2X8	525ESC9X9	3,000,000	3,000,000	19,195	3,019,195	35,600.83		11.866944
52517PQ87	525ESC2S7	3,000,000	3,000,000	18,905	3,018,905	35,597.42		11.865805
52517PV99	525ESC4D8	3,000,000	3,000,000	17,408	3,017,408	35,579.77		11.859923
5252M0DG9	525ESCJE0	3,000,000	3,000,000	16,100	3,016,100	35,564.34		11.854780
52517P6S5	525ESC5S4	3,000,000	3,000,000	13,054	3,013,054	35,528.42		11.842808
52517PS44	525ESC3C1	3,000,000	3,000,000	11,131	3,011,131	35,505.75		11.835249

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52517PM99	525ESC2H1	3,000,000	3,000,000	10,905	3,010,905	35,503.09		11.834363
52517PY54	525ESC9I2	3,000,000	3,000,000	7,971	3,007,971	35,468.48		11.822828
52517PE98	525ESC1G4	3,000,000	3,000,000	6,657	3,006,657	35,453.00		11.817665
52517PZ53	525ESCAW9	3,000,000	3,000,000	5,021	3,005,021	35,433.71		11.811235
5252M0EN3	525ESCKH1	3,000,000	3,000,000	4,375	3,004,375	35,426.09		11.808695
5252M0AW7	525ESCHB8	3,000,000	3,000,000	1,821	3,001,821	35,395.97		11.798655
5252M0AN7	525ESCGT0	3,000,000	3,000,000	-	3,000,000	35,374.50		11.791499
52519FEZ0	525ESCFT1	2,989,000	2,989,000	64,762	3,053,762	36,008.43		12.046982
52517PY47	525ESC8O0	2,960,000	3,598,699	4,238	3,602,937	42,484.02		14.352711
52519FBS9	525ESCCT4	2,937,000	2,937,000	5,678	2,942,678	34,698.59		11.814296
52517P6R7	525ESC6R5	2,926,000	2,926,000	972	2,926,972	34,513.38		11.795415
5249083M0	524ESC9M4	2,900,000	2,073,440	3,179	2,076,619	24,486.45		8.443603
5252M0BD8	525ESCHI3	2,823,000	2,387,482	71,067	2,458,550	28,989.99		10.269212
52519FBM2	525ESCCQ0	2,750,000	2,750,000	4,201	2,754,201	32,476.16		11.809514
52517P4V0	525ESC6V6	2,750,000	1,961,505	6,552	1,968,057	23,206.34		8.438669
5252M0AJ6	525ESCGQ6	2,725,000	2,725,000	92,964	2,817,964	33,228.02		12.193770
5252M0AD9	525ESCGL7	2,724,000	2,211,795	4,398	2,216,193	26,132.24		9.593333
52519FFL0	525ESCGE3	2,675,000	2,675,000	74,380	2,749,380	32,419.31		12.119369
52522L327	525ESC331	266,626	1,942,438	3,266	1,945,704	22,942.63	0.086048	
52517PWC1	525ESC4T3	2,590,000	2,590,000	13,045	2,603,045	30,693.81		11.850890
5252M0FR3	525ESCLG2	2,550,000	2,165,959	-	2,165,959	25,539.90		10.015648
52517PV40	525ESC4A4	2,500,000	2,500,000	35,624	2,535,624	29,898.81		11.959525
52517PVN8	525ESC4H9	2,500,000	2,500,000	17,007	2,517,007	29,679.29		11.871717
52517PR37	525ESC2U2	2,500,000	2,500,000	11,816	2,511,816	29,618.08		11.847231
52517P5Q0	525ESC8Q5	2,500,000	2,500,000	3,713	2,503,713	29,522.53		11.809010
52517P4Y4	525ESC7Y9	2,500,000	2,366,158	3,870	2,370,028	27,946.19		11.178475
524908WS5	524ESCW63	2,500,000	1,999,295	3,038	2,002,333	23,610.51		9.444204
52519FDR9	525ESCEN5	2,473,000	2,473,000	2,525	2,475,525	29,190.15		11.803537
52519FAT8	525ESCBZ1	2,494,000	2,464,000	10,985	2,474,985	29,183.79		11.701599
524908WE6	524ESCW97	2,460,000	2,122,543	2,938	2,125,480	25,062.60		10.188048
5252M0GJ0	525ESCLW7	2,435,000	2,435,000	-	2,435,000	28,712.30		11.791499
52517PX55	525ESC5J4	2,400,000	2,400,000	8,724	2,408,724	28,402.47		11.834363
5252M0BE6	525ESCHJ1	2,385,000	1,877,716	68,164	1,945,880	22,944.84		9.620480
52517P6Y2	525ESC0U4	2,370,000	2,370,000	6,222	2,376,222	28,019.21		11.822453
52517P3R0	525ESC8R3	2,362,000	2,362,000	-	2,362,000	27,851.52		11.791499
52517P6G1	525ESC7G8	2,351,000	2,380,424	3,491	2,383,915	28,109.93		11.956585
52517P6P1	525ESC5P0	2,330,000	2,521,488	2,562	2,524,050	29,762.33		12.773533
5252M0DH7	525ESCJF7	2,325,000	2,011,992	-	2,011,992	23,724.41		10.204046
5252M0FU6	525ESCLJ6	2,302,000	2,302,000	10,071	2,312,071	27,262.79		11.843087
5252M0GV3	525ESCME6	2,300,000	1,993,627	14,038	2,007,664	23,673.37		10.292771
52519FAB7	525ESCBK4	2,282,000	2,282,000	9,508	2,291,508	27,020.32		11.840631
5252M0GA9	525ESCLP2	2,259,000	2,259,000	-	2,259,000	26,637.00		11.791499

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52519FAK7	525ESCBR9	2,242,000	2,242,000	9,809	2,251,809	26,552.20		11.843087
5252M0DA2	525ESCIZ4	2,223,000	2,223,000	-	2,223,000	26,212.50		11.791499
52517PUR0	525ESC3X5	2,180,000	2,180,000	25,910	2,205,910	26,010.99		11.931645
52522L673	525ESC679	216,167	2,399,393	-	2,399,393	28,292.37	0.130882	
5252M0AH0	525ESCGP8	2,136,000	2,136,000	3,398	2,139,398	25,226.71		11.810257
5252M0ES2	525ESCKL2	2,100,000	2,100,000	25,076	2,125,076	25,057.83		11.932300
5252M0ER4	525ESCKK4	2,075,000	1,940,395	-	1,940,395	22,880.17		11.026586
52519FBZ3	525ESCD44	2,071,000	2,071,000	3,480	2,074,480	24,461.24		11.811316
52522L707	525ESC794	202,810	1,997,311	-	1,997,311	23,551.11	0.116124	
52517P3G4	525ESC9G6	2,020,000	2,020,000	3,213	2,023,213	23,856.72		11.810257
52517PRH6	525ESC2Z1	2,012,751	1,507,997	N/A (incl. in Nom.)	1,507,997	17,781.55		8.834451
5252M0EP8	525ESCKI9	2,010,000	2,010,000	-	2,010,000	23,700.91		11.791499
52517PW64	525ESC4P1	2,000,000	2,000,000	13,545	2,013,545	23,742.72		11.871360
52517P5S6	525ESC6S3	2,000,000	2,000,000	50,472	2,050,472	24,178.14		12.089071
52517PL41	525ESC1Z2	2,000,000	2,000,000	16,116	2,016,116	23,773.03		11.886513
5252M0DJ3	525ESCJG5	2,000,000	2,000,000	11,000	2,011,000	23,712.71		11.856353
52517P3U3	525ESC8U6	2,000,000	2,000,000	8,553	2,008,553	23,683.85		11.841923
5252M0AA5	525ESCGI4	2,000,000	2,000,000	456	2,000,456	23,588.38		11.794189
52517P7E5	525ESC2E8	2,000,000	2,000,000	-	2,000,000	23,583.00		11.791499
5252M0CR6	525ESC1Q4	2,000,000	1,464,347	-	1,464,347	17,266.84		8.633421
5249086U9	524ESC9U6	1,999,000	931,627	-	931,627	10,985.28		5.495387
5252M0BJ5	525ESCHN2	1,970,000	1,970,000	11,380	1,981,380	23,363.44		11.859613
52519FCW9	525ESCDU0	1,906,000	1,906,000	5,125	1,911,125	22,535.03		11.823205
5249087A2	524ESC9A0	1,900,000	1,900,000	20,583	1,920,583	22,646.56		11.919241
52517P2U4	525ESC9U5	1,900,000	1,900,000	2,149	1,902,149	22,429.19		11.804836
524908UK4	524ESCU81	1,864,000	1,431,847	2,261	1,434,108	16,910.28		9.072038
52519FAR2	525ESCBX6	1,854,000	1,854,000	7,262	1,861,262	21,947.06		11.837683
5252M0GW1	525ESCMF3	1,840,000	1,840,000	-	1,840,000	21,696.36		11.791499
5252M0EE3	525ESCJZ3	1,821,000	1,623,793	-	1,623,793	19,146.95		10.514527
5252M0BQ9	525ESCHT9	1,790,000	1,728,325	-	1,728,325	20,379.55		11.385223
52522L145	525ESC943	176,214	1,198,649	2,678	1,201,327	14,165.31	0.080387	
5252M0EV5	525ESCKO6	1,727,000	1,727,000	23,027	1,750,027	20,635.44		11.948719
52517PRX1	525ESC3A5	1,708,000	1,261,814	N/A (incl. in Nom.)	1,261,814	14,878.68		8.711170
524935CV3	524ESCF21	1,700,000	1,700,000	20,400	1,720,400	20,286.09		11.932997
524908J92	524ESC993	1,700,000	1,700,000	1,649	1,701,649	20,064.99		11.802935
5252M0GB7	525ESCLQ0	1,596,000	1,596,000	6,792	1,602,792	18,899.33		11.841683
52517P5F4	525ESC0N0	1,590,000	1,278,334	1,981	1,280,315	15,096.84		9.494866
52517P6M8	525ESC4M8	1,590,000	1,160,157	4,162	1,164,319	13,729.07		8.634634
524908JK7	524ESCJ84	1,566,000	1,566,000	812	1,566,812	18,475.06		11.797614
524908PH7	524ESCP79	1,560,000	1,512,518	546	1,513,063	17,841.28		11.436720
524908MR8	524ESCM80	1,550,000	1,815,679	2,275	1,817,954	21,436.41		13.829940
524935BG7	524ESCB66	1,528,000	1,250,631	6,494	1,257,125	14,823.39		9.701170

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
52517PM57	525ESC2F5	1,500,000	1,500,000	20,469	1,520,469	17,928.61		11.952408
52517P4B4	525ESC8B8	1,500,000	1,500,000	5,028	1,505,028	17,746.54		11.831028
524935BX0	524ESCB25	1,500,000	1,461,221	13,542	1,474,763	17,389.66		11.593109
5249083H1	524ESC9H5	1,500,000	1,470,381	292	1,470,673	17,341.44		11.560959
524935DB6	524ESCD80	1,500,000	993,377	10,208	1,003,585	11,833.78		7.889184
524935DC4	524ESCD72	1,500,000	833,135	9,974	843,109	9,941.52		6.627679
52517P7C9	525ESC5C9	1,456,000	1,456,000	29,360	1,485,360	17,514.62		12.029273
52519FAG6	525ESCBO6	1,451,000	1,451,000	6,227	1,457,227	17,182.89		11.842105
524935DV2	524ESCG38	1,441,000	1,400,046	1,681	1,401,727	16,528.46		11.470135
524935CA9	524ESCC73	1,441,000	1,208,088	-	1,208,088	14,245.17		9.885615
52517PVC2	525ESC4F3	1,427,000	1,427,000	1,911	1,428,911	16,849.01		11.807293
524908MY3	524ESCM64	1,415,000	1,552,025	1,229	1,553,254	18,315.20		12.943601
524935AP8	524ESCA67	1,397,000	75,699	14,552	90,251	1,064.19		0.761770
52522L772	525ESC737	139,550	1,575,813	-	1,575,813	18,581.08	0.133150	
52520WAZ4	525ESC9Z4	1,375,000	1,375,000	1,648	1,376,648	16,232.75		11.805636
52517PT92	525ESC3M9	1,370,000	1,370,000	2,397	1,372,397	16,182.62		11.812130
524935CN1	524ESCC08	1,361,000	162,724	13,043	175,766	2,072.55		1.522814
524935AJ2	524ESCA83	1,351,000	1,351,000	13,557	1,364,557	16,090.17		11.909824
52523J446	525ESC620	132,050	1,018,644	-	1,018,644	12,011.27	0.090960	
5252M0GE1	525ESCLT4	1,320,000	1,132,144	14,625	1,146,769	13,522.12		10.244033
52517P4P3	525ESC7P8	1,316,000	1,316,000	946	1,316,946	15,528.77		11.799975
52519FBL4	525ESCCP2	1,313,000	1,313,000	1,824	1,314,824	15,503.74		11.807877
52517P2M2	525ESC8M4	1,306,000	1,562,825	2,337	1,565,162	18,455.60		14.131396
5249087D6	524ESC795	1,300,000	1,307,075	-	1,307,075	15,412.38		11.855675
524908MV9	524ESCM72	1,283,000	1,283,000	562	1,283,562	15,135.12		11.796662
5252M0BY2	525ESCIA9	1,254,000	1,254,000	9,405	1,263,405	14,897.44		11.879936
52517P5N7	525ESC7N3	1,250,000	1,250,000	38,197	1,288,197	15,189.77		12.151819
52522L699	525ESC661	123,360	1,326,516	-	1,326,516	15,641.55	0.126796	
524935AW3	524ESCA34	1,215,000	607,805	19,565	627,370	7,397.63		6.088587
524908SJ0	524ESCS76	1,200,000	1,200,000	1,038	1,201,038	14,162.04		11.801702
5252M0DU8	525ESCJP5	1,200,000	1,200,000	-	1,200,000	14,149.80		11.791499
52519FBP5	525ESCCS6	1,180,000	1,180,000	4,687	1,184,687	13,969.24		11.838338
52519FEY3	525ESCFS3	1,178,000	1,178,000	7,731	1,185,731	13,981.54		11.868881
524935CR2	524ESCF62	1,172,000	1,031,764	10,499	1,042,263	12,289.84		10.486212
5252M0BM8	525ESCHQ5	1,167,000	1,083,950	28,485	1,112,435	13,117.27		11.240165
52517P5G2	525ESC8G7	1,165,000	1,256,828	1,817	1,258,645	14,841.32		12.739328
52517P7B1	525ESC6B0	1,164,000	1,164,000	2,086	1,166,086	13,749.90		11.812629
524908MG2	524ESC9G7	1,138,000	1,318,056	2,564	1,320,620	15,572.09		13.683737
5252M0AZ0	525ESCHE2	1,119,000	1,119,000	737	1,119,737	13,203.38		11.799265
524935AY9	524ESCA18	1,102,000	1,084,954	9,092	1,094,046	12,900.44		11.706391
5252M0BC0	525ESCHH5	1,089,000	1,089,000	-	1,089,000	12,840.94		11.791499
52517P2Y6	525ESC0D2	1,051,000	1,145,189	1,260	1,146,449	13,518.36		12.862375

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0BG1	525ESCHL6	1,026,000	1,026,000	396	1,026,396	12,102.75		11.796049
524908NC0	524ESCN97	1,025,000	1,132,336	897	1,133,233	13,362.52		13.036602
52517P4R9	525ESC7R4	1,022,000	1,022,000	3,101	1,025,101	12,087.48		11.827280
5252M0CJ4	525ESCIJ0	1,006,000	1,006,000	-	1,006,000	11,862.25		11.791499
5252M0GQ4	525ESCMA4	1,000,000	1,000,000	30,500	1,030,500	12,151.14		12.151140
52517P4T5	525ESC7T0	1,000,000	1,000,000	4,889	1,004,889	11,849.15		11.849147
52517P3Z2	525ESC7Z6	1,000,000	1,000,000	1,716	1,001,716	11,811.74		11.811735
52517P4F5	525ESC7F0	1,000,000	1,000,000	1,373	1,001,373	11,807.69		11.807692
524908L73	524ESC977	1,000,000	1,000,000	1,354	1,001,354	11,807.47		11.807470
5252M0BH9	525ESCHM4	1,000,000	1,000,000	-	1,000,000	11,791.50		11.791499
5252M0BP1	525ESCHS1	1,000,000	1,000,000	-	1,000,000	11,791.50		11.791499
5252M0EB9	525ESCJW0	1,000,000	1,000,000	-	1,000,000	11,791.50		11.791499
524935CJ0	524ESCC40	1,000,000	979,547	4,917	984,464	11,608.30		11.608303
524935BF9	524ESCB74	1,000,000	943,594	5,333	948,927	11,189.28		11.189276
524908VB3	524ESCV98	1,000,000	910,836	1,196	912,032	10,754.23		10.754229
524935CZ4	524ESCG87	1,000,000	886,145	7,000	893,145	10,531.52		10.531519
5252M0DW4	525ESCJR1	1,000,000	837,094	-	837,094	9,870.59		9.870590
5249086V7	524ESC9V4	1,000,000	727,566	14,264	741,829	8,747.28		8.747281
524935AV5	524ESCA42	1,000,000	626,444	3,667	630,111	7,429.95		7.429949
524908N48	524ESC944	990,000	591,594	1,148	592,743	6,989.33		7.059926
52517P2V2	525ESC8V4	961,000	961,000	367	961,367	11,335.96		11.796005
52519FDA6	525ESCDY2	909,000	909,000	1,364	910,364	10,734.55		11.809187
524908WK2	524ESCW71	900,000	703,851	394	704,245	8,304.10		9.226781
5249083B4	524ESC9B8	898,000	759,218	4,453	763,671	9,004.83		10.027645
52517P6U0	525ESC6U8	879,000	879,000	-	879,000	10,364.73		11.791499
52517P6E6	525ESC3E7	875,000	875,000	1,562	876,562	10,335.98		11.812547
5252M0DM6	525ESCJJ9	870,000	870,000	-	870,000	10,258.60		11.791499
5252M0CX3	525ESCIW1	866,000	866,000	-	866,000	10,211.44		11.791499
52519FCZ2	525ESCDX4	863,000	863,000	1,151	864,151	10,189.63		11.807221
5252M0BF3	525ESCHK8	813,000	813,000	290	813,290	9,589.91		11.795702
52519FAQ4	525ESCBW8	812,000	812,000	3,248	815,248	9,613.00		11.838665
524935EN9	524ESCH94	803,000	770,387	892	771,279	9,094.54		11.325698
524935CL5	524ESCC24	796,000	772,392	4,643	777,035	9,162.41		11.510568
52517P4S7	525ESC7S2	789,000	789,000	4,558	793,558	9,357.23		11.859613
5252M0DS3	525ESCJN0	774,000	774,000	-	774,000	9,126.62		11.791499
5249086M7	524ESC696	760,000	382,602	-	382,602	4,511.45		5.936120
52517P7D7	525ESC7D5	750,000	750,000	1,051	751,051	8,856.02		11.808030
524935CU5	524ESCF39	749,000	664,639	6,320	670,958	7,911.61		10.562892
524908FJ4	524ESC9J1	725,000	725,000	999	725,999	8,560.62		11.807752
5249083W8	524ESC9W2	709,000	565,430	3,181	568,611	6,704.78		9.456665
524935AX1	524ESCA26	700,000	690,466	10,729	701,195	8,268.15		11.811636
5252M0DQ7	525ESCJL4	699,000	699,000	13,629	712,629	8,402.97		12.021416

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0EM5	525ESCKG3	699,000	699,000	-	699,000	8,242.26		11.791499
52519FEK3	525ESCF1	698,000	698,000	2,792	700,792	8,263.39		11.838665
52517P3T6	525ESC8T9	692,000	692,000	872	692,872	8,170.00		11.806360
5252M0BR7	525ESCHU6	688,000	688,000	-	688,000	8,112.55		11.791499
524935EA7	524ESCE89	682,000	655,642	4,850	660,492	7,788.19		11.419629
52519FDB4	525ESCDZ9	677,000	677,000	1,128	678,128	7,996.15		11.811152
524935EE9	524ESCE48	668,000	590,518	2,969	593,487	6,998.10		10.476204
52519FFP1	525ESCGH6	648,000	648,000	9,657	657,657	7,754.76		11.967226
524935BY8	524ESCB17	645,000	536,496	4,121	540,616	6,374.68		9.883223
52519FBT7	525ESCCU1	629,000	629,000	3,014	632,014	7,452.39		11.848000
524935CP6	524ESCF88	625,000	373,132	4,557	377,690	4,453.53		7.125643
52519FEM9	525ESCFH7	610,000	610,000	635	610,635	7,200.31		11.803782
5252M0AC1	525ESCGK9	610,000	402,127	14,773	416,900	4,915.88		8.058819
524935DU4	524ESCG46	600,000	412,877	5,000	417,877	4,927.40		8.212326
5252M0BU0	525ESCHX0	585,000	585,000	-	585,000	6,898.03		11.791499
5252M0BA4	525ESCHF9	555,000	555,000	-	555,000	6,544.28		11.791499
52517P6X4	525ESC5X3	530,000	518,996	893	519,889	6,130.27		11.566545
524935CH4	524ESCC57	525,000	496,387	5,906	502,293	5,922.79		11.281501
52517P2T7	525ESC9T8	521,000	521,000	585	521,585	6,150.27		11.804745
5252M0AF4	525ESCGN3	513,000	513,000	816	513,816	6,058.66		11.810257
5252M0BV8	525ESCHY8	508,000	508,000	-	508,000	5,990.08		11.791499
5252M0BK2	525ESCHO0	505,000	505,000	-	505,000	5,954.71		11.791499
524935EB5	524ESCE71	502,000	455,753	9,460	465,213	5,485.56		10.927412
52517P5V9	525ESC5V7	501,000	446,558	582	447,139	5,272.44		10.523836
52517P3X7	525ESC8X0	500,000	610,176	1,175	611,351	7,208.74		14.417484
52517P5T4	525ESC6T1	500,000	500,000	15,648	515,648	6,080.26		12.160524
524935DN0	524ESCD15	500,000	510,095	-	510,095	6,014.78		12.029563
524935BV4	524ESCB33	500,000	502,586	7,391	509,977	6,013.40		12.026794
5252M0FY8	525ESCLN7	500,000	500,000	7,371	507,371	5,982.66		11.965327
52517P3S8	525ESC8S1	500,000	500,000	577	500,577	5,902.55		11.805107
524935AZ6	524ESCA00	500,000	464,473	5,117	469,590	5,537.17		11.074333
5252M0GS0	525ESCMC0	500,000	458,783	4,468	463,250	5,462.42		10.924833
524935EF6	524ESCE30	500,000	451,524	3,747	455,270	5,368.32		10.736635
524935DA8	524ESCD98	500,000	448,297	6,725	455,022	5,365.40		10.730793
5252M0GR2	525ESCMB2	500,000	428,162	4,667	432,830	5,103.71		10.207428
524935CM3	524ESCC16	500,000	417,563	2,567	420,130	4,953.96		9.907928
5249086W5	524ESC688	500,000	230,990	-	230,990	2,723.72		5.447437
5252M0EX1	525ESCKQ1	474,000	474,000	-	474,000	5,589.17		11.791499
5252M0AL1	525ESCGR4	465,000	465,000	-	465,000	5,483.05		11.791499
52520WAM3	525ESC9M3	450,000	361,227	210	361,437	4,261.89		9.470856
52519FBU4	525ESCCV9	440,000	440,000	1,506	441,506	5,206.02		11.831853
524935DW0	524ESCG20	435,000	371,108	3,480	374,588	4,416.95		10.153914

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
5252M0GU5	525ESCMD8	433,000	433,000	-	433,000	5,105.72		11.791499
524935DE0	524ESCD56	419,000	417,122	2,270	419,392	4,945.26		11.802529
5252M0BT3	525ESCHW2	418,000	418,000	-	418,000	4,928.85		11.791499
524935EM1	524ESCE06	403,000	361,640	338	361,978	4,268.26		10.591219
52517P3V1	525ESC7V5	401,000	401,000	534	401,534	4,734.69		11.807195
52517P5J6	525ESC8J1	396,000	396,000	418	396,418	4,674.36		11.803942
5252M0FL6	525ESCLD9	393,000	393,000	-	393,000	4,634.06		11.791499
524935DP5	524ESCD07	375,000	339,507	5,000	344,507	4,062.25		10.832677
5252M0FZ5	525ESCLO5	372,000	372,000	-	372,000	4,386.44		11.791499
5252M0AG2	525ESCGO1	368,000	368,000	499	368,499	4,345.15		11.807473
524935CQ4	524ESCF70	367,000	293,892	1,529	295,422	3,483.46		9.491724
5249084X5	524ESC9X0	367,000	164,265	2,340	166,605	1,964.52		5.352908
524935CT8	524ESCF47	350,000	243,510	2,479	245,989	2,900.58		8.287371
52517P5L1	525ESC7L7	347,000	347,000	327	347,327	4,095.51		11.802616
52517P4W8	525ESC0I1	341,000	341,000	470	341,470	4,026.44		11.807752
5252M0EZ6	525ESCKS7	326,000	326,000	2,751	328,751	3,876.46		11.890990
524908N30	524ESC936	312,000	150,573	362	150,935	1,779.75		5.704324
524935DQ3	524ESCG79	300,000	299,834	3,733	303,567	3,579.51		11.931716
524935BN2	524ESCB58	290,000	242,730	1,933	244,663	2,884.94		9.948080
52517P4U2	525ESC7U7	288,000	288,000	2,803	290,803	3,429.01		11.906268
52520WAV3	525ESC9V3	287,000	287,000	646	287,646	3,391.78		11.818057
5252M0FE2	525ESCKX6	267,000	267,000	4,008	271,008	3,195.59		11.968519
524908UY4	524ESCU57	264,000	264,000	500	264,500	3,118.85		11.813837
5249087E4	524ESC9E2	259,000	11,150	-	11,150	131.48		0.507626
52517PU74	525ESC3P2	250,000	250,000	222	250,222	2,950.49		11.801956
52517P6V8	525ESC4V8	247,000	247,000	266	247,266	2,915.64		11.804212
524935ED1	524ESCE55	241,000	230,133	964	231,097	2,724.98		11.306956
5252M0DB0	525ESCJA8	232,000	232,000	-	232,000	2,735.63		11.791499
5252M0GC5	525ESCLR8	232,000	232,000	-	232,000	2,735.63		11.791499
524935CE1	524ESCC65	231,000	198,586	257	198,842	2,344.65		10.149997
5252M0GG6	525ESCLV9	221,000	221,000	2,266	223,266	2,632.64		11.912414
52517P7K1	525ESC5K1	214,000	214,000	371	214,371	2,527.76		11.811958
5252M0BB2	525ESCHG7	214,000	214,000	-	214,000	2,523.38		11.791499
524935EL3	524ESCE14	213,000	204,446	178	204,624	2,412.82		11.327808
524935CY7	524ESCG95	213,000	200,005	-	200,005	2,358.36		11.072092
5252M0FN2	525ESCLF4	207,000	207,000	-	207,000	2,440.84		11.791499
524935DT7	524ESCG53	200,000	186,891	2,844	189,736	2,237.27		11.186331
524935AK9	524ESCA75	197,000	192,178	337	192,514	2,270.03		11.522999
524935DR1	524ESCG61	196,000	178,351	3,502	181,853	2,144.32		10.940416
52517P5P2	525ESC0P5	192,000	192,000	175	192,175	2,266.03		11.802257
524935AT0	524ESCA59	191,000	117,331	1,074	118,406	1,396.18		7.309854
52517P3N9	525ESC9N1	190,000	190,000	179	190,179	2,242.50		11.802616

Wilmington Support [14th DISTRIBUTION]

(\$ in actual USD)

Distribution to Creditors	\$ 576,164,360.55
Rounding Adjustment	(85.16)
Distribution Amount	<u>\$ 576,164,275.39</u>

CUSIP	Replacement CUSIP	DTC Original Principal/Unit	Adjusted Principal	Accrued Interest through 9-14-08	Allowed Claim	Distribution Amount	Unrounded Cash / DTC Original Principal/Unit	Unrounded Cash / \$1,000 of DTC Original Principal/Unit
524935CS0	524ESCF54	186,000	184,869	1,395	186,264	2,196.33		11.808230
52517P4Q1	525ESC0H3	179,000	179,000	251	179,251	2,113.64		11.808030
524935DX8	524ESCG12	173,000	160,858	1,922	162,781	1,919.43		11.094955
5249086N5	524ESC9N2	173,000	107,965	991	108,956	1,284.75		7.426312
5249087K0	524ESC9K8	168,000	107,495	1,050	108,545	1,279.91		7.618513
5252M0AQ0	525ESCGV5	155,000	155,000	254	155,254	1,830.68		11.810814
5252M0EQ6	525ESCKJ7	155,000	155,000	-	155,000	1,827.68		11.791499
5249087C8	524ESC9C6	151,000	143,952	629	144,581	1,704.83		11.290250
52517P3C3	525ESC9C5	150,000	150,000	189	150,189	1,770.95		11.806360
52517PU33	525ESC3N7	146,000	146,000	204	146,204	1,723.96		11.807954
524935DF7	524ESCD49	135,000	134,025	703	134,728	1,588.64		11.767733
5249085R7	524ESC9R3	125,000	100,686	706	101,392	1,195.56		9.564519
5249083S7	524ESC9S1	125,000	81,412	593	82,005	966.96		7.735678
524935CK7	524ESCC32	123,000	104,473	589	105,062	1,238.84		10.071898
524935EK5	524ESCE22	120,000	118,295	160	118,455	1,396.76		11.639688
52517P6Z9	525ESC4Z9	119,000	101,274	178	101,452	1,196.27		10.052710
524935CW1	524ESCF13	118,000	116,479	250	116,729	1,376.41		11.664454
524935DD2	524ESCD64	117,000	100,374	878	101,251	1,193.90		10.204306
5249087F1	524ESC9F9	106,000	64,394	607	65,001	766.46		7.230800
52517P4M0	525ESC6M6	103,000	103,000	157	103,157	1,216.37		11.809422
52517P3W9	525ESC8W2	100,000	100,000	133	100,133	1,180.72		11.807195
52517P3B5	525ESC9B7	100,000	100,000	126	100,126	1,180.64		11.806359
524935DK6	524ESCD31	100,000	98,119	385	98,505	1,161.52		11.615162
524935EC3	524ESCE63	100,000	97,501	444	97,946	1,154.93		11.549255
5249086T2	524ESC9T9	100,000	97,676	-	97,676	1,151.74		11.517414
524935DY6	524ESCG04	100,000	96,781	667	97,447	1,149.05		11.490483
524935BE2	524ESCB82	100,000	78,442	958	79,401	936.25		9.362524
5249085Y2	524ESC9Y8	100,000	75,195	-	75,195	886.67		8.866665
524935BR3	524ESCB41	100,000	70,642	542	71,184	839.36		8.393621
524935CX9	524ESCF05	100,000	20,315	469	20,784	245.08		2.450796
52519FDF5	525ESCED7	70,000	70,000	1,848	71,848	847.19		12.102746
52517P5M9	525ESC0O8	64,000	64,000	69	64,069	755.47		11.804212
52517P3P4	525ESC8P7	59,000	59,000	88	59,088	696.74		11.809143
5252M0CP0	525ESCIO9	30,000	30,000	-	30,000	353.74		11.791499
52517P2W0	525ESC9W1	25,000	19,587	30	19,617	231.31		9.252466
Total		\$ 47,292,001,778	\$ 48,379,114,054	\$ 483,572,168	\$ 48,862,686,222	\$ 576,164,275.39		